



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.07%	1.22%	0.75%	0.75%	15.69%	16.27%	24.22%	16.02%	14.68%	1.11%
Communications Services	1.52%	3.37%	1.79%	1.79%	26.74%	37.16%	37.87%	17.72%	13.65%	0.63%
Consumer Discretionary	1.00%	0.61%	-1.31%	-1.31%	3.92%	19.36%	21.05%	9.55%	12.92%	0.58%
Consumer Staples	-0.10%	2.25%	1.77%	1.77%	5.73%	2.89%	10.54%	8.46%	8.52%	2.26%
Energy	0.97%	0.53%	-2.49%	-2.49%	4.37%	-0.95%	4.37%	28.93%	6.76%	3.31%
Financials	1.15%	0.24%	-2.02%	-2.02%	10.48%	12.48%	21.16%	18.43%	12.84%	1.41%
Health Care	1.07%	1.98%	3.99%	3.99%	6.71%	-3.72%	7.18%	8.16%	9.63%	1.70%
Industrials	1.20%	1.35%	-0.50%	-0.50%	17.79%	11.98%	23.10%	15.46%	12.97%	1.21%
Materials	1.24%	0.72%	-0.73%	-0.73%	8.52%	-6.42%	10.91%	8.61%	9.67%	1.93%
Real Estate	1.08%	4.06%	0.94%	0.94%	7.19%	-1.47%	11.18%	7.19%	6.93%	3.20%
Technology	1.14%	0.76%	1.54%	1.54%	24.19%	26.51%	39.94%	23.05%	24.55%	0.50%
Utilities	-0.06%	0.72%	4.90%	4.90%	23.46%	14.91%	17.39%	10.87%	10.95%	2.58%
DJIA	1.14%	1.41%	0.73%	0.73%	11.28%	9.75%	17.69%	12.67%	12.90%	1.57%
NASDAQ	1.37%	1.30%	1.47%	1.47%	19.67%	25.07%	30.29%	15.64%	17.45%	0.55%
Russell 3000	1.13%	1.22%	0.82%	0.82%	15.33%	15.99%	23.47%	15.18%	14.11%	1.11%
Russell 1000 Growth	1.14%	0.83%	0.85%	0.85%	18.24%	24.03%	31.34%	17.15%	18.24%	0.47%
Russell 1000 Value	1.02%	1.63%	0.62%	0.62%	12.35%	7.95%	15.93%	13.25%	10.10%	1.85%
Russell Midcap	1.15%	1.22%	-0.15%	-0.15%	10.26%	8.53%	17.07%	11.42%	10.76%	1.50%
Russell 2500	1.49%	1.42%	1.32%	1.32%	10.92%	9.17%	15.36%	10.90%	10.05%	1.37%
Russell 2000	1.95%	1.57%	2.63%	2.63%	13.30%	11.29%	15.25%	10.53%	9.41%	1.22%
MSCI AC World	1.20%	1.50%	1.16%	1.16%	20.24%	18.35%	23.37%	13.68%	11.86%	1.58%
MSCI AC World ex USA	1.40%	2.05%	1.94%	1.94%	29.09%	21.47%	21.56%	10.60%	8.19%	2.42%
MSCI EAFE	1.34%	1.98%	1.73%	1.73%	27.90%	20.34%	22.06%	11.65%	8.17%	2.68%
MSCI Europe	0.92%	1.88%	1.85%	1.85%	30.60%	20.58%	23.05%	12.76%	8.31%	2.84%
MSCI Japan	2.61%	2.96%	2.60%	2.60%	24.26%	22.83%	22.59%	9.86%	8.21%	1.98%
MSCI EM (Emerging Markets)	1.59%	2.23%	2.81%	2.81%	31.82%	23.00%	20.35%	7.06%	7.75%	1.93%
MSCI EM Asia	1.79%	2.46%	3.39%	3.39%	31.42%	22.61%	22.37%	6.38%	8.54%	1.58%
MSCI EM Eastern Europe	1.36%	2.48%	3.53%	3.53%	59.49%	50.84%	45.19%	-8.99%	-1.94%	--
MSCI EM Latin America	1.16%	2.57%	-1.63%	-1.63%	41.31%	21.47%	10.82%	12.24%	7.14%	3.68%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.15%	0.60%	1.18%	1.18%	7.39%	5.56%	6.23%	-0.16%	1.93%	4.21%
Bloomberg Municipal State GO (10 Y)	0.07%	0.54%	1.09%	1.09%	4.89%	4.09%	4.31%	1.20%	2.40%	3.06%
Barclays US High Yield	0.18%	0.65%	0.02%	0.02%	7.25%	7.55%	10.84%	5.21%	5.88%	6.75%
Bloomberg Global Aggregate USD	0.15%	0.59%	1.15%	1.15%	7.44%	5.66%	6.39%	-0.06%	2.03%	4.25%
Bbg EM Gov't Diversified	0.13%	0.80%	0.58%	0.58%	14.03%	10.37%	10.91%	0.74%	2.48%	6.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.93%	3.72%	1.02%	1.02%	5.78%	-2.77%	10.09%	6.86%	6.00%	3.71%
Alerian MLP	1.37%	1.75%	-1.87%	-1.87%	3.77%	8.89%	18.55%	29.53%	8.14%	7.33%
Bloomberg Commodity	1.87%	1.74%	3.02%	3.02%	12.68%	14.26%	3.72%	11.21%	4.14%	
US Dollar Index	#N/A	-0.82%	0.91%	0.91%	-5.68%	-0.07%	0.82%	4.36%	2.65%	
Interest Rates	10/20/25	10/13/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.46%	3.52%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.58%	3.65%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.00%	4.05%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.58%	2.63%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.66%	1.69%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.74%	8.75%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.36%	#N/A	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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