



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.56%	-1.25%	-0.46%	-0.46%	14.30%	15.87%	23.69%	15.29%	14.69%	1.11%
Communications Services	1.79%	-1.23%	-1.52%	-1.52%	22.61%	33.17%	37.31%	16.27%	13.50%	0.65%
Consumer Discretionary	2.29%	-2.13%	-1.91%	-1.91%	3.29%	20.08%	20.28%	8.71%	12.97%	0.58%
Consumer Staples	-0.36%	0.85%	-0.47%	-0.47%	3.41%	1.36%	9.31%	7.58%	8.41%	2.31%
Energy	1.42%	-3.12%	-3.00%	-3.00%	3.82%	-4.03%	4.64%	28.34%	6.81%	3.33%
Financials	0.94%	-1.93%	-2.25%	-2.25%	10.21%	14.94%	20.74%	18.15%	13.07%	1.40%
Health Care	-0.09%	-1.48%	1.98%	1.98%	4.64%	-6.05%	6.22%	7.34%	9.60%	1.72%
Industrials	1.04%	-2.34%	-1.83%	-1.83%	16.22%	11.16%	22.42%	15.36%	12.86%	1.21%
Materials	1.57%	-1.57%	-1.44%	-1.44%	7.74%	-5.29%	10.32%	8.40%	9.65%	1.96%
Real Estate	0.50%	-1.84%	-2.99%	-2.99%	3.01%	-2.46%	9.52%	5.94%	6.82%	3.32%
Technology	2.47%	-0.68%	0.77%	0.77%	23.26%	26.58%	39.95%	22.19%	24.62%	0.49%
Utilities	0.75%	1.21%	4.15%	4.15%	22.58%	17.99%	16.56%	10.84%	11.09%	2.58%
DJIA	1.29%	-1.32%	-0.67%	-0.67%	9.74%	9.29%	17.53%	12.06%	12.83%	1.55%
NASDAQ	2.21%	-1.07%	0.16%	0.16%	18.12%	24.45%	29.59%	14.66%	17.50%	0.53%
Russell 3000	1.63%	-1.27%	-0.40%	-0.40%	13.94%	15.70%	22.88%	14.47%	14.12%	1.14%
Russell 1000 Growth	2.01%	-0.88%	0.02%	0.02%	17.27%	23.91%	30.98%	16.26%	18.30%	0.48%
Russell 1000 Value	1.09%	-1.75%	-1.00%	-1.00%	10.54%	7.42%	15.19%	12.70%	10.06%	1.87%
Russell Midcap	1.34%	-2.10%	-1.35%	-1.35%	8.93%	8.70%	16.10%	10.96%	10.75%	1.53%
Russell 2500	2.23%	-1.61%	-0.10%	-0.10%	9.37%	9.38%	14.24%	10.39%	10.00%	1.41%
Russell 2000	2.79%	-0.99%	1.05%	1.05%	11.54%	11.62%	14.13%	9.93%	9.38%	1.24%
MSCI AC World	0.91%	-1.49%	-0.34%	-0.34%	18.46%	17.16%	23.08%	13.00%	11.81%	1.56%
MSCI AC World ex USA	-0.27%	-1.91%	-0.11%	-0.11%	26.50%	18.73%	21.65%	9.98%	8.04%	2.41%
MSCI EAFE	0.05%	-2.05%	-0.24%	-0.24%	25.41%	17.57%	22.40%	10.99%	8.02%	2.66%
MSCI Europe	0.27%	-1.95%	-0.02%	-0.02%	28.19%	18.08%	23.80%	12.18%	8.19%	2.87%
MSCI Japan	0.04%	-2.25%	-0.35%	-0.35%	20.69%	18.13%	21.68%	8.93%	7.87%	1.98%
MSCI EM (Emerging Markets)	-0.90%	-1.36%	0.56%	0.56%	28.94%	19.89%	19.94%	6.54%	7.64%	1.94%
MSCI EM Asia	-1.23%	-1.54%	0.91%	0.91%	28.27%	19.09%	21.52%	5.80%	8.46%	1.59%
MSCI EM Eastern Europe	0.22%	0.29%	1.02%	1.02%	55.63%	44.79%	47.96%	-9.68%	-2.16%	--
MSCI EM Latin America	1.07%	-1.63%	-4.09%	-4.09%	37.77%	18.74%	11.17%	12.10%	6.79%	3.72%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.00%	0.53%	0.58%	0.58%	6.75%	4.99%	5.48%	-0.34%	1.87%	4.30%
Bloomberg Municipal State GO (10 Y)	0.00%	0.28%	0.55%	0.55%	4.33%	3.68%	4.12%	1.08%	2.40%	3.15%
Bardays US High Yield	0.00%	-0.79%	-0.62%	-0.62%	6.55%	7.22%	10.75%	5.07%	5.87%	6.99%
Bloomberg Global Aggregate USD	0.00%	0.50%	0.55%	0.55%	6.80%	5.10%	5.66%	-0.23%	1.97%	4.33%
Bbg EM Gov't Diversified	0.02%	-0.41%	-0.22%	-0.22%	13.12%	8.80%	10.49%	0.69%	2.44%	6.29%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.59%	-1.76%	-2.60%	-2.60%	1.99%	-3.46%	8.53%	5.62%	5.89%	3.87%
Alerian MLP	1.41%	-1.89%	-3.56%	-3.56%	1.98%	5.36%	18.52%	28.93%	8.14%	7.88%
Bloomberg Commodity	1.67%	-0.11%	1.26%	1.26%	10.75%	9.55%	1.78%	11.24%	3.83%	
US Dollar Index	0.32%	1.30%	1.75%	1.75%	-4.89%	1.45%	1.28%	4.43%	2.74%	
Interest Rates	10/13/25	10/6/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.52%	3.60%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.65%	3.75%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.05%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.63%	2.71%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.69%	1.67%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.75%	8.76%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.39%	6.40%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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