



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.27%	0.32%	0.73%	0.73%	15.66%	17.73%	24.45%	15.79%	14.77%	1.10%
Communications Services	-0.05%	-0.53%	-1.06%	-1.06%	23.19%	34.05%	37.46%	17.01%	13.60%	0.64%
Consumer Discretionary	-0.20%	-0.84%	-0.85%	-0.85%	4.41%	20.58%	20.57%	9.41%	13.09%	0.58%
Consumer Staples	0.61%	0.38%	-0.37%	-0.37%	3.51%	1.45%	10.52%	7.85%	8.37%	2.31%
Energy	-1.30%	-0.55%	-1.61%	-1.61%	5.31%	-1.41%	5.79%	28.39%	6.75%	3.28%
Financials	-0.32%	-0.03%	-1.03%	-1.03%	11.59%	18.25%	21.99%	18.27%	13.15%	1.38%
Health Care	-0.16%	0.77%	3.60%	3.60%	6.31%	-4.20%	7.36%	7.67%	9.66%	1.70%
Industrials	-1.44%	-0.56%	-0.64%	-0.64%	17.63%	13.89%	23.54%	15.52%	12.89%	1.20%
Materials	-1.52%	-1.08%	-1.17%	-1.17%	8.04%	-4.16%	10.98%	8.23%	9.55%	1.95%
Real Estate	-0.43%	-1.82%	-2.38%	-2.38%	3.66%	-1.67%	9.82%	5.81%	6.87%	3.30%
Technology	-0.06%	1.19%	2.40%	2.40%	25.25%	28.70%	40.40%	23.08%	24.80%	0.49%
Utilities	-0.23%	3.06%	3.83%	3.83%	22.20%	18.31%	15.98%	10.77%	11.13%	2.58%
DJIA	-0.52%	-0.32%	-0.06%	-0.06%	10.41%	10.87%	18.70%	12.27%	12.89%	1.54%
NASDAQ	-0.08%	0.80%	1.62%	1.62%	19.84%	26.61%	30.12%	15.54%	17.59%	0.54%
Russell 3000	-0.32%	0.27%	0.73%	0.73%	15.23%	17.67%	23.58%	14.94%	14.17%	1.10%
Russell 1000 Growth	-0.06%	0.62%	1.29%	1.29%	18.76%	25.77%	31.47%	17.05%	18.39%	0.46%
Russell 1000 Value	-0.60%	-0.15%	0.03%	0.03%	11.69%	9.43%	16.04%	12.88%	10.09%	1.83%
Russell Midcap	-0.75%	-0.49%	-0.05%	-0.05%	10.36%	11.10%	16.61%	11.29%	10.78%	1.49%
Russell 2500	-0.76%	-0.12%	0.74%	0.74%	10.29%	11.70%	14.85%	10.54%	9.95%	1.37%
Russell 2000	-0.61%	0.43%	1.35%	1.35%	11.87%	13.67%	14.78%	9.99%	9.25%	1.20%
MSCI AC World	-0.26%	0.30%	0.91%	0.91%	19.95%	19.21%	23.22%	13.45%	11.86%	1.56%
MSCI AC World ex USA	-0.25%	0.29%	1.26%	1.26%	28.23%	21.00%	20.89%	10.34%	8.09%	2.41%
MSCI EAFE	-0.42%	0.15%	0.92%	0.92%	26.87%	19.35%	21.79%	11.22%	8.04%	2.67%
MSCI Europe	-0.80%	-0.53%	0.95%	0.95%	29.43%	19.65%	23.55%	12.30%	8.19%	2.84%
MSCI Japan	0.40%	2.26%	1.02%	1.02%	22.34%	19.82%	20.43%	9.28%	7.95%	1.98%
MSCI EM (Emerging Markets)	0.28%	0.61%	2.24%	2.24%	31.09%	23.07%	18.60%	7.16%	7.76%	1.93%
MSCI EM Asia	0.44%	0.66%	2.85%	2.85%	30.73%	22.71%	20.02%	6.53%	8.70%	1.59%
MSCI EM Eastern Europe	-0.52%	-0.09%	0.89%	0.89%	55.43%	45.60%	45.50%	-9.97%	-2.34%	--
MSCI EM Latin America	-0.44%	-1.05%	-3.11%	-3.11%	39.18%	20.03%	10.61%	12.19%	6.49%	3.64%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-0.23%	0.15%	0.15%	6.29%	4.52%	5.04%	-0.37%	1.84%	4.36%
Bloomberg Municipal State GO (10 Y)	0.00%	0.18%	0.38%	0.38%	4.15%	3.24%	4.13%	1.06%	2.40%	3.17%
Barclays US High Yield	-0.27%	-0.37%	-0.25%	-0.25%	6.95%	7.64%	10.42%	5.19%	5.89%	6.84%
Bloomberg Global Aggregate USD	-0.08%	-0.22%	0.15%	0.15%	6.37%	4.66%	5.22%	-0.26%	1.95%	4.39%
Bbg EM Gov't Diversified	0.02%	0.17%	0.17%	0.17%	13.56%	9.36%	9.99%	0.68%	2.39%	6.30%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.56%	-1.75%	-2.06%	-2.06%	2.57%	-2.74%	9.05%	5.48%	5.92%	3.82%
Alerian MLP	-1.71%	-2.40%	-3.27%	-3.27%	2.29%	6.40%	19.39%	29.04%	8.14%	7.75%
Bloomberg Commodity	-1.16%	0.88%	1.12%	1.12%	10.60%	10.96%	1.42%	11.00%	3.70%	
US Dollar Index	1.05%	1.85%	1.96%	1.96%	-4.69%	1.70%	1.22%	4.57%	2.76%	
Interest Rates	10/9/25	10/2/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.60%	3.55%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.74%	3.67%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.14%	4.10%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.70%	2.71%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.69%	1.65%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.85%	8.74%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.41%	6.38%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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