



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.50%	-0.40%	2.34%	6.76%	13.38%	16.88%	23.07%	16.57%	15.04%	1.12%
Communications Services	-0.64%	-2.35%	6.44%	12.93%	25.50%	38.65%	37.67%	18.24%	14.10%	0.63%
Consumer Discretionary	-1.46%	-2.29%	1.75%	7.98%	3.80%	18.26%	18.93%	10.66%	13.47%	0.58%
Consumer Staples	-0.59%	-1.23%	-1.86%	-2.66%	3.57%	0.33%	8.98%	8.79%	8.83%	2.30%
Energy	0.87%	2.34%	1.62%	8.40%	9.24%	7.51%	12.52%	29.85%	8.24%	3.16%
Financials	-0.27%	-0.86%	-0.61%	2.45%	11.91%	21.23%	21.90%	20.02%	13.40%	1.38%
Health Care	-1.67%	-1.98%	-1.93%	-0.02%	-1.13%	-10.46%	4.79%	7.19%	9.13%	1.83%
Industrials	-0.66%	-0.56%	-0.07%	2.94%	16.04%	14.66%	23.18%	16.45%	13.54%	1.22%
Materials	-1.21%	-2.82%	-4.06%	1.01%	7.10%	-5.11%	11.20%	9.40%	10.49%	1.97%
Real Estate	-0.23%	-0.58%	-1.15%	0.91%	4.45%	-3.82%	7.20%	7.31%	7.45%	3.27%
Technology	0.03%	1.30%	5.59%	11.45%	20.42%	26.76%	37.39%	23.43%	24.85%	0.51%
Utilities	-0.97%	1.90%	2.01%	5.35%	15.26%	9.68%	9.37%	11.19%	10.76%	2.74%
DJIA	-0.38%	-0.42%	1.01%	4.64%	9.40%	11.46%	17.97%	13.22%	13.32%	1.56%
NASDAQ	-0.50%	-0.37%	4.39%	10.05%	16.49%	24.52%	28.06%	16.26%	17.61%	0.55%
Russell 3000	-0.55%	-0.66%	2.20%	6.86%	13.01%	16.80%	22.41%	15.87%	14.42%	1.13%
Russell 1000 Growth	-0.56%	-0.29%	4.00%	9.13%	15.78%	24.04%	29.63%	17.75%	18.48%	0.47%
Russell 1000 Value	-0.51%	-0.90%	0.28%	4.07%	10.32%	9.57%	15.41%	13.94%	10.52%	1.85%
Russell Midcap	-0.83%	-1.71%	-0.60%	3.78%	8.80%	10.76%	16.29%	12.70%	11.05%	1.52%
Russell 2500	-0.99%	-2.45%	0.48%	7.80%	8.27%	10.39%	14.67%	12.27%	10.16%	1.38%
Russell 2000	-0.98%	-2.29%	1.98%	11.16%	9.18%	11.18%	14.40%	11.77%	9.40%	1.23%
MSCI AC World	-0.58%	-0.57%	2.41%	6.44%	17.43%	17.52%	22.06%	14.17%	12.22%	1.59%
MSCI AC World ex USA	-0.74%	-0.80%	2.41%	5.76%	25.13%	17.60%	19.96%	10.89%	8.54%	2.45%
MSCI EAFE	-0.86%	-1.24%	0.21%	3.04%	23.57%	14.93%	20.97%	11.63%	8.40%	2.69%
MSCI Europe	-1.17%	-1.63%	-0.05%	1.58%	25.64%	14.18%	22.89%	12.92%	8.49%	2.91%
MSCI Japan	-0.19%	-0.12%	1.90%	7.46%	20.31%	17.78%	19.38%	9.29%	8.35%	1.98%
MSCI EM (Emerging Markets)	-0.60%	-0.12%	6.97%	10.73%	27.97%	21.44%	17.34%	7.91%	8.42%	1.97%
MSCI EM Asia	-0.43%	-0.28%	7.65%	11.45%	27.31%	22.12%	18.23%	7.33%	9.25%	1.62%
MSCI EM Eastern Europe	-1.70%	-1.25%	-0.37%	0.38%	51.18%	36.37%	42.62%	-10.01%	-1.62%	--
MSCI EM Latin America	-1.08%	-0.06%	5.19%	8.89%	41.79%	19.04%	12.80%	13.49%	7.94%	3.56%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.13%	-0.26%	0.89%	1.82%	5.92%	2.67%	4.49%	-0.49%	1.85%	4.40%
Bloomberg Municipal State GO (10 Y)	-0.15%	-0.34%	1.82%	2.84%	3.82%	2.54%	3.98%	0.89%	2.32%	3.18%
Barclays US High Yield	-0.24%	-0.22%	0.67%	2.39%	7.07%	7.45%	10.47%	5.65%	6.00%	6.72%
Bloomberg Global Aggregate USD	-0.13%	-0.25%	0.89%	1.88%	6.00%	2.85%	4.66%	-0.37%	1.96%	4.43%
Bbg EM Gov't Diversified	-0.46%	-0.90%	0.60%	1.43%	13.08%	6.43%	9.37%	0.95%	2.87%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.24%	-0.81%	-1.23%	1.17%	3.10%	-5.23%	6.33%	6.95%	6.45%	3.79%
Alerian MLP	-0.04%	-1.25%	-2.53%	-0.02%	7.03%	11.58%	23.63%	32.99%	6.76%	7.40%
Bloomberg Commodity	0.43%	1.14%	1.93%	3.42%	9.14%	8.85%	2.41%	11.50%	3.85%	
US Dollar Index	1.35%	1.32%	1.21%	3.05%	-5.85%	2.67%	0.76%	3.96%	2.46%	
Interest Rates	9/25/25	9/18/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.64%	3.57%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.75%	3.67%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.18%	4.11%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.76%	2.72%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.64%	1.60%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.70%	8.64%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.34%	6.39%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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