



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.42%	0.88%	2.11%	4.40%	10.87%	16.58%	18.51%	14.86%	14.75%	1.15%
Communications Services	-0.27%	1.16%	3.02%	5.52%	17.27%	32.55%	29.69%	14.43%	13.16%	0.67%
Consumer Discretionary	0.42%	1.57%	4.25%	7.00%	2.86%	26.54%	15.27%	9.20%	13.55%	0.59%
Consumer Staples	-0.46%	-2.79%	1.18%	-1.22%	5.11%	2.70%	7.34%	8.68%	9.16%	2.28%
Energy	-0.20%	3.67%	1.22%	4.17%	4.98%	-0.41%	5.84%	24.99%	8.06%	3.28%
Financials	0.76%	2.03%	2.51%	2.47%	11.93%	22.26%	18.89%	18.85%	13.30%	1.37%
Health Care	0.61%	0.23%	5.09%	1.66%	0.54%	-10.21%	4.26%	6.85%	8.73%	1.79%
Industrials	1.03%	1.20%	0.79%	3.82%	17.03%	20.31%	18.98%	16.35%	13.59%	1.21%
Materials	0.41%	1.98%	5.50%	5.03%	11.36%	1.33%	8.01%	10.02%	10.54%	1.88%
Real Estate	-0.32%	0.76%	1.43%	1.33%	4.89%	0.24%	2.87%	6.85%	7.67%	3.24%
Technology	0.53%	0.63%	0.85%	6.08%	14.63%	22.62%	30.04%	20.62%	24.41%	0.53%
Utilities	0.22%	-0.96%	-0.51%	4.41%	14.23%	15.62%	7.38%	11.20%	10.75%	2.75%
DJIA	0.32%	1.18%	3.08%	3.25%	7.94%	12.02%	14.22%	12.02%	13.21%	1.58%
NASDAQ	0.44%	1.11%	2.06%	5.86%	12.05%	22.28%	21.94%	13.86%	16.82%	0.57%
Russell 3000	0.45%	1.09%	2.31%	4.56%	10.58%	16.41%	17.74%	14.24%	14.14%	1.14%
Russell 1000 Growth	0.62%	0.98%	1.49%	5.32%	11.74%	23.00%	23.94%	15.51%	18.03%	0.48%
Russell 1000 Value	0.23%	0.97%	2.80%	3.39%	9.60%	10.15%	11.87%	12.99%	10.40%	1.85%
Russell Midcap	0.21%	1.34%	2.14%	4.04%	9.07%	12.73%	12.50%	12.03%	11.04%	1.50%
Russell 2500	0.50%	2.60%	4.80%	6.82%	7.29%	9.69%	10.07%	11.09%	10.01%	1.37%
Russell 2000	0.83%	3.62%	6.76%	8.62%	6.68%	7.77%	9.05%	10.05%	9.07%	1.27%
MSCI AC World	-0.02%	0.54%	2.62%	4.04%	14.79%	16.92%	17.28%	12.54%	11.85%	1.62%
MSCI AC World ex USA	-0.84%	-0.18%	3.75%	3.48%	22.43%	16.62%	15.02%	9.35%	8.11%	2.50%
MSCI EAFE	-1.01%	-0.71%	4.22%	2.76%	23.24%	15.02%	16.71%	10.58%	8.09%	2.69%
MSCI Europe	-1.07%	-0.76%	3.70%	1.87%	26.01%	14.73%	18.36%	11.55%	8.26%	2.88%
MSCI Japan	-1.19%	-1.59%	6.37%	4.88%	17.41%	13.88%	15.38%	8.85%	7.74%	2.05%
MSCI EM (Emerging Markets)	-0.87%	0.32%	2.72%	4.79%	21.11%	18.59%	11.36%	5.59%	7.88%	2.10%
MSCI EM Asia	-0.94%	0.20%	2.42%	5.03%	19.98%	19.41%	11.84%	4.97%	8.80%	1.74%
MSCI EM Eastern Europe	0.00%	-3.18%	3.16%	4.09%	56.77%	41.29%	38.98%	-11.43%	-1.07%	--
MSCI EM Latin America	-0.68%	2.61%	6.28%	1.58%	32.28%	8.71%	8.50%	10.88%	6.73%	3.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.13%	0.36%	1.08%	0.82%	4.87%	2.55%	2.70%	-0.70%	1.78%	4.46%
Bloomberg Municipal State GO (10 Y)	0.08%	0.26%	0.82%	0.93%	1.89%	1.38%	2.31%	0.46%	2.26%	3.46%
Barclays US High Yield	0.12%	0.53%	1.07%	1.53%	6.17%	8.10%	8.62%	5.16%	5.84%	6.79%
Bloomberg Global Aggregate USD	0.12%	0.35%	1.09%	0.88%	4.96%	2.75%	2.90%	-0.58%	1.88%	4.49%
Bbg EM Gov't Diversified	-0.32%	0.19%	1.75%	0.64%	12.21%	7.47%	7.52%	0.59%	2.61%	6.22%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.25%	0.88%	2.33%	1.35%	3.29%	-1.46%	2.08%	6.31%	6.66%	3.81%
Alerian MLP	0.08%	0.71%	-1.90%	1.20%	8.34%	14.00%	18.96%	29.42%	6.28%	7.23%
Bloomberg Commodity	-0.47%	1.80%	0.33%	-0.12%	5.40%	8.80%	-2.09%	10.23%	3.89%	
US Dollar Index	0.59%	0.07%	-1.36%	2.27%	-6.56%	2.51%	1.90%	4.16%	2.50%	
Interest Rates	8/26/25	8/19/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.61%	3.75%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.75%	3.82%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.26%	4.30%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.73%	2.76%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.61%	1.60%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.95%	9.05%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.64%	6.65%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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