



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.42%	-0.12%	1.68%	3.96%	10.41%	15.74%	17.01%	15.00%	15.14%	1.15%
Communications Services	0.43%	0.26%	3.30%	5.81%	17.59%	32.87%	28.11%	15.33%	13.55%	0.67%
Consumer Discretionary	-0.13%	0.76%	3.81%	6.54%	2.42%	24.99%	13.61%	9.43%	13.93%	0.59%
Consumer Staples	-1.62%	-1.37%	1.64%	-0.76%	5.59%	3.91%	6.61%	8.80%	9.54%	2.27%
Energy	0.26%	3.94%	1.42%	4.39%	5.20%	0.90%	5.53%	24.48%	8.45%	3.27%
Financials	-0.58%	1.44%	1.74%	1.69%	11.08%	21.71%	17.39%	18.56%	13.64%	1.38%
Health Care	-1.44%	0.24%	4.45%	1.04%	-0.08%	-10.86%	3.07%	6.69%	9.12%	1.80%
Industrials	-1.01%	0.36%	-0.24%	2.76%	15.83%	18.95%	17.18%	16.13%	13.82%	1.22%
Materials	-0.59%	2.10%	5.06%	4.59%	10.90%	1.34%	6.74%	10.14%	10.80%	1.89%
Real Estate	-0.53%	2.91%	1.75%	1.66%	5.23%	0.44%	2.10%	6.76%	8.01%	3.23%
Technology	-0.08%	-1.77%	0.32%	5.53%	14.03%	20.62%	27.94%	20.98%	24.98%	0.54%
Utilities	-1.15%	-0.20%	-0.73%	4.17%	13.98%	16.07%	6.75%	10.88%	10.93%	2.76%
DJIA	-0.76%	0.90%	2.75%	2.92%	7.60%	11.86%	12.94%	12.02%	13.61%	1.56%
NASDAQ	-0.22%	-0.81%	1.61%	5.39%	11.55%	20.71%	20.15%	14.15%	17.26%	--
Russell 3000	-0.47%	0.03%	1.86%	4.10%	10.08%	15.55%	16.24%	14.35%	14.49%	1.15%
Russell 1000 Growth	-0.20%	-1.07%	0.87%	4.68%	11.06%	21.35%	22.09%	15.86%	18.43%	0.48%
Russell 1000 Value	-0.71%	1.06%	2.57%	3.16%	9.35%	10.06%	10.71%	12.90%	10.75%	1.85%
Russell Midcap	-0.68%	1.28%	1.93%	3.82%	8.84%	12.29%	11.21%	12.00%	11.34%	1.51%
Russell 2500	-0.77%	1.73%	4.27%	6.29%	6.76%	9.01%	8.71%	10.89%	10.23%	1.38%
Russell 2000	-0.96%	1.97%	5.88%	7.72%	5.80%	6.85%	7.54%	9.71%	9.26%	1.28%
MSCI AC World	-0.24%	0.21%	2.64%	4.06%	14.81%	16.77%	16.37%	12.74%	12.06%	1.64%
MSCI AC World ex USA	0.09%	0.82%	4.62%	4.35%	23.47%	17.77%	15.11%	9.66%	8.17%	2.53%
MSCI EAFE	-0.48%	0.70%	5.28%	3.81%	24.50%	16.20%	16.78%	10.94%	8.15%	2.72%
MSCI Europe	-0.70%	1.07%	4.82%	2.97%	27.37%	15.91%	18.26%	11.97%	8.18%	2.84%
MSCI Japan	-0.26%	-0.53%	7.65%	6.14%	18.83%	14.86%	15.77%	9.18%	8.27%	2.08%
MSCI EM (Emerging Markets)	1.50%	1.03%	3.62%	5.71%	22.17%	20.02%	11.80%	5.87%	7.96%	2.11%
MSCI EM Asia	1.90%	1.07%	3.39%	6.02%	21.11%	20.94%	12.37%	5.28%	8.92%	1.74%
MSCI EM Eastern Europe	-0.04%	-2.10%	3.16%	4.09%	56.77%	40.78%	38.57%	-11.37%	-1.11%	--
MSCI EM Latin America	-0.12%	1.48%	7.01%	2.28%	33.19%	9.78%	8.52%	10.88%	6.81%	3.96%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	0.40%	0.95%	0.69%	4.74%	2.35%	2.63%	-0.74%	1.75%	4.50%
Bloomberg Municipal State GO (10 Y)	0.06%	0.17%	0.73%	0.85%	1.81%	1.38%	2.28%	0.42%	2.26%	3.47%
Barclays US High Yield	0.15%	0.40%	0.95%	1.41%	6.04%	8.13%	8.48%	5.14%	5.82%	6.84%
Bloomberg Global Aggregate USD	-0.08%	0.39%	0.96%	0.75%	4.83%	2.56%	2.84%	-0.61%	1.86%	4.52%
Bbg EM Gov't Diversified	0.23%	0.38%	2.07%	0.96%	12.57%	8.12%	7.65%	0.63%	2.58%	6.22%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.59%	3.00%	2.59%	1.61%	3.55%	-1.26%	1.34%	6.16%	6.95%	3.81%
Alerian MLP	-0.44%	0.26%	-1.99%	1.12%	8.25%	14.44%	18.39%	28.58%	6.28%	7.24%
Bloomberg Commodity	0.11%	1.49%	0.81%	0.35%	5.90%	10.19%	-1.82%	10.42%	3.80%	
US Dollar Index	0.77%	0.36%	-1.18%	2.46%	-6.39%	2.88%	2.06%	4.20%	2.58%	
Interest Rates	8/25/25	8/18/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.73%	3.77%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.80%	3.86%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.28%	4.34%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.77%	2.77%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.62%	1.57%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.93%	9.09%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.64%	6.65%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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