



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.07%	0.46%	0.35%	0.35%	6.58%	13.16%	18.60%	16.15%	13.72%	1.19%
Communications Services	-0.53%	-0.72%	-1.89%	-1.89%	9.03%	17.21%	24.60%	15.47%	11.76%	0.72%
Consumer Discretionary	-0.64%	-0.39%	-0.22%	-0.22%	-4.08%	13.82%	16.01%	10.44%	12.40%	0.62%
Consumer Staples	-1.09%	-0.78%	-0.03%	-0.03%	6.37%	11.15%	8.56%	10.75%	8.93%	2.22%
Energy	2.72%	3.68%	4.51%	4.51%	5.32%	2.26%	11.70%	24.63%	6.28%	3.37%
Financials	-0.90%	-0.82%	-0.28%	-0.28%	8.92%	27.88%	19.76%	19.84%	12.50%	1.40%
Health Care	0.43%	-1.27%	0.11%	0.11%	-1.00%	-4.81%	2.80%	7.58%	8.10%	1.80%
Industrials	0.01%	0.60%	0.90%	0.90%	13.74%	24.41%	21.15%	18.63%	12.62%	1.22%
Materials	0.53%	0.80%	3.14%	3.14%	9.36%	5.19%	9.82%	11.76%	9.10%	1.85%
Real Estate	-0.15%	-0.68%	-0.07%	-0.07%	3.44%	11.62%	3.83%	7.00%	7.23%	3.29%
Technology	0.39%	2.18%	1.03%	1.03%	9.16%	11.11%	30.18%	22.47%	23.40%	0.56%
Utilities	-1.07%	-1.01%	-0.67%	-0.67%	8.68%	21.67%	8.50%	10.56%	10.09%	2.82%
DJIA	-0.37%	-0.54%	0.37%	0.37%	4.93%	14.37%	14.38%	13.33%	12.12%	1.59%
NASDAQ	0.03%	1.08%	0.25%	0.25%	6.12%	11.68%	21.51%	15.06%	15.70%	0.64%
Russell 3000	-0.04%	0.55%	0.49%	0.49%	6.26%	13.74%	17.97%	15.51%	13.07%	1.18%
Russell 1000 Growth	-0.10%	1.12%	0.06%	0.06%	6.16%	12.92%	23.77%	17.05%	17.02%	0.49%
Russell 1000 Value	-0.05%	-0.13%	0.76%	0.76%	6.80%	14.83%	12.40%	14.00%	9.35%	1.89%
Russell Midcap	0.14%	0.51%	1.23%	1.23%	6.13%	16.94%	13.68%	13.15%	10.09%	1.53%
Russell 2500	0.51%	1.20%	2.23%	2.23%	2.68%	12.97%	10.89%	11.95%	8.76%	1.44%
Russell 2000	0.66%	1.43%	2.49%	2.49%	0.66%	10.78%	9.57%	10.75%	7.57%	1.35%
MSCI AC World	-0.07%	0.24%	0.19%	0.19%	10.54%	14.49%	17.14%	13.50%	10.77%	1.64%
MSCI AC World ex USA	-0.02%	-0.20%	-0.03%	-0.03%	18.28%	15.88%	14.45%	9.84%	7.00%	2.49%
MSCI EAFE	-0.13%	-0.45%	-0.43%	-0.43%	19.41%	15.42%	16.27%	11.13%	7.26%	2.71%
MSCI Europe	0.00%	0.33%	0.45%	0.45%	24.25%	17.24%	18.17%	12.56%	7.75%	2.77%
MSCI Japan	-0.67%	-3.11%	-3.34%	-3.34%	8.21%	7.52%	13.78%	8.27%	6.27%	2.21%
MSCI EM (Emerging Markets)	0.44%	0.32%	0.88%	0.88%	16.59%	14.33%	10.44%	5.82%	6.05%	2.03%
MSCI EM Asia	0.62%	0.30%	0.89%	0.89%	15.26%	13.92%	10.12%	5.32%	6.96%	1.66%
MSCI EM Eastern Europe	0.24%	1.35%	0.97%	0.97%	52.07%	36.75%	35.18%	-11.36%	-2.31%	#N/A
MSCI EM Latin America	-0.26%	-0.51%	0.29%	0.29%	30.60%	10.60%	12.26%	10.37%	4.61%	3.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-0.74%	-0.78%	-0.78%	3.21%	4.40%	2.37%	-0.95%	1.61%	4.67%
Bloomberg Municipal State GO (10 Y)	0.01%	0.12%	0.31%	0.31%	1.27%	2.33%	2.10%	0.54%	2.33%	3.47%
Barclays US High Yield	-0.14%	-0.09%	-0.01%	-0.01%	4.55%	9.74%	9.35%	5.68%	5.39%	7.11%
Bloomberg Global Aggregate USD	-0.08%	-0.71%	-0.74%	-0.74%	3.27%	4.54%	2.57%	-0.81%	1.71%	4.70%
Bbg EM Gov't Diversified	-0.19%	-0.47%	-0.10%	-0.10%	11.39%	12.04%	7.97%	0.66%	1.90%	6.21%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.06%	-0.53%	0.08%	0.08%	1.99%	9.24%	3.04%	6.74%	6.10%	3.86%
Alerian MLP	0.53%	1.05%	0.02%	0.02%	7.08%	12.35%	25.46%	28.96%	5.60%	7.04%
Bloomberg Commodity	0.73%	1.27%	1.43%	1.43%	7.04%	6.73%	0.91%	12.34%	2.62%	
US Dollar Index	0.44%	0.82%	0.82%	0.82%	-7.89%	-2.10%	2.07%	3.11%	2.20%	
Interest Rates	7/8/25	7/1/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.90%	3.78%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.99%	3.84%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.42%	4.26%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.69%	2.58%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.49%	1.39%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.91%	8.78%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.73%	6.80%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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