



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.48%	2.24%	0.37%	0.37%	6.59%	14.50%	19.36%	16.44%	13.56%	1.19%
Communications Services	0.09%	2.57%	-1.09%	-1.09%	9.92%	20.46%	26.99%	16.27%	11.76%	0.72%
Consumer Discretionary	0.76%	3.08%	0.94%	0.94%	-2.96%	16.47%	18.17%	11.35%	12.38%	0.61%
Consumer Staples	-0.01%	1.76%	0.75%	0.75%	7.20%	13.01%	8.67%	11.21%	9.12%	2.23%
Energy	1.70%	2.85%	2.51%	2.51%	3.31%	-1.36%	10.08%	23.42%	5.83%	3.34%
Financials	-0.10%	2.42%	0.44%	0.44%	9.71%	28.19%	20.27%	20.23%	12.36%	1.40%
Health Care	-0.97%	1.14%	0.41%	0.41%	-0.70%	-4.59%	3.17%	7.68%	7.99%	1.78%
Industrials	0.10%	3.07%	0.40%	0.40%	13.17%	23.96%	20.83%	18.39%	12.39%	1.23%
Materials	1.33%	4.96%	3.68%	3.68%	9.93%	7.03%	9.45%	11.87%	8.78%	1.83%
Real Estate	0.16%	1.35%	0.78%	0.78%	4.32%	13.07%	3.79%	6.84%	7.46%	3.27%
Technology	1.30%	1.93%	0.16%	0.16%	8.22%	13.15%	31.61%	22.82%	23.04%	0.57%
Utilities	-0.87%	0.98%	-0.53%	-0.53%	8.83%	22.95%	7.51%	10.43%	10.35%	2.85%
DJIA	-0.02%	3.49%	0.88%	0.88%	5.47%	15.05%	14.86%	13.65%	12.04%	1.60%
NASDAQ	0.95%	2.11%	0.12%	0.12%	5.98%	13.85%	23.25%	15.66%	15.50%	0.64%
Russell 3000	0.54%	2.39%	0.48%	0.48%	6.26%	14.94%	18.74%	15.80%	12.90%	1.18%
Russell 1000 Growth	0.82%	1.99%	-0.24%	-0.24%	5.84%	14.87%	25.13%	17.61%	16.83%	0.50%
Russell 1000 Value	0.18%	2.60%	1.07%	1.07%	7.14%	15.18%	12.64%	14.07%	9.21%	1.88%
Russell Midcap	0.54%	2.86%	1.27%	1.27%	6.16%	17.18%	14.21%	13.21%	9.94%	1.53%
Russell 2500	1.07%	3.91%	2.09%	2.09%	2.54%	12.90%	11.52%	11.90%	8.58%	1.43%
Russell 2000	1.32%	4.29%	2.37%	2.37%	0.54%	10.93%	10.39%	10.66%	7.40%	1.34%
MSCI AC World	0.34%	2.09%	0.30%	0.30%	10.66%	16.26%	17.80%	13.88%	10.47%	1.64%
MSCI AC World ex USA	0.07%	1.78%	0.23%	0.23%	18.59%	18.43%	14.90%	10.28%	6.58%	2.49%
MSCI EAFE	0.03%	2.13%	0.04%	0.04%	19.97%	17.85%	16.81%	11.35%	6.93%	2.70%
MSCI Europe	0.13%	2.06%	0.26%	0.26%	24.01%	19.18%	18.22%	12.61%	7.35%	2.77%
MSCI Japan	-0.66%	2.90%	-0.90%	-0.90%	10.95%	11.51%	15.39%	9.03%	6.29%	2.19%
MSCI EM (Emerging Markets)	0.13%	0.98%	0.69%	0.69%	16.37%	17.31%	10.72%	6.75%	5.29%	2.05%
MSCI EM Asia	0.15%	0.53%	0.73%	0.73%	15.07%	16.82%	10.47%	6.44%	6.11%	1.66%
MSCI EM Eastern Europe	0.11%	3.97%	-0.26%	-0.26%	50.21%	37.53%	34.36%	-11.62%	-2.96%	#N/A
MSCI EM Latin America	0.26%	3.96%	1.06%	1.06%	31.60%	16.13%	12.89%	10.94%	4.20%	3.80%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.13%	0.24%	-0.17%	-0.17%	3.84%	6.15%	2.28%	-0.78%	1.76%	4.56%
Bloomberg Municipal State GO (10 Y)	0.09%	0.46%	0.28%	0.28%	1.24%	2.69%	2.37%	0.58%	2.33%	3.47%
Barclays US High Yield	0.06%	0.64%	0.14%	0.14%	4.72%	10.53%	9.87%	5.82%	5.35%	6.99%
Bloomberg Global Aggregate USD	-0.12%	0.25%	-0.16%	-0.16%	3.88%	6.25%	2.48%	-0.64%	1.85%	4.59%
Bbg EM Gov't Diversified	-0.10%	1.20%	0.27%	0.27%	11.80%	14.22%	7.75%	0.72%	1.83%	6.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.61%	-1.08%	0.61%	0.61%	2.54%	10.83%	2.95%	6.31%	6.33%	3.86%
Alerian MLP	-1.02%	-0.60%	-1.02%	-1.02%	5.97%	11.17%	25.06%	27.88%	5.60%	7.00%
Bloomberg Commodity	0.16%	-0.22%	0.16%	0.16%	5.70%	5.52%	0.16%	12.60%	2.10%	
US Dollar Index	-0.55%	-0.96%	0.00%	0.00%	-8.63%	-3.62%	2.41%	2.78%	2.11%	
Interest Rates	7/2/25	6/25/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.78%	3.74%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.87%	3.83%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.30%	4.29%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.63%	2.57%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.43%	1.40%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.78%	8.82%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.79%	6.87%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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