



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	1.87%	3.16%	8.91%	4.25%	12.83%	17.62%	16.28%	13.18%	1.21%
Communications Services	0.51%	0.90%	3.45%	14.26%	7.17%	17.65%	24.00%	15.90%	11.37%	0.74%
Consumer Discretionary	-1.13%	1.12%	0.11%	9.21%	-5.86%	17.61%	15.13%	11.30%	11.99%	0.63%
Consumer Staples	-1.39%	0.48%	-2.86%	0.11%	5.35%	9.93%	8.19%	11.07%	8.89%	2.26%
Energy	-0.43%	-3.40%	4.51%	-8.86%	0.45%	-4.44%	9.55%	22.39%	5.35%	3.44%
Financials	-0.38%	2.61%	1.20%	3.48%	7.12%	26.43%	18.76%	19.01%	12.02%	1.43%
Health Care	0.09%	0.93%	1.32%	-7.85%	-1.82%	-7.09%	2.92%	8.05%	7.70%	1.80%
Industrials	-0.93%	1.36%	0.89%	10.01%	9.80%	19.51%	19.31%	18.22%	11.91%	1.26%
Materials	-0.79%	0.53%	1.07%	1.87%	4.74%	0.26%	6.60%	11.69%	8.03%	1.92%
Real Estate	-2.46%	-0.63%	-0.41%	-0.63%	2.93%	12.69%	3.18%	7.36%	7.42%	3.28%
Technology	1.18%	3.59%	7.87%	21.56%	6.17%	12.91%	28.81%	22.75%	22.54%	0.58%
Utilities	-1.37%	0.53%	-1.18%	2.70%	7.78%	19.92%	8.61%	11.04%	10.43%	2.88%
DJIA	-0.25%	1.93%	1.83%	2.80%	1.91%	11.80%	13.08%	12.96%	11.56%	1.65%
NASDAQ	0.31%	2.20%	4.56%	15.66%	3.79%	13.47%	20.69%	15.62%	15.03%	#N/A
Russell 3000	-0.12%	1.78%	3.11%	8.91%	3.77%	13.07%	16.91%	15.63%	12.49%	1.21%
Russell 1000 Growth	0.34%	2.31%	4.05%	15.26%	3.78%	14.66%	22.89%	17.69%	16.47%	0.55%
Russell 1000 Value	-0.60%	1.20%	1.88%	2.24%	4.43%	11.66%	11.25%	13.70%	8.81%	2.01%
Russell Midcap	-0.82%	1.25%	2.13%	6.85%	3.21%	13.34%	12.40%	12.98%	9.47%	1.50%
Russell 2500	-0.99%	1.11%	2.78%	6.68%	-1.32%	8.66%	9.30%	11.36%	7.95%	1.42%
Russell 2000	-1.16%	1.11%	3.49%	6.50%	-3.60%	7.05%	8.10%	10.04%	6.66%	1.35%
MSCI AC World	-0.10%	1.42%	2.70%	9.73%	8.39%	14.38%	16.15%	13.79%	10.05%	1.67%
MSCI AC World ex USA	-0.24%	0.67%	1.88%	10.59%	16.52%	16.12%	13.51%	10.27%	6.13%	2.57%
MSCI EAFE	-0.61%	0.00%	0.13%	9.78%	17.47%	15.08%	15.14%	11.24%	6.41%	2.79%
MSCI Europe	-0.76%	0.35%	0.27%	9.82%	21.50%	15.72%	16.35%	12.70%	6.74%	2.85%
MSCI Japan	-0.65%	-1.73%	-2.03%	7.28%	7.82%	10.37%	13.88%	8.15%	5.87%	2.30%
MSCI EM (Emerging Markets)	0.74%	2.35%	5.83%	11.88%	15.24%	15.82%	9.80%	7.00%	5.04%	1.70%
MSCI EM Asia	1.00%	2.47%	6.63%	12.86%	14.47%	16.08%	9.67%	6.84%	5.88%	1.69%
MSCI EM Eastern Europe	-0.24%	2.43%	2.22%	12.62%	44.47%	32.27%	31.27%	-12.39%	-3.44%	#N/A
MSCI EM Latin America	-0.73%	-0.70%	3.17%	12.20%	26.59%	10.17%	10.98%	10.27%	3.75%	3.98%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	0.67%	1.12%	0.79%	3.59%	4.84%	2.62%	-0.77%	1.73%	4.57%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.21%	0.63%	0.76%	0.78%	1.78%	2.48%	0.51%	2.22%	3.54%
Barclays US High Yield	0.08%	0.72%	1.34%	3.02%	4.05%	9.61%	9.04%	5.70%	5.24%	7.13%
Bloomberg Global Aggregate USD	0.05%	0.66%	1.11%	0.84%	3.62%	4.96%	2.80%	-0.63%	1.83%	4.61%
Bbg EM Gov't Diversified	0.09%	0.88%	1.89%	6.79%	10.47%	12.37%	7.13%	0.56%	1.64%	6.32%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.40%	-0.93%	-0.66%	-1.69%	1.16%	10.08%	2.36%	6.72%	6.23%	3.85%
Alerian MLP	-1.61%	-2.21%	0.49%	-6.83%	4.89%	11.37%	25.41%	26.61%	4.43%	7.15%
Bloomberg Commodity	-0.25%	-4.73%	2.54%	-2.95%	5.67%	5.48%	-1.00%	13.20%	2.17%	
US Dollar Index	-0.73%	-1.13%	-1.31%	-5.15%	-7.92%	-2.51%	2.99%	2.89%	2.31%	
Interest Rates	6/25/25	6/18/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.74%	3.94%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.83%	3.98%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.29%	4.38%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.57%	2.50%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.40%	1.46%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.85%	9.00%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.87%	#N/A	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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