



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.38%	1.81%	2.31%	8.01%	3.40%	12.96%	17.41%	16.42%	13.13%	1.22%
Communications Services	-0.59%	1.97%	3.28%	14.07%	6.99%	20.28%	24.75%	16.14%	11.54%	0.73%
Consumer Discretionary	-0.41%	2.49%	0.28%	9.40%	-5.71%	18.49%	16.03%	11.94%	12.19%	0.63%
Consumer Staples	0.47%	0.28%	-1.47%	1.55%	6.86%	13.24%	9.43%	11.63%	9.18%	2.23%
Energy	0.41%	6.01%	6.24%	-7.35%	2.11%	0.07%	2.96%	21.81%	5.43%	3.37%
Financials	0.06%	0.69%	0.14%	2.40%	6.00%	26.80%	18.34%	18.69%	11.84%	1.43%
Health Care	0.82%	2.75%	3.10%	-6.23%	-0.10%	-4.74%	4.67%	8.76%	8.15%	1.76%
Industrials	-0.23%	0.12%	0.68%	9.78%	9.57%	18.56%	18.48%	17.78%	11.75%	1.26%
Materials	0.52%	0.91%	2.30%	3.10%	6.00%	0.58%	4.93%	12.16%	8.07%	1.89%
Real Estate	0.58%	1.19%	1.15%	0.93%	4.54%	14.08%	4.50%	7.09%	7.43%	3.21%
Technology	1.01%	2.23%	4.50%	17.76%	2.86%	10.39%	28.28%	23.04%	22.18%	0.60%
Utilities	1.26%	1.31%	-0.08%	3.85%	8.98%	20.66%	8.08%	10.34%	10.39%	2.84%
DJIA	0.24%	1.55%	1.73%	2.70%	1.81%	12.90%	13.18%	13.07%	11.55%	1.65%
NASDAQ	0.24%	1.91%	2.90%	13.82%	2.14%	12.40%	20.97%	16.27%	14.98%	#N/A
Russell 3000	0.30%	1.71%	2.34%	8.10%	3.00%	12.98%	16.68%	15.81%	12.46%	1.22%
Russell 1000 Growth	0.43%	1.83%	2.80%	13.88%	2.53%	14.59%	23.36%	18.25%	16.41%	0.56%
Russell 1000 Value	0.22%	1.53%	1.63%	1.99%	4.17%	11.74%	10.53%	13.33%	8.78%	2.00%
Russell Midcap	0.09%	1.08%	1.66%	6.36%	2.74%	12.10%	11.52%	12.95%	9.44%	1.50%
Russell 2500	-0.17%	1.44%	2.61%	6.51%	-1.48%	6.87%	8.39%	11.57%	8.00%	1.42%
Russell 2000	-0.37%	2.07%	3.63%	6.64%	-3.47%	5.44%	7.47%	10.47%	6.83%	1.34%
MSCI AC World	0.30%	1.48%	2.35%	9.36%	8.03%	14.37%	15.55%	14.04%	10.09%	1.66%
MSCI AC World ex USA	0.19%	1.06%	2.47%	11.24%	17.20%	16.01%	12.34%	10.65%	6.30%	2.47%
MSCI EAFE	0.42%	0.65%	1.71%	11.51%	19.32%	14.85%	14.54%	11.76%	6.69%	2.63%
MSCI Europe	0.55%	0.69%	2.32%	12.07%	23.98%	15.48%	16.32%	13.47%	7.08%	2.68%
MSCI Japan	0.49%	0.84%	-0.53%	8.92%	9.46%	10.49%	12.48%	8.37%	6.11%	2.17%
MSCI EM (Emerging Markets)	-0.46%	1.86%	4.16%	10.10%	13.41%	15.93%	7.78%	7.07%	4.99%	2.10%
MSCI EM Asia	-0.47%	2.16%	4.59%	10.70%	12.28%	15.68%	7.79%	7.01%	5.77%	1.73%
MSCI EM Eastern Europe	-0.52%	1.32%	0.84%	11.10%	42.53%	33.96%	29.48%	-12.68%	-3.57%	#N/A
MSCI EM Latin America	-0.09%	1.73%	3.51%	12.57%	27.00%	12.49%	7.87%	9.97%	3.78%	4.14%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.37%	0.48%	0.61%	0.28%	3.07%	4.89%	2.34%	-0.83%	1.68%	4.66%
Bloomberg Municipal State GO (10 Y)	0.14%	0.11%	0.25%	0.38%	0.39%	1.54%	1.99%	0.43%	2.22%	3.60%
Bardays US High Yield	0.02%	0.27%	0.59%	2.26%	3.29%	8.88%	7.91%	5.55%	5.17%	7.36%
Bloomberg Global Aggregate USD	0.36%	0.48%	0.61%	0.33%	3.10%	5.00%	2.50%	-0.68%	1.78%	4.69%
Bbg EM Gov't Diversified	0.33%	0.30%	1.17%	6.03%	9.69%	11.77%	6.19%	0.37%	1.62%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.45%	1.26%	1.05%	0.00%	2.91%	12.04%	3.30%	6.50%	6.26%	3.75%
Alerian MLP	0.82%	2.61%	3.91%	-3.65%	8.47%	18.28%	20.38%	26.28%	4.43%	6.93%
Bloomberg Commodity	0.08%	0.53%	3.43%	-2.11%	6.58%	4.63%	-4.26%	13.31%	2.29%	
US Dollar Index	-1.17%	-0.73%	-1.24%	-5.08%	-7.85%	-1.32%	2.99%	2.91%	2.33%	
Interest Rates	6/12/25	6/5/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.90%	3.92%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.97%	3.99%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.36%	4.40%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.48%	2.57%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.45%	1.46%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.01%	9.05%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.88%	6.92%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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