



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.52%	0.49%	0.49%	6.09%	1.56%	12.38%	14.73%	14.89%	12.94%	1.24%
Communications Services	0.06%	1.79%	1.28%	11.87%	4.92%	18.85%	22.22%	15.03%	11.34%	0.75%
Consumer Discretionary	-2.43%	-2.72%	-2.16%	6.74%	-8.00%	17.58%	12.73%	10.68%	11.93%	0.65%
Consumer Staples	-1.20%	-0.58%	-1.74%	1.27%	6.57%	11.29%	8.38%	10.69%	9.25%	2.23%
Energy	-0.16%	-0.46%	0.22%	-12.60%	-3.67%	-6.05%	0.71%	17.64%	4.74%	3.58%
Financials	-0.25%	-0.33%	-0.54%	1.70%	5.28%	24.56%	15.36%	16.25%	11.88%	1.44%
Health Care	-0.08%	0.59%	0.34%	-8.74%	-2.77%	-7.10%	2.55%	6.97%	7.88%	1.81%
Industrials	-0.09%	0.69%	0.55%	9.65%	9.44%	18.64%	16.45%	15.80%	11.76%	1.26%
Materials	-0.56%	1.56%	1.38%	2.18%	5.05%	-1.18%	2.58%	10.12%	8.02%	1.91%
Real Estate	-0.07%	0.12%	-0.03%	-0.25%	3.32%	13.11%	1.95%	5.97%	7.33%	3.24%
Technology	-0.39%	1.78%	2.22%	15.19%	0.61%	12.48%	24.59%	22.00%	21.83%	0.61%
Utilities	-0.16%	-0.30%	-1.37%	2.51%	7.58%	16.63%	6.14%	9.13%	10.21%	2.87%
DJIA	-0.22%	0.36%	0.18%	1.14%	0.26%	10.94%	10.87%	11.46%	11.42%	1.67%
NASDAQ	-0.83%	0.66%	0.98%	11.69%	0.23%	13.02%	17.94%	15.30%	14.73%	#N/A
Russell 3000	-0.45%	0.62%	0.62%	6.28%	1.26%	12.38%	14.06%	14.25%	12.28%	1.24%
Russell 1000 Growth	-0.69%	0.93%	0.95%	11.83%	0.68%	15.50%	20.25%	17.11%	16.19%	0.57%
Russell 1000 Value	-0.20%	0.17%	0.09%	0.45%	2.59%	9.46%	8.34%	11.36%	8.65%	2.03%
Russell Midcap	-0.26%	0.75%	0.57%	5.22%	1.64%	11.23%	9.21%	11.25%	9.32%	1.52%
Russell 2500	-0.08%	0.81%	1.15%	5.00%	-2.88%	5.29%	6.16%	9.68%	7.88%	1.43%
Russell 2000	-0.05%	1.13%	1.53%	4.48%	-5.42%	3.01%	5.17%	8.24%	6.65%	1.37%
MSCI AC World	-0.23%	0.79%	0.86%	7.77%	6.45%	13.78%	13.28%	12.76%	9.98%	1.67%
MSCI AC World ex USA	0.26%	1.14%	1.40%	10.08%	15.98%	15.18%	10.67%	9.64%	6.29%	2.51%
MSCI EAFE	0.00%	1.10%	1.06%	10.79%	18.55%	14.44%	12.50%	10.66%	6.77%	2.68%
MSCI Europe	0.39%	1.85%	1.62%	11.30%	23.14%	14.98%	13.89%	11.92%	7.17%	2.74%
MSCI Japan	-1.39%	-1.86%	-1.36%	8.01%	8.56%	10.28%	11.36%	8.14%	6.11%	2.15%
MSCI EM (Emerging Markets)	0.88%	1.16%	2.26%	8.09%	11.34%	14.60%	6.94%	6.35%	4.77%	2.15%
MSCI EM Asia	1.03%	1.37%	2.38%	8.36%	9.90%	14.59%	7.29%	6.32%	5.43%	1.77%
MSCI EM Eastern Europe	-0.83%	-1.11%	-0.47%	9.66%	40.67%	31.15%	26.09%	-13.57%	-3.49%	#N/A
MSCI EM Latin America	0.39%	-0.37%	1.75%	10.66%	24.85%	4.78%	4.34%	8.55%	3.82%	4.17%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.19%	0.33%	0.12%	-0.20%	2.57%	4.26%	1.66%	-0.78%	1.64%	4.71%
Bloomberg Municipal State GO (10 Y)	0.12%	0.19%	0.14%	0.27%	0.28%	2.06%	1.77%	0.45%	2.22%	3.61%
Barclays US High Yield	0.02%	0.33%	0.32%	1.99%	3.01%	8.99%	6.98%	5.20%	5.12%	7.42%
Bloomberg Global Aggregate USD	-0.18%	0.34%	0.13%	-0.14%	2.61%	4.38%	1.84%	-0.63%	1.73%	4.75%
Bbg EM Gov't Diversified	0.33%	0.54%	0.87%	5.71%	9.36%	10.68%	5.16%	0.12%	1.65%	6.37%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.10%	-0.15%	-0.20%	-1.24%	1.63%	10.61%	0.95%	5.28%	6.16%	3.79%
Alerian MLP	0.83%	0.76%	1.27%	-6.10%	5.71%	16.33%	18.45%	22.40%	4.43%	7.10%
Bloomberg Commodity	0.41%	2.02%	2.89%	-2.62%	6.02%	5.67%	-4.04%	12.84%	2.27%	
US Dollar Index	-0.44%	-0.44%	-0.51%	-4.38%	-7.17%	-0.14%	3.89%	3.15%	2.24%	
Interest Rates	6/5/25	5/29/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.92%	3.92%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.99%	4.00%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.40%	4.43%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.57%	2.52%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.46%	1.51%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.06%	9.20%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.92%	6.98%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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