



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.58%	0.85%	1.01%	6.64%	2.08%	14.46%	14.96%	15.53%	12.89%	1.23%
Communications Services	-0.75%	-0.16%	-0.14%	10.30%	3.45%	19.35%	21.71%	14.91%	10.89%	0.76%
Consumer Discretionary	0.31%	-0.80%	0.50%	9.64%	-5.49%	21.79%	13.77%	11.62%	12.12%	0.63%
Consumer Staples	-0.15%	0.91%	0.04%	3.10%	8.49%	14.10%	9.05%	11.30%	9.21%	2.19%
Energy	1.11%	0.99%	2.28%	-10.81%	-1.70%	-5.03%	1.39%	19.78%	4.89%	3.50%
Financials	0.18%	0.28%	0.27%	2.53%	6.14%	25.30%	15.72%	17.80%	11.95%	1.43%
Health Care	0.19%	0.62%	0.20%	-8.86%	-2.90%	-6.51%	2.51%	7.12%	7.79%	1.81%
Industrials	0.77%	0.25%	0.55%	9.65%	9.44%	19.56%	16.50%	16.89%	11.64%	1.26%
Materials	0.97%	0.71%	1.51%	2.32%	5.19%	-1.44%	2.63%	10.78%	7.85%	1.90%
Real Estate	-0.39%	0.78%	-0.30%	-0.52%	3.04%	13.71%	1.86%	6.27%	7.17%	3.25%
Technology	1.48%	2.20%	2.38%	15.38%	0.78%	16.15%	24.73%	22.48%	21.71%	0.61%
Utilities	0.22%	0.87%	0.50%	4.45%	9.61%	18.11%	6.82%	9.43%	10.25%	2.82%
DJIA	0.51%	0.49%	0.62%	1.58%	0.70%	12.10%	11.06%	12.26%	11.32%	1.68%
NASDAQ	0.81%	1.05%	1.49%	12.27%	0.74%	16.02%	18.19%	15.73%	14.72%	#N/A
Russell 3000	0.66%	0.83%	1.05%	6.74%	1.70%	14.21%	14.26%	14.88%	12.23%	1.23%
Russell 1000 Growth	0.67%	1.16%	1.28%	12.19%	1.01%	18.40%	20.44%	17.46%	16.11%	0.56%
Russell 1000 Value	0.58%	0.42%	0.70%	1.06%	3.22%	10.21%	8.58%	12.29%	8.62%	2.02%
Russell Midcap	0.98%	0.63%	1.06%	5.73%	2.13%	12.22%	9.41%	11.90%	9.30%	1.51%
Russell 2500	1.38%	0.26%	1.38%	5.23%	-2.66%	5.57%	6.25%	10.37%	7.85%	1.43%
Russell 2000	1.59%	0.64%	1.79%	4.75%	-5.18%	3.50%	5.27%	9.10%	6.65%	1.37%
MSCI AC World	0.35%	0.58%	0.74%	7.64%	6.33%	14.47%	13.27%	13.17%	9.80%	1.69%
MSCI AC World ex USA	-0.10%	0.01%	0.22%	8.79%	14.62%	13.43%	10.27%	9.76%	5.92%	2.52%
MSCI EAFE	-0.35%	0.10%	0.15%	9.80%	17.49%	13.14%	12.20%	10.87%	6.38%	2.68%
MSCI Europe	-0.24%	-0.15%	0.35%	9.91%	21.60%	13.96%	13.45%	12.20%	6.71%	2.74%
MSCI Japan	-1.06%	0.28%	-0.94%	8.47%	9.02%	8.67%	11.55%	8.24%	6.00%	2.16%
MSCI EM (Emerging Markets)	0.42%	-0.42%	0.11%	5.83%	9.01%	11.55%	6.21%	6.22%	4.42%	2.18%
MSCI EM Asia	0.48%	-0.38%	-0.02%	5.82%	7.33%	11.37%	6.47%	6.14%	5.09%	1.80%
MSCI EM Eastern Europe	-1.54%	-1.81%	-1.11%	8.95%	39.77%	27.67%	25.89%	-13.68%	-3.83%	#N/A
MSCI EM Latin America	0.70%	-1.27%	1.37%	10.24%	24.38%	5.01%	4.22%	9.09%	3.55%	4.18%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.02%	0.08%	-0.28%	-0.61%	2.15%	4.53%	1.52%	-0.91%	1.58%	4.76%
Bloomberg Municipal State GO (10 Y)	-0.02%	0.03%	-0.06%	0.07%	0.08%	2.47%	1.70%	0.40%	2.22%	3.65%
Barclays US High Yield	0.13%	0.36%	0.15%	1.81%	2.83%	9.10%	6.93%	5.40%	5.05%	7.46%
Bloomberg Global Aggregate USD	-0.02%	0.09%	-0.27%	-0.54%	2.20%	4.65%	1.71%	-0.75%	1.67%	4.80%
Bbg EM Gov't Diversified	-0.02%	0.04%	0.34%	5.16%	8.79%	9.99%	4.99%	0.01%	1.45%	6.37%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.31%	0.65%	-0.26%	-1.30%	1.57%	11.26%	0.94%	5.83%	6.02%	3.79%
Alerian MLP	1.55%	-0.45%	2.24%	-5.20%	6.73%	18.99%	18.88%	24.42%	4.43%	7.03%
Bloomberg Commodity	0.25%	0.42%	2.33%	-3.15%	5.45%	4.25%	-4.22%	13.00%	2.14%	
US Dollar Index	-0.07%	-0.18%	-0.07%	-3.96%	-6.76%	0.47%	4.05%	3.17%	2.38%	
Interest Rates	6/3/25	5/27/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.96%	3.92%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.04%	4.04%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.46%	4.43%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.51%	2.54%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.48%	1.46%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.21%	9.26%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.94%	6.98%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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