



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.42%	2.33%	0.42%	6.02%	1.49%	13.95%	14.12%	15.71%	12.85%	1.24%
Communications Services	0.62%	2.75%	0.62%	11.13%	4.23%	20.83%	21.05%	15.13%	11.06%	0.75%
Consumer Discretionary	0.19%	1.90%	0.19%	9.30%	-5.79%	21.62%	12.58%	11.91%	12.17%	0.63%
Consumer Staples	0.19%	2.00%	0.19%	3.26%	8.66%	14.27%	8.72%	11.37%	9.22%	2.18%
Energy	1.15%	0.72%	1.15%	-11.79%	-2.78%	-8.51%	1.49%	20.24%	4.70%	3.54%
Financials	0.09%	1.90%	0.09%	2.35%	5.95%	24.34%	15.06%	18.65%	12.01%	1.44%
Health Care	0.01%	1.89%	0.01%	-9.04%	-3.09%	-6.00%	2.06%	7.04%	7.78%	1.82%
Industrials	-0.21%	1.27%	-0.21%	8.81%	8.60%	17.22%	16.06%	17.61%	11.62%	1.27%
Materials	0.54%	1.45%	0.54%	1.34%	4.19%	-2.93%	1.98%	11.08%	7.76%	1.92%
Real Estate	0.09%	2.84%	0.09%	-0.13%	3.44%	13.78%	1.57%	6.86%	7.06%	3.23%
Technology	0.89%	3.28%	0.89%	13.70%	-0.69%	15.59%	23.10%	22.33%	21.55%	0.62%
Utilities	0.28%	1.43%	0.28%	4.22%	9.37%	16.48%	6.58%	9.66%	10.07%	2.83%
DJIA	0.12%	1.78%	0.12%	1.07%	0.19%	11.25%	10.50%	12.61%	11.31%	1.68%
NASDAQ	0.68%	2.71%	0.68%	11.36%	-0.07%	15.73%	16.90%	15.72%	14.68%	0.70%
Russell 3000	0.39%	2.24%	0.39%	6.03%	1.03%	13.50%	13.41%	15.07%	12.19%	1.25%
Russell 1000 Growth	0.61%	2.93%	0.61%	11.45%	0.34%	18.26%	19.23%	17.50%	16.07%	0.57%
Russell 1000 Value	0.12%	1.46%	0.12%	0.48%	2.62%	9.01%	8.02%	12.66%	8.58%	2.04%
Russell Midcap	0.08%	1.51%	0.08%	4.70%	1.14%	10.36%	8.61%	12.19%	9.22%	1.53%
Russell 2500	0.00%	1.11%	0.00%	3.80%	-3.98%	3.48%	5.44%	10.60%	7.77%	1.44%
Russell 2000	0.20%	1.52%	0.20%	3.11%	-6.66%	1.38%	4.46%	9.27%	6.59%	1.40%
MSCI AC World	0.39%	1.48%	0.39%	7.27%	5.96%	14.55%	12.73%	13.47%	9.80%	1.69%
MSCI AC World ex USA	0.32%	-0.06%	0.32%	8.90%	14.74%	14.67%	10.23%	10.25%	5.98%	2.53%
MSCI EAFE	0.50%	0.34%	0.50%	10.18%	17.90%	14.42%	12.27%	11.44%	6.50%	2.70%
MSCI Europe	0.59%	0.05%	0.59%	10.18%	21.89%	14.72%	13.46%	12.90%	6.85%	2.75%
MSCI Japan	0.12%	0.92%	0.12%	9.63%	10.18%	11.66%	11.85%	8.61%	6.08%	2.19%
MSCI EM (Emerging Markets)	-0.30%	-1.34%	-0.30%	5.39%	8.55%	13.24%	6.04%	6.58%	4.33%	2.17%
MSCI EM Asia	-0.50%	-1.50%	-0.50%	5.32%	6.82%	13.48%	6.32%	6.44%	5.02%	1.79%
MSCI EM Eastern Europe	0.44%	-0.33%	0.44%	10.65%	41.95%	30.43%	26.29%	-13.10%	-3.84%	#N/A
MSCI EM Latin America	0.66%	-1.19%	0.66%	9.47%	23.51%	1.63%	3.66%	10.01%	3.41%	4.11%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.26%	0.61%	-0.26%	-0.59%	2.18%	5.16%	1.48%	-0.94%	1.54%	4.75%
Bloomberg Municipal State GO (10 Y)	-0.04%	0.28%	-0.04%	0.09%	0.10%	2.72%	1.72%	0.42%	2.22%	3.65%
Barclays US High Yield	0.01%	0.75%	0.01%	1.67%	2.69%	9.29%	6.75%	5.56%	5.02%	7.50%
Bloomberg Global Aggregate USD	-0.25%	0.61%	-0.25%	-0.52%	2.22%	5.25%	1.66%	-0.78%	1.64%	4.79%
Bbg EM Gov't Diversified	0.36%	0.06%	0.36%	5.18%	8.82%	10.36%	5.08%	0.17%	1.44%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.05%	2.70%	0.05%	-0.99%	1.88%	11.43%	0.63%	6.57%	5.92%	3.78%
Alerian MLP	0.68%	-0.75%	0.68%	-6.65%	5.10%	15.97%	18.25%	24.87%	4.43%	7.18%
Bloomberg Commodity	2.08%	-0.54%	2.08%	-3.39%	5.19%	3.79%	-4.30%	12.98%	2.01%	
US Dollar Index	-0.62%	-0.29%	-0.62%	-4.48%	-7.27%	-0.60%	3.97%	2.97%	2.28%	
Interest Rates	6/2/25	5/26/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.94%	4.00%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.01%	4.08%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.46%	4.51%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.52%	2.57%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.51%	1.55%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.21%	9.35%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.94%	6.95%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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