



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.56%	0.77%	5.87%	5.15%	0.66%	12.43%	13.97%	15.91%	12.70%	1.24%
Communications Services	-0.17%	1.28%	9.47%	10.29%	3.44%	18.66%	21.62%	15.41%	10.87%	0.75%
Consumer Discretionary	-0.93%	1.73%	9.84%	9.50%	-5.62%	21.64%	13.75%	12.46%	12.17%	0.62%
Consumer Staples	-0.56%	0.25%	0.36%	1.59%	6.91%	13.51%	7.91%	11.23%	8.94%	2.21%
Energy	-1.25%	-0.58%	1.00%	-12.78%	-3.87%	-8.68%	1.04%	20.96%	4.61%	3.54%
Financials	-0.70%	0.58%	3.69%	1.54%	5.11%	24.83%	14.53%	18.64%	11.85%	1.44%
Health Care	-0.57%	-0.11%	-6.48%	-9.94%	-4.05%	-6.31%	1.03%	7.01%	7.62%	1.83%
Industrials	-0.52%	0.89%	8.59%	8.80%	8.60%	17.74%	16.21%	17.82%	11.57%	1.26%
Materials	-1.27%	0.30%	2.53%	0.30%	3.12%	-3.39%	1.67%	11.40%	7.62%	1.91%
Real Estate	-0.01%	1.27%	-0.11%	-1.30%	2.23%	15.21%	0.84%	7.02%	6.85%	3.27%
Technology	-0.34%	0.96%	10.71%	12.51%	-1.73%	11.20%	23.20%	22.59%	21.34%	0.62%
Utilities	-1.44%	-0.91%	1.97%	2.07%	7.11%	16.14%	5.52%	9.76%	9.69%	2.84%
DJIA	-0.58%	0.60%	3.69%	0.50%	-0.37%	10.26%	10.35%	12.80%	11.18%	1.70%
NASDAQ	-0.51%	1.22%	9.57%	10.53%	-0.82%	12.96%	17.19%	16.13%	14.55%	#N/A
Russell 3000	-0.59%	0.82%	5.95%	5.24%	0.27%	12.11%	13.30%	15.31%	12.06%	1.24%
Russell 1000 Growth	-0.42%	1.24%	8.52%	10.44%	-0.57%	15.30%	19.42%	17.79%	15.90%	0.57%
Russell 1000 Value	-0.76%	0.30%	3.01%	-0.13%	2.01%	9.30%	7.65%	12.86%	8.47%	2.03%
Russell Midcap	-0.86%	0.48%	5.25%	4.17%	0.62%	9.94%	8.43%	12.64%	9.13%	1.52%
Russell 2500	-1.02%	0.94%	6.08%	3.89%	-3.90%	3.79%	5.62%	11.06%	7.75%	1.43%
Russell 2000	-1.08%	1.05%	5.39%	2.96%	-6.80%	1.41%	4.59%	9.52%	6.56%	1.41%
MSCI AC World	-0.54%	0.32%	5.42%	6.45%	5.15%	12.72%	12.65%	13.78%	9.65%	1.72%
MSCI AC World ex USA	-0.52%	-0.52%	4.37%	8.22%	14.02%	12.56%	10.22%	10.68%	5.85%	2.53%
MSCI EAFE	-0.76%	-0.67%	3.97%	8.85%	16.48%	12.63%	11.76%	11.56%	6.31%	2.70%
MSCI Europe	-0.97%	-1.16%	4.28%	9.01%	20.60%	13.23%	12.89%	13.16%	6.66%	2.75%
MSCI Japan	-0.37%	0.53%	2.40%	7.76%	8.31%	9.49%	11.19%	8.19%	5.90%	2.22%
MSCI EM (Emerging Markets)	-0.01%	-0.85%	4.86%	6.27%	9.46%	10.15%	6.97%	7.73%	4.32%	2.16%
MSCI EM Asia	-0.04%	-1.08%	5.37%	6.18%	7.70%	10.05%	7.41%	7.60%	4.97%	1.79%
MSCI EM Eastern Europe	0.84%	1.89%	5.75%	11.89%	43.54%	30.05%	27.83%	-12.34%	-3.84%	#N/A
MSCI EM Latin America	-0.78%	0.14%	3.57%	10.79%	25.00%	0.14%	3.74%	11.61%	3.63%	4.13%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.17%	0.67%	-1.25%	-0.86%	1.90%	5.29%	1.14%	-0.94%	1.45%	4.79%
Bloomberg Municipal State GO (10 Y)	0.00%	0.20%	0.53%	0.04%	0.05%	2.33%	1.80%	0.47%	2.12%	3.64%
Barclays US High Yield	0.04%	0.38%	1.50%	1.48%	2.50%	9.03%	6.68%	5.73%	5.00%	7.52%
Bloomberg Global Aggregate USD	-0.16%	0.65%	-1.17%	-0.79%	1.94%	5.37%	1.33%	-0.78%	1.55%	4.83%
Bbg EM Gov't Diversified	-0.10%	0.56%	1.65%	5.01%	8.64%	8.96%	5.01%	0.51%	1.44%	6.36%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.09%	1.25%	0.07%	-2.02%	0.82%	13.19%	0.07%	6.75%	5.73%	3.82%
Alerian MLP	-0.94%	0.94%	3.48%	-5.67%	6.21%	17.59%	19.41%	25.57%	3.87%	6.99%
Bloomberg Commodity	-0.84%	-1.37%	0.47%	-4.36%	4.13%	-0.71%	-4.62%	13.12%	2.10%	
US Dollar Index	0.84%	0.44%	0.80%	-3.40%	-6.22%	0.70%	4.40%	3.05%	2.28%	
Interest Rates	5/28/25	5/21/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.96%	4.00%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.05%	4.15%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.47%	4.58%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.54%	2.64%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.53%	1.53%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.26%	9.37%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.00%	6.92%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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