



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.04%	-1.23%	5.01%	4.30%	-0.15%	11.52%	16.08%	16.30%	12.58%	1.26%
Communications Services	0.32%	1.02%	8.42%	9.23%	2.45%	18.22%	22.63%	15.16%	10.77%	0.76%
Consumer Discretionary	0.56%	-1.36%	8.59%	8.24%	-6.70%	19.22%	16.67%	12.50%	12.03%	0.64%
Consumer Staples	-0.41%	0.41%	-0.31%	0.92%	6.20%	10.73%	9.82%	11.72%	8.84%	2.24%
Energy	-0.44%	-4.57%	1.14%	-12.66%	-3.74%	-8.40%	3.76%	21.26%	4.42%	3.58%
Financials	-0.12%	-2.01%	2.97%	0.83%	4.38%	21.59%	17.23%	20.29%	11.77%	1.46%
Health Care	-0.76%	0.05%	-7.09%	-10.53%	-4.68%	-9.35%	1.89%	7.32%	7.58%	1.85%
Industrials	0.00%	-0.60%	7.63%	7.84%	7.63%	14.50%	18.26%	19.15%	11.38%	1.28%
Materials	-0.04%	-0.17%	2.18%	-0.04%	2.77%	-4.09%	3.55%	12.36%	7.55%	1.94%
Real Estate	-0.40%	-2.08%	-1.75%	-2.93%	0.55%	10.20%	2.20%	8.06%	6.68%	3.33%
Technology	0.12%	-2.03%	9.79%	11.57%	-2.55%	13.68%	26.03%	22.45%	21.27%	0.63%
Utilities	-1.41%	-1.17%	1.46%	1.56%	6.57%	14.60%	7.09%	10.70%	9.64%	2.90%
DJIA	0.00%	-1.01%	3.07%	-0.10%	-0.97%	7.36%	12.36%	13.51%	11.05%	1.69%
NASDAQ	0.28%	-0.96%	8.56%	9.51%	-1.73%	13.38%	19.40%	16.03%	14.46%	#N/A
Russell 3000	-0.02%	-1.31%	5.07%	4.37%	-0.56%	10.98%	15.38%	15.71%	11.94%	1.26%
Russell 1000 Growth	0.28%	-1.15%	7.48%	9.39%	-1.52%	15.30%	21.82%	17.84%	15.76%	0.58%
Russell 1000 Value	-0.36%	-1.40%	2.34%	-0.78%	1.34%	6.92%	9.50%	13.69%	8.37%	2.06%
Russell Midcap	-0.13%	-1.96%	4.61%	3.53%	0.00%	7.89%	10.48%	13.36%	9.03%	1.54%
Russell 2500	-0.02%	-2.19%	5.07%	2.90%	-4.82%	1.83%	7.48%	11.59%	7.63%	1.45%
Russell 2000	-0.05%	-2.31%	4.25%	1.84%	-7.81%	-0.39%	6.40%	10.00%	6.46%	1.41%
MSCI AC World	-0.33%	-0.54%	4.74%	5.76%	4.47%	11.92%	14.24%	14.42%	9.49%	1.70%
MSCI AC World ex USA	-0.89%	0.67%	3.98%	7.82%	13.60%	12.05%	11.07%	11.68%	5.66%	2.53%
MSCI EAFE	-1.05%	1.28%	3.58%	8.44%	16.04%	12.39%	12.89%	12.82%	6.16%	2.69%
MSCI Europe	-1.17%	1.70%	4.27%	8.99%	20.59%	13.24%	14.59%	14.49%	6.54%	2.73%
MSCI Japan	-0.71%	0.49%	1.14%	6.43%	6.96%	9.29%	11.20%	9.37%	5.71%	2.20%
MSCI EM (Emerging Markets)	-0.77%	-0.60%	4.95%	6.36%	9.56%	9.56%	7.32%	8.23%	4.05%	2.15%
MSCI EM Asia	-0.81%	-0.63%	5.66%	6.48%	7.99%	10.12%	7.60%	8.01%	4.79%	1.78%
MSCI EM Eastern Europe	-1.46%	-1.60%	2.27%	8.21%	38.82%	25.17%	26.54%	-11.98%	-4.64%	#N/A
MSCI EM Latin America	-0.49%	-1.12%	2.92%	10.09%	24.21%	-1.98%	5.54%	13.06%	3.25%	4.13%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.22%	-0.51%	-1.68%	-1.30%	1.45%	4.18%	1.25%	-1.05%	1.45%	4.84%
Bloomberg Municipal State GO (10 Y)	-0.14%	-0.29%	0.19%	-0.30%	-0.28%	1.61%	2.59%	0.43%	2.12%	3.70%
Barclays US High Yield	-0.05%	-0.23%	1.06%	1.04%	2.06%	8.41%	7.69%	6.02%	4.96%	7.64%
Bloomberg Global Aggregate USD	0.21%	-0.48%	-1.61%	-1.23%	1.50%	4.29%	1.45%	-0.88%	1.55%	4.87%
Bbg EM Gov't Diversified	-0.14%	0.62%	0.94%	4.29%	7.89%	8.05%	5.29%	0.59%	1.20%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.42%	-2.24%	-1.58%	-3.64%	-0.84%	8.32%	1.38%	7.67%	5.56%	3.89%
Alerian MLP	-0.09%	-2.27%	2.43%	-6.63%	5.12%	15.78%	21.40%	25.70%	3.87%	7.11%
Bloomberg Commodity	-0.64%	0.32%	1.22%	-3.65%	4.91%	0.34%	-3.57%	13.30%	1.94%	
US Dollar Index	-0.11%	-0.79%	0.80%	-3.40%	-6.22%	0.49%	3.90%	2.73%	2.37%	
Interest Rates	5/22/25	5/15/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.00%	3.96%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.11%	4.07%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.54%	4.45%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.65%	2.63%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.54%	1.47%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.37%	9.36%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.92%	6.86%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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