



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.61%	-0.76%	5.06%	4.35%	-0.11%	11.26%	16.12%	16.37%	12.56%	1.26%
Communications Services	0.67%	0.28%	8.08%	8.89%	2.13%	17.54%	22.54%	15.19%	10.65%	0.76%
Consumer Discretionary	-1.91%	-2.57%	7.98%	7.64%	-7.22%	17.56%	16.47%	12.34%	11.95%	0.64%
Consumer Staples	-0.91%	2.86%	0.10%	1.34%	6.64%	10.90%	9.99%	11.88%	8.84%	2.23%
Energy	-1.78%	-3.74%	1.59%	-12.28%	-3.32%	-9.67%	3.92%	21.21%	4.42%	3.56%
Financials	-2.05%	-1.27%	3.09%	0.95%	4.50%	21.13%	17.30%	20.26%	11.77%	1.46%
Health Care	-2.37%	2.11%	-6.38%	-9.85%	-3.95%	-8.47%	2.15%	7.54%	7.63%	1.83%
Industrials	-1.68%	0.52%	7.63%	7.84%	7.64%	14.68%	18.28%	19.14%	11.33%	1.28%
Materials	-1.24%	1.02%	2.22%	0.00%	2.81%	-4.99%	3.57%	12.33%	7.54%	1.94%
Real Estate	-2.59%	0.12%	-1.36%	-2.54%	0.95%	9.71%	2.33%	8.62%	6.72%	3.31%
Technology	-1.78%	-2.15%	9.65%	11.43%	-2.67%	13.63%	26.02%	22.52%	21.26%	0.63%
Utilities	-1.91%	2.41%	2.91%	3.01%	8.10%	14.86%	7.60%	11.27%	9.77%	2.86%
DJIA	-1.91%	-0.36%	3.07%	-0.10%	-0.97%	6.82%	12.38%	13.51%	11.02%	1.66%
NASDAQ	-1.41%	-1.39%	8.25%	9.20%	-2.01%	12.85%	19.31%	16.07%	14.43%	#N/A
Russell 3000	-1.73%	-0.91%	5.09%	4.38%	-0.54%	10.63%	15.41%	15.79%	11.92%	1.26%
Russell 1000 Growth	-1.49%	-1.51%	7.19%	9.09%	-1.79%	14.62%	21.74%	17.88%	15.72%	0.58%
Russell 1000 Value	-1.92%	-0.08%	2.71%	-0.42%	1.70%	6.99%	9.64%	13.78%	8.38%	2.05%
Russell Midcap	-2.37%	-1.38%	4.74%	3.66%	0.13%	7.50%	10.54%	13.48%	9.03%	1.54%
Russell 2500	-2.68%	-1.88%	5.09%	2.92%	-4.80%	1.10%	7.50%	11.69%	7.61%	1.45%
Russell 2000	-2.80%	-1.74%	4.29%	1.88%	-7.77%	-1.13%	6.43%	10.14%	6.42%	1.41%
MSCI AC World	-0.86%	0.09%	5.08%	6.11%	4.82%	11.90%	14.38%	14.41%	9.49%	1.69%
MSCI AC World ex USA	0.52%	1.70%	4.92%	8.79%	14.62%	12.56%	11.42%	11.58%	5.71%	2.53%
MSCI EAFE	0.56%	2.47%	4.67%	9.58%	17.26%	12.80%	13.30%	12.85%	6.20%	2.71%
MSCI Europe	0.62%	3.36%	5.50%	10.29%	22.02%	13.90%	15.05%	14.64%	6.57%	2.76%
MSCI Japan	0.29%	0.53%	1.86%	7.19%	7.73%	8.81%	11.48%	9.39%	5.76%	2.21%
MSCI EM (Emerging Markets)	0.62%	0.17%	5.76%	7.18%	10.41%	10.61%	7.60%	7.82%	4.18%	2.16%
MSCI EM Asia	0.90%	0.21%	6.52%	7.34%	8.87%	11.58%	7.90%	7.50%	5.00%	1.80%
MSCI EM Eastern Europe	-0.42%	-1.02%	3.79%	9.82%	40.88%	25.93%	27.19%	-11.96%	-4.49%	#N/A
MSCI EM Latin America	-1.00%	-0.93%	3.42%	10.64%	24.82%	-3.24%	5.72%	13.10%	3.14%	4.08%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.61%	-0.23%	-1.90%	-1.51%	1.23%	3.83%	1.18%	-1.08%	1.41%	4.87%
Bloomberg Municipal State GO (10 Y)	-0.12%	-0.09%	0.33%	-0.16%	-0.14%	1.36%	2.64%	0.51%	2.12%	3.68%
Barclays US High Yield	-0.32%	-0.28%	1.11%	1.09%	2.11%	8.32%	7.72%	6.06%	4.97%	7.63%
Bloomberg Global Aggregate USD	-0.59%	-0.21%	-1.81%	-1.43%	1.28%	3.95%	1.38%	-0.91%	1.50%	4.90%
Bbg EM Gov't Diversified	0.19%	0.97%	1.08%	4.43%	8.04%	7.86%	5.34%	0.54%	1.18%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.61%	-0.04%	-1.17%	-3.23%	-0.42%	7.82%	1.52%	8.09%	5.60%	3.87%
Alerian MLP	-1.77%	-1.79%	2.52%	-6.54%	5.22%	14.13%	21.46%	25.84%	3.87%	7.11%
Bloomberg Commodity	0.37%	0.25%	1.87%	-3.03%	5.58%	0.45%	-3.37%	13.34%	1.88%	
US Dollar Index	-0.83%	-1.36%	0.37%	-3.82%	-6.63%	0.34%	3.76%	2.74%	2.41%	
Interest Rates	5/21/25	5/14/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.00%	4.05%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.15%	4.17%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.58%	4.53%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.64%	2.68%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.53%	1.45%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.33%	9.42%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.92%	6.84%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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