



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.39%	0.98%	6.78%	6.05%	1.52%	13.36%	16.77%	16.57%	12.77%	1.24%
Communications Services	-0.77%	1.19%	7.36%	8.17%	1.45%	16.82%	22.30%	14.94%	10.66%	0.77%
Consumer Discretionary	-0.59%	-0.30%	10.08%	9.73%	-5.41%	20.42%	17.25%	12.74%	12.20%	0.63%
Consumer Staples	0.24%	3.45%	1.02%	2.27%	7.62%	12.58%	10.34%	11.85%	8.95%	2.21%
Energy	-0.97%	-2.58%	3.43%	-10.69%	-1.57%	-8.51%	4.55%	21.28%	4.69%	3.50%
Financials	-0.54%	0.51%	5.24%	3.05%	6.69%	24.35%	18.13%	20.67%	11.97%	1.43%
Health Care	0.27%	2.18%	-4.10%	-7.66%	-1.62%	-6.09%	2.98%	7.88%	7.89%	1.79%
Industrials	-0.37%	1.76%	9.48%	9.69%	9.48%	16.24%	18.98%	19.59%	11.57%	1.26%
Materials	-0.18%	1.30%	3.50%	1.25%	4.10%	-3.80%	4.00%	12.39%	7.72%	1.92%
Real Estate	-0.55%	1.89%	1.27%	0.05%	3.63%	12.60%	3.23%	9.07%	6.94%	3.22%
Technology	-0.45%	0.58%	11.64%	13.45%	-0.91%	16.03%	26.81%	22.61%	21.52%	0.62%
Utilities	0.29%	3.94%	4.92%	5.02%	10.21%	18.22%	8.31%	11.47%	9.98%	2.80%
DJIA	-0.27%	1.37%	5.08%	1.85%	0.97%	9.08%	13.12%	13.86%	11.24%	1.66%
NASDAQ	-0.38%	0.74%	9.80%	10.76%	-0.61%	14.72%	19.90%	16.17%	14.63%	#N/A
Russell 3000	-0.36%	0.89%	6.94%	6.22%	1.21%	12.78%	16.10%	16.04%	12.14%	1.24%
Russell 1000 Growth	-0.52%	0.69%	8.81%	10.74%	-0.30%	16.67%	22.38%	18.06%	15.93%	0.57%
Russell 1000 Value	-0.21%	1.22%	4.72%	1.53%	3.70%	9.19%	10.36%	14.09%	8.61%	2.01%
Russell Midcap	-0.39%	0.66%	7.29%	6.18%	2.56%	9.94%	11.44%	13.91%	9.31%	1.50%
Russell 2500	-0.16%	0.27%	7.98%	5.75%	-2.19%	3.61%	8.49%	12.32%	7.90%	1.42%
Russell 2000	0.06%	0.20%	7.30%	4.82%	-5.12%	1.52%	7.44%	10.77%	6.72%	1.37%
MSCI AC World	-0.08%	1.30%	6.00%	7.03%	5.73%	12.87%	14.73%	14.43%	9.62%	1.69%
MSCI AC World ex USA	0.46%	1.90%	4.37%	8.23%	14.03%	11.56%	11.24%	11.29%	5.70%	2.54%
MSCI EAFE	0.68%	2.29%	4.09%	8.97%	16.61%	11.92%	13.11%	12.50%	6.20%	2.72%
MSCI Europe	0.85%	2.97%	4.85%	9.61%	21.26%	13.04%	14.84%	14.22%	6.57%	2.78%
MSCI Japan	0.44%	0.96%	1.57%	6.88%	7.42%	8.24%	11.38%	9.19%	5.76%	2.23%
MSCI EM (Emerging Markets)	0.07%	1.02%	5.11%	6.52%	9.72%	9.09%	7.39%	7.65%	4.09%	2.16%
MSCI EM Asia	0.00%	1.09%	5.56%	6.38%	7.90%	9.54%	7.59%	7.24%	4.84%	1.80%
MSCI EM Eastern Europe	0.47%	-0.05%	4.23%	10.28%	41.47%	25.44%	27.41%	-12.15%	-4.35%	#N/A
MSCI EM Latin America	0.03%	0.56%	4.47%	11.75%	26.08%	-3.02%	6.08%	13.85%	3.26%	4.12%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.15%	0.11%	-1.30%	-0.91%	1.85%	4.69%	1.39%	-0.95%	1.49%	4.79%
Bloomberg Municipal State GO (10 Y)	0.05%	0.04%	0.45%	-0.04%	-0.02%	1.16%	2.69%	0.59%	2.12%	3.65%
Barclays US High Yield	0.05%	-0.10%	1.44%	1.42%	2.44%	8.73%	7.85%	6.22%	5.02%	7.50%
Bloomberg Global Aggregate USD	-0.14%	0.12%	-1.23%	-0.85%	1.88%	4.78%	1.58%	-0.78%	1.59%	4.82%
Bbg EM Gov't Diversified	0.17%	0.90%	0.89%	4.23%	7.83%	7.60%	5.28%	0.60%	1.19%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.56%	1.68%	1.48%	-0.64%	2.24%	10.71%	2.42%	8.63%	5.83%	3.77%
Alerian MLP	0.19%	0.20%	4.37%	-4.86%	7.11%	15.35%	22.22%	26.32%	3.87%	6.99%
Bloomberg Commodity	1.37%	-0.92%	1.50%	-3.38%	5.20%	-0.14%	-3.49%	13.05%	1.92%	
US Dollar Index	-0.93%	-0.75%	0.91%	-3.29%	-6.12%	0.99%	3.95%	2.91%	2.45%	
Interest Rates	5/20/25	5/13/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.97%	4.02%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.07%	4.12%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.48%	4.49%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.61%	2.67%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.52%	1.45%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.33%	9.32%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.92%	6.84%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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