



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.10%	2.10%	7.19%	6.47%	1.92%	13.91%	16.93%	17.05%	12.81%	1.23%
Communications Services	0.15%	3.26%	8.19%	9.00%	2.24%	18.12%	22.52%	15.73%	10.79%	0.76%
Consumer Discretionary	-0.27%	1.71%	10.73%	10.38%	-4.86%	20.26%	16.87%	13.19%	12.25%	0.62%
Consumer Staples	0.42%	1.92%	0.79%	2.03%	7.37%	11.56%	10.35%	12.04%	8.90%	2.21%
Energy	-1.27%	-0.32%	4.44%	-9.82%	-0.60%	-8.21%	5.04%	22.43%	4.82%	3.46%
Financials	-0.01%	1.46%	5.81%	3.62%	7.27%	23.53%	18.30%	21.33%	11.99%	1.42%
Health Care	0.96%	-1.13%	-4.37%	-7.91%	-1.88%	-6.57%	3.31%	7.84%	7.88%	1.79%
Industrials	0.41%	2.87%	9.88%	10.09%	9.88%	16.87%	18.70%	20.11%	11.58%	1.25%
Materials	0.35%	0.95%	3.68%	1.43%	4.29%	-3.49%	3.99%	12.79%	7.72%	1.91%
Real Estate	0.22%	1.12%	1.83%	0.61%	4.21%	12.45%	3.83%	9.37%	6.97%	3.21%
Technology	-0.05%	3.32%	12.15%	13.97%	-0.45%	18.10%	27.06%	23.25%	21.58%	0.62%
Utilities	0.40%	3.56%	4.61%	4.71%	9.88%	17.63%	8.30%	11.52%	9.96%	2.81%
DJIA	0.35%	1.01%	5.37%	2.12%	1.24%	8.86%	13.23%	14.27%	11.26%	1.66%
NASDAQ	0.03%	2.75%	10.21%	11.18%	-0.23%	15.91%	19.94%	16.74%	14.68%	#N/A
Russell 3000	0.06%	1.99%	7.33%	6.61%	1.58%	13.32%	16.24%	16.54%	12.17%	1.23%
Russell 1000 Growth	0.03%	2.77%	9.38%	11.32%	0.23%	17.85%	22.49%	18.58%	15.97%	0.57%
Russell 1000 Value	0.14%	1.24%	4.94%	1.74%	3.92%	9.05%	10.53%	14.54%	8.63%	2.01%
Russell Midcap	-0.10%	1.71%	7.71%	6.60%	2.97%	10.49%	11.61%	14.40%	9.34%	1.50%
Russell 2500	-0.30%	0.97%	8.15%	5.91%	-2.03%	4.01%	8.49%	12.88%	7.93%	1.41%
Russell 2000	-0.41%	0.64%	7.24%	4.76%	-5.17%	1.79%	7.37%	11.42%	6.73%	1.37%
MSCI AC World	0.24%	2.05%	6.09%	7.13%	5.82%	13.14%	14.91%	14.77%	9.63%	1.69%
MSCI AC World ex USA	0.49%	1.89%	3.90%	7.74%	13.51%	11.29%	11.41%	11.41%	5.65%	2.55%
MSCI EAFE	0.96%	2.47%	3.39%	8.24%	15.83%	11.45%	13.06%	12.61%	6.14%	2.73%
MSCI Europe	1.20%	2.66%	3.96%	8.68%	20.24%	12.27%	14.68%	14.35%	6.50%	2.78%
MSCI Japan	0.57%	2.13%	1.12%	6.41%	6.95%	8.19%	11.40%	9.30%	5.74%	2.23%
MSCI EM (Emerging Markets)	-0.48%	0.52%	5.04%	6.45%	9.65%	9.22%	8.09%	7.79%	4.03%	2.15%
MSCI EM Asia	-0.71%	0.28%	5.57%	6.39%	7.90%	9.79%	8.42%	7.31%	4.81%	1.79%
MSCI EM Eastern Europe	0.19%	0.74%	3.73%	9.76%	40.80%	25.71%	27.57%	-11.62%	-4.56%	#N/A
MSCI EM Latin America	1.16%	2.80%	4.43%	11.71%	26.04%	-2.90%	6.85%	14.25%	3.17%	4.05%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.01%	0.19%	-1.15%	-0.76%	2.00%	4.73%	1.55%	-0.86%	1.51%	4.77%
Bloomberg Municipal State GO (10 Y)	-0.23%	0.02%	0.40%	-0.09%	-0.07%	0.80%	2.79%	0.63%	2.12%	3.66%
Barclays US High Yield	-0.02%	0.09%	1.39%	1.37%	2.39%	8.73%	7.86%	6.35%	5.00%	7.51%
Bloomberg Global Aggregate USD	-0.01%	0.19%	-1.10%	-0.72%	2.02%	4.81%	1.73%	-0.69%	1.60%	4.81%
Bbg EM Gov't Diversified	0.32%	0.66%	0.72%	4.06%	7.65%	7.42%	5.58%	0.71%	1.15%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.13%	1.04%	2.05%	-0.08%	2.82%	10.63%	2.87%	8.96%	5.87%	3.74%
Alerian MLP	-0.50%	2.64%	4.17%	-5.04%	6.91%	15.96%	22.42%	26.90%	3.87%	6.99%
Bloomberg Commodity	-0.09%	-1.34%	0.13%	-4.69%	3.77%	-0.05%	-4.07%	12.87%	1.80%	
US Dollar Index	-0.65%	-1.25%	1.21%	-3.01%	-5.85%	1.42%	4.19%	2.92%	2.49%	
Interest Rates	5/19/25	5/12/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.97%	3.98%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.07%	4.09%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.46%	4.45%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.59%	2.64%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.47%	1.39%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.35%	9.30%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.91%	6.84%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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