



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.73%	5.02%	5.75%	5.03%	0.54%	14.20%	15.23%	17.58%	12.82%	1.25%
Communications Services	1.26%	2.69%	6.10%	6.90%	0.26%	18.01%	20.59%	16.19%	10.62%	0.76%
Consumer Discretionary	1.41%	10.41%	10.41%	10.06%	-5.13%	20.14%	14.39%	14.36%	12.40%	0.62%
Consumer Staples	-1.24%	-2.03%	-2.34%	-1.14%	4.03%	9.27%	5.88%	11.42%	8.70%	2.26%
Energy	1.32%	6.32%	6.16%	-8.33%	1.04%	-5.34%	5.93%	24.17%	4.89%	3.44%
Financials	0.40%	3.88%	4.71%	2.53%	6.14%	24.45%	17.24%	22.18%	12.06%	1.45%
Health Care	-2.97%	-1.76%	-6.15%	-9.62%	-3.71%	-6.50%	2.56%	7.77%	7.96%	1.82%
Industrials	0.72%	5.86%	7.59%	7.80%	7.59%	14.62%	16.85%	21.01%	11.44%	1.27%
Materials	-0.52%	2.34%	2.17%	-0.05%	2.76%	-4.54%	3.52%	13.74%	7.63%	1.90%
Real Estate	-1.30%	-1.19%	-0.62%	-1.81%	1.71%	12.20%	2.00%	9.43%	6.94%	3.25%
Technology	2.25%	8.93%	10.99%	12.79%	-1.48%	19.74%	24.98%	23.94%	21.65%	0.62%
Utilities	-0.07%	-1.04%	0.94%	1.04%	6.03%	15.21%	7.08%	11.20%	9.90%	2.87%
DJIA	-0.63%	3.25%	3.66%	0.47%	-0.40%	8.76%	11.56%	14.84%	11.23%	1.67%
NASDAQ	1.61%	7.49%	8.99%	9.95%	-1.34%	16.75%	18.09%	17.32%	14.76%	#N/A
Russell 3000	0.73%	5.18%	6.00%	5.29%	0.32%	13.72%	14.66%	17.16%	12.20%	1.24%
Russell 1000 Growth	1.53%	6.89%	8.07%	9.98%	-0.98%	18.55%	20.40%	19.13%	16.01%	0.57%
Russell 1000 Value	-0.19%	3.11%	3.46%	0.30%	2.44%	8.95%	9.25%	15.17%	8.62%	2.03%
Russell Midcap	0.64%	5.55%	6.58%	5.48%	1.89%	10.69%	10.45%	15.41%	9.39%	1.50%
Russell 2500	0.54%	6.25%	7.68%	5.46%	-2.45%	4.89%	7.90%	14.10%	8.08%	1.41%
Russell 2000	0.49%	6.04%	7.08%	4.61%	-5.31%	3.34%	7.00%	12.70%	6.92%	1.36%
MSCI AC World	0.66%	3.55%	4.63%	5.66%	4.37%	13.41%	13.83%	15.14%	9.57%	1.68%
MSCI AC World ex USA	0.45%	0.76%	2.43%	6.21%	11.91%	11.43%	11.27%	11.55%	5.51%	2.49%
MSCI EAFE	0.86%	0.25%	1.77%	6.54%	14.00%	11.21%	12.83%	12.70%	5.99%	2.63%
MSCI Europe	0.56%	0.18%	1.83%	6.45%	17.77%	11.28%	14.15%	14.49%	6.32%	2.69%
MSCI Japan	1.60%	-0.31%	0.60%	5.86%	6.39%	9.43%	11.72%	9.20%	5.73%	2.04%
MSCI EM (Emerging Markets)	-0.43%	1.74%	4.04%	5.44%	8.61%	10.40%	8.13%	7.97%	4.01%	2.13%
MSCI EM Asia	-0.80%	1.58%	4.42%	5.23%	6.73%	11.22%	8.44%	7.31%	4.84%	1.78%
MSCI EM Eastern Europe	1.26%	4.00%	4.27%	10.33%	41.53%	28.81%	29.61%	-10.52%	-4.73%	#N/A
MSCI EM Latin America	2.27%	4.38%	3.89%	11.13%	25.38%	-3.14%	7.96%	15.32%	2.99%	3.95%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.07%	-0.71%	-1.41%	-1.02%	1.73%	4.93%	1.55%	-0.89%	1.49%	4.81%
Bloomberg Municipal State GO (10 Y)	0.03%	0.28%	0.41%	-0.08%	-0.06%	0.61%	2.74%	0.80%	2.12%	3.64%
Barclays US High Yield	0.23%	1.18%	1.54%	1.52%	2.54%	9.28%	7.63%	6.53%	5.03%	7.42%
Bloomberg Global Aggregate USD	-0.06%	-0.67%	-1.35%	-0.97%	1.76%	5.02%	1.73%	-0.71%	1.59%	4.84%
Bbg EM Gov't Diversified	-0.08%	-0.42%	-0.01%	3.30%	6.86%	7.96%	5.74%	0.80%	1.07%	6.44%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.19%	-0.57%	-0.20%	-2.29%	0.55%	10.51%	1.16%	9.45%	5.87%	3.77%
Alerian MLP	2.64%	6.65%	4.16%	-5.05%	6.90%	17.49%	22.53%	29.72%	3.87%	6.92%
Bloomberg Commodity	0.94%	1.00%	2.44%	-2.48%	6.17%	4.75%	-2.63%	14.35%	1.82%	
US Dollar Index	0.65%	1.83%	1.68%	-2.56%	-5.40%	1.19%	3.73%	2.83%	2.72%	
Interest Rates	5/13/25	5/6/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.02%	3.78%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.12%	3.90%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.49%	4.30%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.67%	2.54%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.45%	1.26%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.30%	9.19%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.84%	6.81%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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