



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.58%	1.08%	1.72%	1.03%	-3.29%	10.62%	12.81%	15.79%	12.29%	1.30%
Communications Services	0.60%	0.46%	2.02%	2.78%	-3.60%	13.55%	18.91%	14.50%	10.14%	0.79%
Consumer Discretionary	1.35%	1.38%	2.38%	2.06%	-12.03%	11.28%	10.26%	11.89%	11.42%	0.67%
Consumer Staples	-0.49%	0.18%	-0.60%	0.62%	5.88%	12.49%	6.60%	11.38%	8.82%	2.21%
Energy	1.26%	0.81%	1.19%	-12.62%	-3.70%	-9.20%	3.33%	21.04%	4.22%	3.66%
Financials	0.71%	2.23%	2.15%	0.02%	3.55%	22.35%	14.86%	19.72%	11.71%	1.50%
Health Care	-0.91%	-1.83%	-4.57%	-8.10%	-2.09%	-4.01%	2.82%	7.94%	8.08%	1.77%
Industrials	1.34%	2.80%	3.52%	3.72%	3.52%	10.96%	14.35%	18.49%	11.00%	1.33%
Materials	1.20%	1.02%	0.52%	-1.67%	1.10%	-5.00%	2.11%	12.18%	7.28%	1.95%
Real Estate	-0.54%	-0.16%	0.01%	-1.19%	2.35%	15.42%	0.89%	8.01%	6.78%	3.22%
Technology	0.85%	1.43%	3.68%	5.37%	-7.97%	12.71%	20.70%	21.50%	20.75%	0.67%
Utilities	-0.85%	1.12%	1.44%	1.54%	6.56%	17.46%	6.86%	10.82%	9.76%	2.84%
DJIA	0.62%	1.51%	1.72%	-1.41%	-2.27%	7.79%	10.06%	13.38%	10.95%	1.73%
NASDAQ	1.07%	1.23%	2.77%	3.67%	-6.97%	10.71%	14.69%	15.29%	14.04%	#N/A
Russell 3000	0.73%	1.32%	1.94%	1.26%	-3.52%	10.12%	12.26%	15.29%	11.69%	1.30%
Russell 1000 Growth	0.75%	0.96%	2.19%	4.00%	-6.37%	12.65%	16.98%	17.16%	15.29%	0.60%
Russell 1000 Value	0.60%	1.63%	1.49%	-1.60%	0.50%	7.91%	7.87%	13.44%	8.33%	2.08%
Russell Midcap	1.33%	2.92%	3.00%	1.94%	-1.53%	7.84%	8.46%	13.26%	8.96%	1.59%
Russell 2500	1.67%	3.07%	3.47%	1.33%	-6.27%	1.60%	5.59%	11.61%	7.62%	1.50%
Russell 2000	1.85%	2.58%	3.19%	0.81%	-8.75%	-0.05%	4.79%	10.21%	6.50%	1.44%
MSCI AC World	0.23%	1.34%	1.54%	2.53%	1.28%	11.01%	11.85%	13.82%	9.22%	1.73%
MSCI AC World ex USA	-0.49%	1.69%	1.14%	4.87%	10.50%	11.38%	10.08%	10.98%	5.43%	2.49%
MSCI EAFE	-0.56%	1.59%	0.80%	5.53%	12.92%	11.64%	11.92%	12.15%	5.96%	2.62%
MSCI Europe	-0.36%	1.76%	0.99%	5.57%	16.80%	12.27%	13.49%	13.75%	6.25%	2.68%
MSCI Japan	-1.15%	0.94%	-0.30%	4.91%	5.44%	8.75%	10.58%	9.06%	5.79%	2.06%
MSCI EM (Emerging Markets)	-0.33%	2.01%	1.93%	3.30%	6.41%	9.40%	6.44%	7.47%	3.79%	2.18%
MSCI EM Asia	-0.53%	2.26%	2.25%	3.04%	4.51%	10.43%	6.75%	6.92%	4.61%	1.81%
MSCI EM Eastern Europe	-0.24%	2.27%	1.49%	7.38%	37.75%	26.28%	27.64%	-11.32%	-4.88%	#N/A
MSCI EM Latin America	1.55%	1.41%	1.19%	8.25%	22.13%	-5.90%	7.11%	13.32%	2.58%	4.05%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.52%	-0.70%	-1.03%	-0.64%	2.12%	5.44%	1.97%	-0.78%	1.47%	4.72%
Bloomberg Municipal State GO (10 Y)	0.04%	0.09%	0.34%	-0.15%	-0.13%	0.45%	2.56%	0.87%	2.12%	3.64%
Barclays US High Yield	0.09%	0.32%	0.52%	0.50%	1.51%	8.13%	6.82%	6.30%	4.91%	7.73%
Bloomberg Global Aggregate USD	-0.50%	-0.68%	-1.00%	-0.61%	2.13%	5.50%	2.13%	-0.61%	1.57%	4.76%
Bbg EM Gov't Diversified	-0.16%	0.47%	0.39%	3.72%	7.30%	8.56%	5.38%	0.84%	1.10%	6.42%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.43%	-0.14%	-0.03%	-2.12%	0.72%	13.02%	0.12%	7.63%	5.67%	3.77%
Alerian MLP	0.28%	0.36%	-0.38%	-9.19%	2.24%	10.28%	19.13%	27.28%	3.87%	7.20%
Bloomberg Commodity	0.13%	0.87%	0.79%	-4.06%	4.46%	4.36%	-3.65%	13.35%	1.74%	
US Dollar Index	1.46%	0.51%	1.32%	-2.91%	-5.74%	0.58%	3.90%	2.86%	2.55%	
Interest Rates	5/8/25	5/1/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.90%	3.70%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.00%	3.81%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.37%	4.25%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.51%	2.45%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.31%	1.27%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.20%	9.20%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.83%	6.82%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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