



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.77%	0.85%	0.69%	0.01%	-4.26%	9.66%	12.47%	16.22%	12.37%	1.31%
Communications Services	-0.50%	3.05%	3.32%	4.09%	-2.37%	15.45%	19.46%	15.50%	10.39%	0.78%
Consumer Discretionary	-0.85%	-1.10%	0.00%	-0.31%	-14.08%	7.68%	9.43%	12.03%	11.33%	0.68%
Consumer Staples	-0.17%	0.39%	-0.32%	0.91%	6.19%	13.73%	6.72%	11.86%	8.97%	2.21%
Energy	0.11%	-2.71%	-0.15%	-13.78%	-4.97%	-10.62%	2.89%	22.36%	4.13%	3.66%
Financials	-0.52%	1.03%	0.80%	-1.29%	2.18%	21.61%	14.39%	20.48%	11.80%	1.51%
Health Care	-2.75%	-3.61%	-4.46%	-8.00%	-1.98%	-3.45%	2.86%	8.08%	8.32%	1.78%
Industrials	-0.85%	2.45%	1.63%	1.83%	1.64%	9.25%	13.70%	18.91%	10.99%	1.34%
Materials	-0.66%	0.34%	-0.17%	-2.34%	0.41%	-4.97%	1.88%	13.03%	7.43%	1.94%
Real Estate	-0.69%	1.15%	0.58%	-0.63%	2.93%	16.25%	1.08%	8.73%	7.17%	3.22%
Technology	-0.63%	2.32%	1.89%	3.54%	-9.56%	10.46%	20.05%	21.79%	20.81%	0.67%
Utilities	1.23%	1.53%	2.00%	2.10%	7.14%	20.67%	7.07%	11.49%	9.95%	2.84%
DJIA	-0.95%	0.74%	0.39%	-2.70%	-3.54%	6.95%	9.61%	13.73%	11.02%	1.72%
NASDAQ	-0.87%	1.32%	1.40%	2.29%	-8.21%	8.94%	14.22%	15.67%	14.09%	#N/A
Russell 3000	-0.78%	0.87%	0.78%	0.10%	-4.62%	8.90%	11.86%	15.76%	11.74%	1.30%
Russell 1000 Growth	-0.92%	1.21%	1.10%	2.89%	-7.36%	11.28%	16.61%	17.53%	15.37%	0.61%
Russell 1000 Value	-0.61%	0.49%	0.34%	-2.72%	-0.64%	7.02%	7.48%	14.01%	8.38%	2.09%
Russell Midcap	-0.89%	0.90%	0.97%	-0.07%	-3.47%	5.53%	7.77%	13.75%	8.91%	1.59%
Russell 2500	-0.81%	0.95%	1.35%	-0.75%	-8.19%	-0.78%	4.89%	12.24%	7.55%	1.51%
Russell 2000	-1.05%	0.36%	0.98%	-1.35%	-10.70%	-2.43%	4.05%	10.87%	6.41%	1.44%
MSCI AC World	-0.50%	1.33%	1.05%	2.03%	0.79%	10.62%	11.70%	14.30%	9.29%	1.72%
MSCI AC World ex USA	-0.03%	2.20%	1.66%	5.41%	11.06%	12.18%	10.30%	11.54%	5.53%	2.49%
MSCI EAFE	0.04%	2.04%	1.51%	6.28%	13.72%	12.87%	12.22%	12.81%	6.13%	2.62%
MSCI Europe	-0.18%	2.05%	1.64%	6.25%	17.56%	14.42%	13.77%	14.52%	6.50%	2.68%
MSCI Japan	0.65%	1.39%	0.91%	6.19%	6.73%	7.83%	11.06%	9.67%	5.89%	2.06%
MSCI EM (Emerging Markets)	-0.18%	2.95%	2.26%	3.64%	6.75%	9.76%	6.57%	7.85%	3.77%	2.17%
MSCI EM Asia	-0.26%	3.69%	2.80%	3.60%	5.07%	10.93%	6.96%	7.33%	4.58%	1.81%
MSCI EM Eastern Europe	-1.53%	-2.03%	0.27%	6.09%	36.10%	25.13%	27.21%	-11.16%	-5.10%	#N/A
MSCI EM Latin America	0.19%	-0.41%	-0.47%	6.47%	20.12%	-7.14%	6.54%	13.30%	2.52%	4.06%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.22%	-0.75%	-0.70%	-0.31%	2.46%	5.79%	2.09%	-0.70%	1.55%	4.65%
Bloomberg Municipal State GO (10 Y)	0.01%	0.33%	0.14%	-0.35%	-0.34%	0.53%	2.49%	0.91%	2.12%	3.68%
Barclays US High Yield	-0.05%	0.10%	0.35%	0.33%	1.34%	7.84%	6.78%	6.35%	4.91%	7.79%
Bloomberg Global Aggregate USD	0.21%	-0.73%	-0.69%	-0.30%	2.45%	5.84%	2.24%	-0.52%	1.64%	4.69%
Bbg EM Gov't Diversified	-0.08%	0.65%	0.41%	3.73%	7.32%	8.70%	5.40%	1.05%	1.11%	6.41%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.61%	1.14%	0.37%	-1.73%	1.12%	13.52%	0.25%	8.52%	6.00%	3.79%
Alerian MLP	-0.75%	-4.45%	-2.34%	-10.97%	0.23%	9.28%	18.40%	27.71%	3.87%	7.34%
Bloomberg Commodity	1.11%	0.00%	1.42%	-3.45%	5.12%	4.56%	-3.46%	13.81%	1.76%	
US Dollar Index	-0.76%	0.11%	-0.15%	-4.31%	-7.10%	-0.35%	3.41%	2.49%	2.48%	
Interest Rates	5/6/25	4/29/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.78%	3.65%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.90%	3.77%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.30%	4.19%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.54%	2.49%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.26%	1.31%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.26%	9.25%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.81%	6.86%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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