



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.16%	3.60%	-0.68%	-0.68%	-4.92%	12.05%	12.13%	15.56%	12.27%	1.32%
Communications Services	-0.26%	3.65%	0.75%	0.75%	-5.50%	16.76%	18.56%	14.51%	9.73%	0.80%
Consumer Discretionary	-1.11%	3.61%	-0.32%	-0.32%	-14.08%	11.30%	8.17%	11.28%	11.35%	0.68%
Consumer Staples	0.71%	0.14%	1.23%	1.23%	6.53%	14.78%	6.36%	11.45%	9.06%	2.21%
Energy	-2.56%	-0.99%	-13.65%	-13.65%	-4.83%	-10.78%	6.30%	21.21%	4.01%	3.65%
Financials	0.23%	2.23%	-2.08%	-2.08%	1.37%	22.73%	14.30%	18.70%	11.75%	1.52%
Health Care	0.89%	3.54%	-3.70%	-3.70%	2.59%	1.85%	4.27%	8.87%	8.85%	1.70%
Industrials	0.80%	4.05%	0.19%	0.19%	0.00%	9.74%	13.20%	17.28%	10.80%	1.36%
Materials	0.51%	2.90%	-2.17%	-2.17%	0.58%	-3.27%	1.75%	12.32%	7.48%	1.98%
Real Estate	0.56%	2.13%	-1.20%	-1.20%	2.34%	18.27%	-0.39%	7.62%	6.94%	3.28%
Technology	0.42%	5.84%	1.62%	1.62%	-11.24%	13.73%	19.04%	21.49%	20.48%	0.69%
Utilities	-0.46%	0.75%	0.10%	0.10%	5.04%	21.89%	6.82%	10.10%	9.56%	2.90%
DJIA	0.35%	2.68%	-3.08%	-3.08%	-3.92%	9.44%	9.38%	13.00%	11.00%	1.74%
NASDAQ	-0.08%	4.43%	0.88%	0.88%	-9.48%	12.17%	13.10%	15.27%	13.88%	#N/A
Russell 3000	0.09%	3.56%	-0.67%	-0.67%	-5.36%	11.36%	11.37%	15.07%	11.63%	1.32%
Russell 1000 Growth	0.11%	5.03%	1.77%	1.77%	-8.37%	14.47%	15.53%	17.17%	15.21%	0.61%
Russell 1000 Value	0.15%	2.09%	-3.05%	-3.05%	-0.98%	8.52%	7.58%	12.96%	8.33%	2.10%
Russell Midcap	-0.07%	2.92%	-1.03%	-1.03%	-4.40%	7.30%	7.05%	12.92%	8.78%	1.61%
Russell 2500	-0.39%	2.69%	-2.06%	-2.06%	-9.41%	1.70%	4.10%	11.33%	7.40%	1.53%
Russell 2000	-0.61%	2.36%	-2.31%	-2.31%	-11.57%	0.87%	3.26%	9.85%	6.30%	1.46%
MSCI AC World	0.28%	3.19%	0.98%	0.98%	-0.25%	12.29%	10.75%	13.54%	9.14%	1.75%
MSCI AC World ex USA	0.53%	2.34%	3.69%	3.69%	9.25%	12.47%	8.57%	10.59%	5.32%	2.55%
MSCI EAFE	0.51%	2.73%	4.69%	4.69%	12.02%	13.08%	10.60%	11.88%	5.94%	2.68%
MSCI Europe	0.40%	2.42%	4.54%	4.54%	15.65%	14.33%	11.70%	13.45%	6.29%	2.74%
MSCI Japan	0.48%	3.76%	5.23%	5.23%	5.76%	8.64%	10.80%	9.14%	5.78%	2.08%
MSCI EM (Emerging Markets)	0.67%	1.61%	1.34%	1.34%	4.39%	9.56%	4.31%	6.76%	3.47%	2.24%
MSCI EM Asia	0.87%	1.63%	0.78%	0.78%	2.21%	10.16%	4.36%	6.19%	4.16%	1.88%
MSCI EM Eastern Europe	-2.29%	-0.59%	5.81%	5.81%	35.73%	29.23%	24.93%	-11.66%	-4.83%	#N/A
MSCI EM Latin America	0.06%	2.22%	6.97%	6.97%	20.69%	-3.73%	5.59%	12.44%	2.67%	3.57%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.05%	1.36%	0.39%	0.39%	3.18%	7.99%	1.95%	-0.67%	1.53%	4.51%
Bloomberg Municipal State GO (10 Y)	0.19%	0.77%	-0.49%	-0.49%	-0.47%	1.05%	2.23%	1.09%	2.12%	3.68%
Bardays US High Yield	-0.25%	0.45%	-0.02%	-0.02%	0.98%	8.66%	6.22%	6.33%	4.87%	7.90%
Bloomberg Global Aggregate USD	-0.04%	1.33%	0.39%	0.39%	3.15%	7.99%	2.09%	-0.49%	1.63%	4.55%
Bbg EM Gov't Diversified	0.25%	0.85%	3.31%	3.31%	6.88%	10.00%	4.67%	0.78%	1.02%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.77%	2.15%	-2.09%	-2.09%	0.75%	15.91%	-1.04%	7.35%	5.81%	3.86%
Alerian MLP	-2.16%	-1.16%	-8.84%	-8.84%	2.63%	13.45%	21.15%	26.89%	3.87%	6.82%
Bloomberg Commodity	-1.41%	-1.09%	-4.81%	-4.81%	3.64%	4.06%	-3.69%	13.70%	1.69%	
US Dollar Index	0.51%	-0.29%	-4.17%	-4.17%	-6.97%	-1.23%	3.71%	2.74%	2.44%	
Interest Rates	4/30/25	4/23/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.60%	3.81%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.72%	4.00%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.17%	4.40%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.45%	2.51%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.31%	1.32%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.25%	9.38%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.85%	6.90%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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