



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-3.44%	-2.35%	-6.08%	-6.08%	-10.10%	3.46%	7.09%	15.27%	11.57%	1.38%
Communications Services	-4.02%	0.17%	-3.74%	-3.74%	-9.72%	6.65%	11.01%	15.22%	9.62%	0.83%
Consumer Discretionary	-4.11%	-1.15%	-4.58%	-4.58%	-17.75%	3.89%	2.85%	12.76%	10.67%	0.71%
Consumer Staples	0.22%	-2.80%	-2.03%	-2.03%	3.10%	13.09%	4.71%	10.78%	8.45%	2.28%
Energy	-6.40%	-11.28%	-17.41%	-17.41%	-8.97%	-18.31%	2.82%	22.81%	3.86%	3.79%
Financials	-2.89%	-3.70%	-7.84%	-7.84%	-4.60%	14.05%	8.60%	16.69%	11.04%	1.60%
Health Care	-2.78%	-5.70%	-7.50%	-7.50%	-1.45%	-3.09%	-0.17%	9.09%	8.07%	1.77%
Industrials	-2.61%	-1.87%	-5.75%	-5.75%	-5.93%	1.10%	9.28%	16.22%	9.85%	1.44%
Materials	-3.00%	-5.77%	-8.68%	-8.68%	-6.11%	-12.59%	-1.83%	11.02%	6.88%	2.12%
Real Estate	-2.06%	-5.97%	-8.23%	-8.23%	-4.94%	5.79%	-4.84%	5.11%	5.80%	3.53%
Technology	-4.54%	0.18%	-5.27%	-5.27%	-17.25%	2.21%	13.34%	21.50%	19.75%	0.73%
Utilities	-0.63%	-4.43%	-4.31%	-4.31%	0.42%	20.00%	2.58%	7.79%	8.96%	3.01%
DJIA	-2.48%	-2.30%	-5.68%	-5.68%	-6.50%	4.78%	6.56%	12.99%	10.57%	1.74%
NASDAQ	-4.31%	-0.98%	-5.25%	-5.25%	-14.98%	2.06%	6.94%	15.82%	13.05%	#N/A
Russell 3000	-3.54%	-2.51%	-6.32%	-6.32%	-10.74%	2.42%	6.31%	14.80%	10.86%	1.39%
Russell 1000 Growth	-4.02%	-0.75%	-4.75%	-4.75%	-14.25%	3.94%	9.32%	17.31%	14.31%	0.65%
Russell 1000 Value	-2.91%	-4.28%	-7.75%	-7.75%	-5.78%	1.35%	3.58%	12.16%	7.73%	2.19%
Russell Midcap	-3.53%	-3.96%	-7.71%	-7.71%	-10.85%	-2.69%	2.27%	12.21%	7.79%	1.71%
Russell 2500	-4.20%	-3.80%	-8.51%	-8.51%	-15.38%	-7.82%	-0.25%	10.97%	6.38%	1.63%
Russell 2000	-4.27%	-4.13%	-8.95%	-8.95%	-17.58%	-8.44%	-1.35%	9.41%	5.18%	1.56%
MSCI AC World	-0.74%	-3.47%	-5.72%	-5.72%	-6.87%	2.83%	5.76%	12.93%	8.43%	1.94%
MSCI AC World ex USA	4.61%	-5.39%	-5.02%	-5.02%	0.07%	1.93%	3.77%	9.44%	4.55%	2.84%
MSCI EAFE	5.93%	-4.86%	-4.36%	-4.36%	2.34%	2.35%	5.64%	10.57%	5.12%	2.96%
MSCI Europe	4.98%	-6.15%	-5.43%	-5.43%	4.62%	3.30%	6.31%	11.82%	5.40%	3.04%
MSCI Japan	8.72%	-0.47%	-1.22%	-1.22%	-0.72%	-0.97%	7.03%	8.54%	5.20%	2.26%
MSCI EM (Emerging Markets)	3.57%	-6.64%	-6.47%	-6.47%	-3.66%	0.13%	0.05%	5.94%	2.79%	2.49%
MSCI EM Asia	3.79%	-7.15%	-6.93%	-6.93%	-5.61%	1.16%	0.35%	5.63%	3.43%	2.07%
MSCI EM Eastern Europe	6.36%	-2.96%	-2.73%	-2.73%	24.78%	17.87%	16.90%	-13.41%	-5.26%	#N/A
MSCI EM Latin America	0.10%	-8.22%	-5.29%	-5.29%	6.85%	-17.47%	-2.47%	9.52%	1.77%	4.59%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.56%	-2.23%	-1.46%	-1.46%	1.28%	5.37%	0.72%	-0.85%	1.31%	4.80%
Bloomberg Municipal State GO (10 Y)	2.69%	-1.42%	-0.67%	-0.67%	-0.65%	0.27%	1.55%	0.71%	2.12%	3.69%
Barclays US High Yield	-0.08%	-1.91%	-2.52%	-2.52%	-1.54%	5.71%	4.59%	6.06%	4.64%	8.62%
Bloomberg Global Aggregate USD	-0.52%	-2.20%	-1.45%	-1.45%	1.26%	5.41%	0.87%	-0.65%	1.40%	4.84%
Bbg EM Gov't Diversified	1.23%	-1.31%	-0.09%	-0.09%	3.36%	4.53%	2.18%	0.52%	0.79%	6.49%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.33%	-6.52%	-8.96%	-8.96%	-6.31%	4.22%	-5.13%	5.03%	4.71%	4.13%
Alerian MLP	-3.30%	-12.03%	-14.15%	-14.15%	-3.34%	6.67%	17.98%	32.94%	5.47%	7.09%
Bloomberg Commodity	0.11%	-4.23%	-6.09%	-6.09%	2.24%	1.77%	-3.33%	12.46%	1.98%	
US Dollar Index	-2.02%	-1.07%	-3.05%	-3.05%	-5.88%	1.17%	5.19%	2.88%	2.04%	
Interest Rates	4/10/25	4/3/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.84%	3.71%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.04%	3.75%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.40%	4.06%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.59%	2.64%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.35%	1.34%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.46%	8.90%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.70%	6.73%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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