



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-4.83%	-5.19%	-3.83%	-3.83%	-7.94%	4.94%	7.49%	18.49%	12.02%	1.35%
Communications Services	-4.77%	-7.35%	-3.90%	-3.90%	-9.87%	6.65%	9.98%	17.43%	9.65%	0.83%
Consumer Discretionary	-6.45%	-6.79%	-3.47%	-3.47%	-16.80%	4.87%	2.11%	15.96%	10.94%	0.70%
Consumer Staples	0.69%	1.99%	0.79%	0.79%	6.07%	16.06%	6.65%	12.49%	8.86%	2.23%
Energy	-7.51%	-6.33%	-6.91%	-6.91%	2.60%	-7.20%	8.11%	28.94%	5.43%	3.35%
Financials	-5.01%	-4.97%	-4.30%	-4.30%	-0.93%	16.27%	9.64%	21.74%	11.47%	1.54%
Health Care	-0.79%	-1.27%	-1.91%	-1.91%	4.51%	1.09%	2.94%	12.38%	9.01%	1.66%
Industrials	-5.41%	-5.28%	-3.95%	-3.95%	-4.13%	2.28%	9.01%	19.39%	10.41%	1.41%
Materials	-4.19%	-3.73%	-3.09%	-3.09%	-0.36%	-8.51%	-0.13%	16.63%	7.68%	1.99%
Real Estate	-2.98%	-1.43%	-2.41%	-2.41%	1.09%	10.03%	-2.63%	10.57%	6.22%	3.36%
Technology	-6.85%	-7.71%	-5.44%	-5.44%	-17.41%	0.75%	11.75%	23.92%	19.95%	0.73%
Utilities	-0.61%	1.97%	0.13%	0.13%	5.08%	25.04%	4.79%	12.34%	9.48%	2.88%
DJIA	-3.97%	-4.14%	-3.46%	-3.46%	-4.30%	5.46%	7.30%	16.25%	11.01%	1.67%
NASDAQ	-5.96%	-7.02%	-4.32%	-4.32%	-14.14%	2.39%	5.90%	18.40%	13.41%	#N/A
Russell 3000	-5.05%	-5.39%	-3.91%	-3.91%	-8.45%	3.99%	6.60%	18.22%	11.32%	1.35%
Russell 1000 Growth	-5.67%	-6.44%	-4.03%	-4.03%	-13.60%	4.11%	8.44%	20.03%	14.60%	0.64%
Russell 1000 Value	-4.19%	-3.98%	-3.62%	-3.62%	-1.56%	4.43%	5.15%	16.18%	8.36%	2.10%
Russell Midcap	-5.47%	-5.06%	-3.91%	-3.91%	-7.18%	0.01%	3.03%	16.74%	8.35%	1.65%
Russell 2500	-6.73%	-6.82%	-4.90%	-4.90%	-12.03%	-5.97%	-0.18%	15.57%	6.88%	1.58%
Russell 2000	-6.59%	-7.45%	-5.03%	-5.03%	-14.03%	-6.69%	-1.52%	14.13%	5.70%	1.49%
MSCI AC World	-3.39%	-4.12%	-2.34%	-2.34%	-3.53%	5.86%	6.49%	16.01%	9.02%	1.73%
MSCI AC World ex USA	-0.64%	-2.07%	0.39%	0.39%	5.77%	7.64%	5.20%	12.37%	5.35%	2.55%
MSCI EAFE	-0.37%	-2.03%	0.52%	0.52%	7.56%	6.85%	6.91%	13.46%	5.80%	2.70%
MSCI Europe	-0.30%	-1.38%	0.77%	0.77%	11.48%	8.65%	8.33%	15.08%	6.21%	2.77%
MSCI Japan	-0.50%	-4.65%	-0.75%	-0.75%	-0.25%	0.00%	5.86%	10.26%	5.38%	2.10%
MSCI EM (Emerging Markets)	-0.77%	-2.37%	0.18%	0.18%	3.19%	8.77%	1.84%	8.82%	3.91%	2.22%
MSCI EM Asia	-0.81%	-2.54%	0.23%	0.23%	1.66%	10.50%	2.31%	8.39%	4.66%	1.85%
MSCI EM Eastern Europe	-2.64%	-3.30%	0.23%	0.23%	28.58%	24.01%	15.85%	-11.34%	-4.45%	#N/A
MSCI EM Latin America	1.44%	0.58%	3.19%	3.19%	16.42%	-9.63%	-0.93%	14.39%	2.91%	4.13%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.58%	1.57%	0.78%	0.78%	3.58%	6.51%	0.86%	-0.29%	1.49%	4.45%
Bloomberg Municipal State GO (10 Y)	0.52%	1.13%	0.76%	0.76%	0.78%	1.50%	1.76%	1.41%	2.12%	3.37%
Barclays US High Yield	-0.94%	-0.94%	-0.62%	-0.62%	0.38%	7.54%	4.79%	7.58%	4.92%	7.95%
Bloomberg Global Aggregate USD	0.55%	1.52%	0.76%	0.76%	3.54%	6.56%	1.02%	-0.09%	1.59%	4.50%
Bbg EM Gov't Diversified	0.94%	1.20%	1.24%	1.24%	4.73%	5.46%	2.09%	1.46%	0.99%	6.42%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-3.07%	-1.67%	-2.61%	-2.61%	0.22%	9.50%	-3.13%	10.98%	5.18%	3.93%
Alerian MLP	-3.95%	-2.60%	-2.40%	-2.40%	9.88%	17.67%	23.61%	38.89%	5.47%	6.27%
Bloomberg Commodity	-2.52%	-1.10%	-1.95%	-1.95%	6.76%	7.35%	-1.27%	13.89%	2.40%	
US Dollar Index	-2.06%	-2.06%	-2.00%	-2.00%	-4.86%	3.38%	5.96%	2.85%	2.34%	
Interest Rates	4/3/25	3/27/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.71%	3.97%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.75%	4.09%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.06%	4.38%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.64%	2.79%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.34%	1.58%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.13%	9.41%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.73%	6.73%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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