



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.12%	0.67%	-3.96%	-2.57%	-2.57%	11.22%	9.57%	18.54%	12.72%	1.28%
Communications Services	-2.04%	2.14%	-4.06%	-1.90%	-1.90%	18.47%	13.11%	18.12%	10.76%	0.76%
Consumer Discretionary	-1.67%	3.79%	-5.75%	-10.81%	-10.81%	11.58%	4.81%	15.66%	11.88%	0.65%
Consumer Staples	1.42%	0.67%	-4.53%	2.96%	2.96%	11.24%	6.43%	12.43%	8.68%	2.29%
Energy	0.60%	1.87%	4.09%	10.47%	10.47%	4.82%	9.92%	30.35%	6.29%	3.11%
Financials	-0.24%	1.84%	-3.31%	4.48%	4.48%	23.41%	10.40%	20.57%	12.18%	1.46%
Health Care	-0.37%	-1.09%	-2.51%	5.66%	5.66%	0.99%	3.74%	12.54%	9.05%	1.64%
Industrials	-0.65%	0.31%	-1.72%	1.74%	1.74%	9.47%	10.65%	18.67%	11.09%	1.33%
Materials	0.18%	-0.17%	-1.94%	3.53%	3.53%	-3.31%	1.08%	15.76%	8.17%	1.92%
Real Estate	0.52%	-0.37%	-3.15%	2.80%	2.80%	12.30%	-0.64%	9.57%	6.52%	3.30%
Technology	-2.46%	-0.49%	-5.89%	-9.83%	-9.83%	9.29%	15.11%	24.44%	21.00%	0.67%
Utilities	0.70%	-1.13%	-1.52%	3.08%	3.08%	25.90%	5.41%	10.40%	9.51%	2.93%
DJIA	-0.31%	1.17%	-3.02%	0.20%	0.20%	9.97%	8.92%	15.73%	11.57%	1.66%
NASDAQ	-2.04%	0.85%	-4.96%	-7.16%	-7.16%	10.44%	8.93%	18.93%	14.36%	#N/A
Russell 3000	-1.14%	0.63%	-3.97%	-2.83%	-2.83%	10.51%	8.82%	18.15%	12.07%	1.27%
Russell 1000 Growth	-2.14%	0.85%	-5.59%	-7.19%	-7.19%	11.27%	11.36%	20.37%	15.48%	0.60%
Russell 1000 Value	-0.01%	0.50%	-2.13%	2.82%	2.82%	10.03%	6.54%	15.77%	8.92%	2.01%
Russell Midcap	-0.61%	0.63%	-2.81%	-1.55%	-1.55%	6.43%	5.23%	16.02%	9.14%	1.55%
Russell 2500	-0.84%	0.21%	-3.77%	-5.03%	-5.03%	1.74%	2.53%	14.91%	7.88%	1.47%
Russell 2000	-1.03%	-0.39%	-4.00%	-6.75%	-6.75%	1.54%	1.40%	13.39%	6.77%	1.37%
MSCI AC World	-0.88%	0.10%	-1.81%	0.92%	0.92%	10.72%	8.30%	15.93%	9.59%	1.69%
MSCI AC World ex USA	-0.32%	-0.96%	2.51%	8.16%	8.16%	9.82%	6.36%	12.01%	5.67%	2.50%
MSCI EAFE	-0.55%	-1.20%	2.43%	9.93%	9.93%	8.50%	8.00%	12.93%	6.05%	2.64%
MSCI Europe	-0.89%	-1.98%	2.12%	13.20%	13.20%	10.07%	9.46%	14.09%	6.43%	2.72%
MSCI Japan	0.00%	0.31%	4.65%	4.85%	4.85%	3.04%	7.13%	10.70%	5.87%	2.00%
MSCI EM (Emerging Markets)	0.21%	-0.96%	3.37%	5.77%	5.77%	11.91%	3.33%	8.88%	4.50%	2.18%
MSCI EM Asia	0.22%	-1.14%	3.01%	4.50%	4.50%	13.93%	3.88%	8.73%	5.25%	1.81%
MSCI EM Eastern Europe	-1.06%	-0.25%	10.76%	32.19%	32.19%	30.73%	18.96%	-10.52%	-3.67%	#N/A
MSCI EM Latin America	-0.93%	-1.67%	7.13%	15.22%	15.22%	-10.47%	-0.35%	11.22%	3.27%	4.08%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.21%	-0.53%	-0.67%	2.06%	2.06%	4.39%	0.62%	-0.36%	1.43%	4.71%
Bloomberg Municipal State GO (10 Y)	-0.31%	-0.74%	-1.94%	-0.15%	-0.15%	-0.05%	1.49%	1.05%	2.34%	3.55%
Barclays US High Yield	-0.26%	0.03%	-0.53%	1.51%	1.51%	8.41%	5.44%	8.03%	5.07%	7.57%
Bloomberg Global Aggregate USD	-0.20%	-0.50%	-0.64%	2.06%	2.06%	4.52%	0.79%	-0.16%	1.53%	4.74%
Bbg EM Gov't Diversified	-0.23%	-0.78%	0.60%	3.58%	3.58%	4.20%	2.04%	0.77%	0.95%	6.55%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.54%	-0.59%	-3.11%	2.20%	2.20%	12.12%	-1.20%	9.36%	5.52%	3.79%
Alerian MLP	0.33%	-0.52%	0.43%	13.02%	13.02%	24.84%	24.64%	40.06%	5.01%	6.07%
Bloomberg Commodity	0.04%	-0.75%	2.69%	7.58%	7.58%	11.83%	-2.56%	13.66%	2.34%	
US Dollar Index	0.28%	1.13%	-2.59%	-2.69%	-2.69%	5.85%	6.69%	3.57%	2.57%	
Interest Rates	3/26/25	3/19/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.98%	3.99%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.08%	4.03%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.35%	4.25%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.80%	2.80%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.58%	1.51%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.45%	9.34%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.71%	6.74%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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