



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.08%	1.40%	-4.60%	-3.22%	-3.22%	11.04%	9.98%	20.48%	12.47%	1.29%
Communications Services	1.29%	-1.43%	-6.07%	-3.95%	-3.95%	17.59%	13.12%	18.75%	10.37%	0.78%
Consumer Discretionary	1.90%	-0.90%	-9.19%	-14.07%	-14.07%	8.62%	3.89%	17.40%	11.26%	0.69%
Consumer Staples	0.12%	0.00%	-5.17%	2.28%	2.28%	10.11%	6.72%	12.40%	8.64%	2.30%
Energy	1.59%	5.70%	2.17%	8.43%	8.43%	3.30%	11.88%	35.06%	6.24%	3.18%
Financials	1.04%	3.89%	-5.06%	2.59%	2.59%	22.13%	10.33%	22.85%	11.79%	1.48%
Health Care	0.01%	1.59%	-1.44%	6.82%	6.82%	2.04%	4.05%	14.16%	8.90%	1.63%
Industrials	1.29%	2.68%	-2.03%	1.43%	1.43%	10.03%	10.95%	21.86%	10.76%	1.34%
Materials	0.34%	2.70%	-1.77%	3.71%	3.71%	-2.46%	2.50%	17.98%	8.12%	1.95%
Real Estate	0.07%	1.17%	-2.79%	3.18%	3.18%	11.34%	-0.39%	11.59%	6.48%	3.29%
Technology	1.42%	1.13%	-5.42%	-9.39%	-9.39%	10.34%	16.19%	27.12%	20.78%	0.67%
Utilities	0.29%	2.25%	-0.39%	4.26%	4.26%	26.61%	7.02%	12.26%	9.40%	2.91%
DJIA	0.92%	1.54%	-4.14%	-0.96%	-0.96%	9.18%	8.61%	18.16%	11.27%	1.69%
NASDAQ	1.41%	0.60%	-5.76%	-7.94%	-7.94%	10.54%	9.34%	20.80%	13.96%	#N/A
Russell 3000	1.16%	1.59%	-4.57%	-3.44%	-3.44%	10.54%	9.14%	20.22%	11.82%	1.28%
Russell 1000 Growth	1.50%	0.35%	-6.39%	-7.97%	-7.97%	10.86%	11.68%	22.38%	15.19%	0.59%
Russell 1000 Value	0.75%	2.84%	-2.62%	2.30%	2.30%	10.31%	6.92%	17.82%	8.71%	2.02%
Russell Midcap	1.19%	2.78%	-3.41%	-2.17%	-2.17%	6.96%	5.35%	18.54%	8.87%	1.57%
Russell 2500	1.48%	2.76%	-3.97%	-5.23%	-5.23%	3.10%	2.55%	17.53%	7.68%	1.47%
Russell 2000	1.57%	2.80%	-3.63%	-6.39%	-6.39%	3.66%	1.41%	15.96%	6.62%	1.38%
MSCI AC World	0.70%	1.79%	-1.91%	0.82%	0.82%	11.40%	8.69%	18.29%	9.54%	1.71%
MSCI AC World ex USA	-0.05%	2.46%	3.50%	9.20%	9.20%	11.93%	6.83%	14.91%	5.89%	2.49%
MSCI EAFE	-0.18%	2.14%	3.68%	11.27%	11.27%	10.79%	8.50%	16.01%	6.32%	2.61%
MSCI Europe	-0.25%	2.22%	4.18%	15.48%	15.48%	13.42%	9.93%	17.82%	6.78%	2.68%
MSCI Japan	0.02%	2.62%	4.33%	4.53%	4.53%	3.30%	7.64%	12.76%	5.96%	2.00%
MSCI EM (Emerging Markets)	-0.15%	2.98%	4.37%	6.79%	6.79%	14.42%	3.74%	11.41%	4.58%	2.16%
MSCI EM Asia	-0.16%	2.81%	4.20%	5.70%	5.70%	16.86%	4.04%	11.26%	5.26%	1.81%
MSCI EM Eastern Europe	-1.06%	5.09%	11.04%	32.53%	32.53%	31.78%	18.83%	-8.37%	-3.40%	#N/A
MSCI EM Latin America	0.85%	7.32%	8.95%	17.17%	17.17%	-7.79%	2.34%	14.41%	3.60%	4.11%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.28%	0.55%	-0.14%	2.60%	2.60%	5.50%	0.18%	0.31%	1.47%	4.63%
Bloomberg Municipal State GO (10 Y)	-0.18%	-0.31%	-1.20%	0.60%	0.60%	0.38%	1.29%	2.29%	2.34%	3.39%
Barclays US High Yield	0.26%	0.16%	-0.56%	1.48%	1.48%	8.64%	5.21%	8.62%	5.10%	7.53%
Bloomberg Global Aggregate USD	0.28%	0.53%	-0.13%	2.58%	2.58%	5.60%	0.37%	0.48%	1.57%	4.67%
Bbg EM Gov't Diversified	-0.39%	0.07%	1.39%	4.39%	4.39%	5.01%	2.13%	1.72%	1.26%	6.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.02%	1.32%	-2.54%	2.81%	2.81%	11.56%	-0.86%	11.94%	5.50%	3.78%
Alerian MLP	0.60%	4.00%	0.96%	13.61%	13.61%	25.42%	27.60%	42.99%	5.01%	6.10%
Bloomberg Commodity	0.57%	1.63%	3.46%	8.39%	8.39%	11.76%	-0.63%	14.52%	2.73%	
US Dollar Index	0.11%	-0.11%	-3.67%	-3.77%	-3.77%	5.26%	6.51%	2.50%	2.26%	
Interest Rates	3/19/25	3/12/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.99%	4.01%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.03%	4.09%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.25%	4.32%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.80%	2.89%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.51%	1.52%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.41%	9.56%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.74%	6.70%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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