



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.06%	0.81%	-5.62%	-4.26%	-4.26%	10.47%	9.60%	20.33%	12.30%	1.30%
Communications Services	-2.14%	-1.29%	-7.27%	-5.17%	-5.17%	15.90%	12.65%	18.84%	10.13%	0.79%
Consumer Discretionary	-1.89%	-1.75%	-10.88%	-15.67%	-15.67%	7.52%	3.24%	17.74%	11.04%	0.70%
Consumer Staples	-1.30%	-2.15%	-5.28%	2.16%	2.16%	10.37%	6.68%	11.72%	8.58%	2.30%
Energy	0.22%	4.50%	0.58%	6.74%	6.74%	2.79%	11.31%	36.40%	5.89%	3.23%
Financials	-0.13%	3.02%	-6.04%	1.53%	1.53%	21.45%	9.97%	23.14%	11.56%	1.50%
Health Care	0.12%	0.54%	-1.45%	6.81%	6.81%	2.70%	4.05%	13.73%	8.96%	1.63%
Industrials	-0.77%	1.38%	-3.28%	0.13%	0.13%	9.52%	10.50%	21.63%	10.55%	1.35%
Materials	-0.08%	1.90%	-2.10%	3.36%	3.36%	-2.76%	2.39%	18.42%	7.89%	1.96%
Real Estate	-0.55%	0.72%	-2.86%	3.10%	3.10%	11.26%	-0.42%	11.28%	6.45%	3.29%
Technology	-1.64%	1.28%	-6.75%	-10.66%	-10.66%	9.49%	15.67%	27.04%	20.59%	0.67%
Utilities	-0.66%	1.57%	-0.68%	3.96%	3.96%	27.39%	6.92%	10.95%	9.26%	2.92%
DJIA	-0.62%	0.41%	-5.02%	-1.86%	-1.86%	9.07%	8.29%	18.17%	11.10%	1.68%
NASDAQ	-1.71%	0.41%	-7.07%	-9.22%	-9.22%	9.43%	8.85%	21.01%	13.83%	#N/A
Russell 3000	-1.08%	0.91%	-5.66%	-4.55%	-4.55%	9.89%	8.74%	20.23%	11.64%	1.30%
Russell 1000 Growth	-1.73%	0.17%	-7.78%	-9.33%	-9.33%	9.93%	11.14%	22.32%	15.00%	0.60%
Russell 1000 Value	-0.38%	1.68%	-3.34%	1.54%	1.54%	10.01%	6.66%	17.75%	8.55%	2.04%
Russell Midcap	-0.85%	1.54%	-4.55%	-3.32%	-3.32%	6.33%	4.94%	18.70%	8.72%	1.59%
Russell 2500	-0.90%	1.37%	-5.37%	-6.62%	-6.62%	2.19%	2.05%	18.32%	7.52%	1.49%
Russell 2000	-0.89%	1.36%	-5.12%	-7.84%	-7.84%	2.61%	0.88%	17.14%	6.48%	1.40%
MSCI AC World	-0.46%	1.61%	-2.60%	0.12%	0.12%	10.89%	8.45%	18.21%	9.46%	1.73%
MSCI AC World ex USA	0.69%	3.00%	3.56%	9.26%	9.26%	11.65%	6.85%	14.88%	5.94%	2.54%
MSCI EAFE	0.55%	2.86%	3.87%	11.47%	11.47%	10.95%	8.58%	16.16%	6.38%	2.69%
MSCI Europe	0.60%	3.26%	4.45%	15.77%	15.77%	13.68%	10.04%	18.34%	6.85%	2.76%
MSCI Japan	0.80%	2.90%	4.31%	4.51%	4.51%	3.34%	7.64%	12.51%	5.91%	2.06%
MSCI EM (Emerging Markets)	1.28%	3.35%	4.53%	6.96%	6.96%	13.49%	3.79%	10.84%	4.69%	2.16%
MSCI EM Asia	1.57%	3.15%	4.37%	5.87%	5.87%	15.70%	4.10%	10.44%	5.39%	1.78%
MSCI EM Eastern Europe	0.92%	8.01%	12.22%	33.94%	33.94%	32.59%	19.27%	-6.94%	-3.19%	#N/A
MSCI EM Latin America	0.21%	7.48%	8.03%	16.19%	16.19%	-9.09%	2.06%	14.41%	3.44%	4.09%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.10%	0.04%	-0.42%	2.31%	2.31%	5.47%	0.09%	0.20%	1.43%	4.68%
Bloomberg Municipal State GO (10 Y)	0.04%	-0.64%	-1.03%	0.78%	0.78%	0.51%	1.35%	1.71%	2.34%	3.35%
Barclays US High Yield	-0.03%	-0.10%	-0.81%	1.22%	1.22%	8.55%	5.12%	7.99%	5.10%	7.57%
Bloomberg Global Aggregate USD	0.10%	0.03%	-0.41%	2.30%	2.30%	5.56%	0.28%	0.36%	1.54%	4.72%
Bbg EM Gov't Diversified	-0.03%	0.52%	1.79%	4.81%	4.81%	5.14%	2.27%	1.43%	1.35%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.36%	0.87%	-2.56%	2.78%	2.78%	11.66%	-0.87%	12.01%	5.48%	3.79%
Alerian MLP	0.01%	3.64%	0.36%	12.93%	12.93%	25.54%	27.39%	47.41%	5.01%	6.14%
Bloomberg Commodity	0.08%	0.68%	2.87%	7.77%	7.77%	11.04%	-0.82%	15.13%	2.65%	
US Dollar Index	-0.42%	0.00%	-3.88%	-3.98%	-3.98%	5.30%	6.44%	2.86%	2.32%	
Interest Rates	3/18/25	3/11/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.04%	3.94%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.07%	4.03%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.29%	4.28%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.81%	2.89%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.51%	1.50%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.44%	9.56%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.72%	6.99%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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