



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.38%	-3.74%	-7.21%	-5.87%	-5.87%	8.31%	11.15%	17.03%	12.35%	1.32%
Communications Services	-2.67%	-4.94%	-7.25%	-5.16%	-5.16%	18.58%	14.75%	16.50%	10.35%	0.79%
Consumer Discretionary	-2.53%	-5.90%	-10.68%	-15.48%	-15.48%	6.73%	6.40%	14.56%	11.22%	0.70%
Consumer Staples	-0.71%	-5.02%	-5.83%	1.56%	1.56%	9.76%	7.83%	11.08%	8.63%	2.31%
Energy	-0.63%	1.43%	-3.94%	1.94%	1.94%	-0.06%	8.28%	27.47%	5.79%	3.43%
Financials	-0.55%	-3.98%	-9.12%	-1.79%	-1.79%	17.20%	11.26%	17.85%	11.36%	1.50%
Health Care	-0.51%	-3.62%	-3.47%	4.62%	4.62%	-0.14%	5.44%	11.49%	9.08%	1.65%
Industrials	-1.05%	-2.95%	-5.59%	-2.26%	-2.26%	6.73%	11.39%	17.37%	10.54%	1.38%
Materials	-0.06%	-3.12%	-4.41%	0.92%	0.92%	-5.31%	3.31%	15.06%	7.67%	2.00%
Real Estate	-1.95%	-3.65%	-5.79%	0.00%	0.00%	6.34%	-0.47%	6.47%	6.44%	3.38%
Technology	-1.78%	-3.57%	-8.15%	-12.00%	-12.00%	6.89%	17.98%	23.39%	20.71%	0.68%
Utilities	0.27%	1.94%	-2.32%	2.24%	2.24%	25.07%	6.52%	9.55%	9.53%	2.96%
DJIA	-1.27%	-4.07%	-6.79%	-3.69%	-3.69%	6.38%	9.53%	14.19%	11.09%	1.70%
NASDAQ	-1.95%	-4.21%	-8.16%	-10.28%	-10.28%	7.68%	11.27%	17.90%	13.95%	0.60%
Russell 3000	-1.45%	-3.81%	-7.43%	-6.33%	-6.33%	7.36%	10.25%	16.59%	11.68%	1.32%
Russell 1000 Growth	-2.16%	-4.56%	-8.73%	-10.27%	-10.27%	8.61%	13.72%	19.08%	15.14%	0.60%
Russell 1000 Value	-0.66%	-3.01%	-5.93%	-1.18%	-1.18%	6.45%	7.20%	13.88%	8.49%	2.09%
Russell Midcap	-1.50%	-3.85%	-7.44%	-6.24%	-6.24%	2.13%	5.96%	13.93%	8.64%	1.63%
Russell 2500	-1.78%	-3.90%	-8.21%	-9.42%	-9.42%	-2.53%	2.93%	12.97%	7.41%	1.54%
Russell 2000	-1.61%	-3.48%	-7.76%	-10.40%	-10.40%	-2.45%	1.71%	11.95%	6.35%	1.43%
MSCI AC World	-1.11%	-3.33%	-4.71%	-2.05%	-2.05%	8.02%	9.66%	15.06%	9.44%	1.75%
MSCI AC World ex USA	-0.50%	-2.40%	0.52%	6.06%	6.06%	7.73%	7.43%	12.05%	5.80%	2.55%
MSCI EAFE	-0.45%	-2.48%	1.05%	8.45%	8.45%	7.41%	9.54%	13.86%	6.26%	2.72%
MSCI Europe	-0.68%	-2.35%	1.24%	12.22%	12.22%	8.98%	11.09%	15.59%	6.71%	2.79%
MSCI Japan	0.50%	-1.95%	2.18%	2.37%	2.37%	3.16%	8.45%	11.75%	5.88%	2.08%
MSCI EM (Emerging Markets)	-0.45%	-2.17%	0.89%	3.23%	3.23%	8.77%	3.75%	7.39%	4.51%	2.17%
MSCI EM Asia	-0.72%	-2.65%	0.62%	2.08%	2.08%	10.88%	4.12%	7.29%	5.17%	1.79%
MSCI EM Eastern Europe	1.17%	0.85%	6.89%	27.57%	27.57%	22.98%	19.62%	-10.77%	-3.44%	#N/A
MSCI EM Latin America	0.93%	0.43%	2.46%	10.20%	10.20%	-14.47%	1.60%	7.89%	3.23%	4.33%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.26%	0.03%	-0.43%	2.30%	2.30%	4.63%	-0.04%	-0.34%	1.50%	4.65%
Bloomberg Municipal State GO (10 Y)	-0.21%	-0.65%	-1.11%	0.70%	0.70%	0.26%	1.15%	1.31%	2.34%	3.36%
Barclays US High Yield	-0.47%	-0.89%	-1.19%	0.83%	0.83%	7.87%	5.16%	6.32%	5.03%	7.67%
Bloomberg Global Aggregate USD	0.24%	0.03%	-0.42%	2.29%	2.29%	4.75%	0.14%	-0.20%	1.60%	4.69%
Bbg EM Gov't Diversified	-0.06%	-0.16%	1.26%	4.26%	4.26%	3.56%	2.29%	0.27%	1.38%	6.45%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.78%	-3.48%	-5.52%	-0.34%	-0.34%	6.30%	-1.07%	5.93%	5.47%	3.88%
Alerian MLP	-0.67%	1.56%	-3.56%	8.52%	8.52%	20.54%	24.35%	34.67%	5.01%	6.33%
Bloomberg Commodity	0.48%	0.55%	2.29%	7.16%	7.16%	11.26%	-1.80%	12.88%	2.66%	
US Dollar Index	0.53%	-0.14%	-3.37%	-3.47%	-3.47%	6.77%	6.26%	3.52%	2.18%	
Interest Rates	3/13/25	3/6/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.94%	3.96%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.02%	4.06%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.27%	4.29%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.85%	2.91%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.53%	1.51%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.56%	9.43%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.01%	7.01%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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