



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.49%	-4.13%	-5.91%	-4.56%	-4.56%	9.62%	11.68%	19.46%	12.44%	1.30%
Communications Services	1.43%	-4.44%	-4.71%	-2.56%	-2.56%	22.01%	15.81%	19.21%	10.59%	0.77%
Consumer Discretionary	1.02%	-6.28%	-8.37%	-13.29%	-13.29%	9.38%	7.31%	16.51%	11.42%	0.68%
Consumer Staples	-2.02%	-4.44%	-5.16%	2.28%	2.28%	10.68%	8.09%	13.06%	8.63%	2.30%
Energy	0.44%	2.59%	-3.33%	2.59%	2.59%	2.10%	8.51%	29.81%	5.81%	3.41%
Financials	0.20%	-5.05%	-8.62%	-1.25%	-1.25%	18.53%	11.48%	20.94%	11.34%	1.49%
Health Care	-1.02%	-3.40%	-2.98%	5.16%	5.16%	-0.04%	5.63%	13.12%	9.12%	1.64%
Industrials	0.01%	-2.81%	-4.58%	-1.22%	-1.22%	8.12%	11.80%	19.40%	10.56%	1.37%
Materials	-0.45%	-3.57%	-4.35%	0.98%	0.98%	-4.33%	3.33%	16.62%	7.57%	2.00%
Real Estate	-0.37%	-4.47%	-3.92%	1.98%	1.98%	7.81%	0.18%	8.70%	6.61%	3.31%
Technology	1.56%	-4.41%	-6.49%	-10.41%	-10.41%	7.64%	18.71%	26.65%	20.86%	0.67%
Utilities	-0.37%	-0.42%	-2.58%	1.97%	1.97%	25.55%	6.43%	10.69%	9.40%	2.97%
DJIA	-0.20%	-3.81%	-5.60%	-2.46%	-2.46%	7.85%	10.00%	16.56%	11.14%	1.69%
NASDAQ	1.22%	-4.84%	-6.33%	-8.49%	-8.49%	9.23%	12.02%	20.49%	14.12%	0.60%
Russell 3000	0.49%	-4.23%	-6.06%	-4.95%	-4.95%	8.80%	10.80%	18.96%	11.78%	1.30%
Russell 1000 Growth	1.32%	-5.13%	-6.72%	-8.29%	-8.29%	10.55%	14.56%	21.69%	15.32%	0.59%
Russell 1000 Value	-0.38%	-3.29%	-5.31%	-0.52%	-0.52%	7.34%	7.45%	16.02%	8.50%	2.07%
Russell Midcap	-0.04%	-4.19%	-6.03%	-4.81%	-4.81%	3.74%	6.51%	15.91%	8.74%	1.61%
Russell 2500	0.11%	-3.94%	-6.55%	-7.78%	-7.78%	-0.48%	3.55%	15.01%	7.55%	1.50%
Russell 2000	0.15%	-3.49%	-6.25%	-8.94%	-8.94%	-0.55%	2.26%	14.00%	6.49%	1.41%
MSCI AC World	0.52%	-3.18%	-3.64%	-0.96%	-0.96%	9.17%	10.08%	16.51%	9.50%	1.73%
MSCI AC World ex USA	0.48%	-1.10%	1.02%	6.59%	6.59%	8.45%	7.62%	12.24%	5.80%	2.55%
MSCI EAFE	0.53%	-1.36%	1.51%	8.94%	8.94%	8.17%	9.72%	13.79%	6.27%	2.69%
MSCI Europe	0.77%	-1.27%	1.93%	12.98%	12.98%	10.15%	11.36%	16.06%	6.72%	2.77%
MSCI Japan	0.30%	-0.78%	1.67%	1.86%	1.86%	2.31%	8.28%	10.19%	5.93%	2.05%
MSCI EM (Emerging Markets)	0.20%	-0.33%	1.35%	3.70%	3.70%	9.02%	3.91%	7.69%	4.46%	2.18%
MSCI EM Asia	0.17%	-0.41%	1.35%	2.81%	2.81%	11.15%	4.38%	7.38%	5.24%	1.79%
MSCI EM Eastern Europe	1.69%	1.60%	5.66%	26.10%	26.10%	21.29%	19.19%	-10.34%	-3.84%	#N/A
MSCI EM Latin America	0.99%	0.59%	1.51%	9.18%	9.18%	-14.27%	1.29%	10.17%	2.82%	4.37%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.22%	-0.27%	-0.68%	2.04%	2.04%	4.23%	-0.13%	-0.51%	1.47%	4.69%
Bloomberg Municipal State GO (10 Y)	-0.51%	-0.89%	-0.90%	0.91%	0.91%	0.54%	1.23%	1.31%	2.34%	3.31%
Barclays US High Yield	-0.01%	-0.65%	-0.72%	1.31%	1.31%	8.46%	5.33%	6.40%	5.04%	7.50%
Bloomberg Global Aggregate USD	-0.22%	-0.27%	-0.66%	2.04%	2.04%	4.37%	0.06%	-0.37%	1.57%	4.73%
Bbg EM Gov't Diversified	0.06%	0.16%	1.32%	4.32%	4.32%	3.78%	2.31%	0.22%	1.25%	6.45%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.43%	-4.06%	-3.80%	1.47%	1.47%	7.65%	-0.48%	8.08%	5.63%	3.80%
Alerian MLP	0.26%	0.94%	-2.92%	9.25%	9.25%	21.44%	24.66%	37.00%	5.01%	6.28%
Bloomberg Commodity	-0.37%	0.11%	1.80%	6.65%	6.65%	11.65%	-1.96%	12.48%	2.46%	
US Dollar Index	-0.32%	-0.56%	-3.57%	-3.67%	-3.67%	6.39%	6.20%	3.75%	2.24%	
Interest Rates	3/12/25	3/5/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.01%	3.99%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.09%	4.08%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.32%	4.28%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.89%	2.75%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.52%	1.44%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.56%	9.46%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.01%	6.99%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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