



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.68%	-3.98%	-5.66%	-4.30%	-4.30%	11.02%	11.32%	16.01%	12.59%	1.29%
Communications Services	-3.49%	-4.09%	-5.38%	-3.25%	-3.25%	22.29%	14.83%	15.82%	10.71%	0.77%
Consumer Discretionary	-3.90%	-6.94%	-9.05%	-13.94%	-13.94%	9.10%	6.41%	12.75%	11.51%	0.69%
Consumer Staples	-0.69%	-2.64%	-2.05%	5.64%	5.64%	15.69%	8.85%	10.51%	9.06%	2.23%
Energy	0.95%	0.71%	-2.82%	3.13%	3.13%	3.49%	8.43%	25.21%	5.84%	3.39%
Financials	-2.28%	-7.23%	-8.02%	-0.60%	-0.60%	20.07%	11.47%	17.05%	11.73%	1.48%
Health Care	-1.05%	-1.22%	-0.86%	7.44%	7.44%	2.57%	6.12%	11.00%	9.49%	1.61%
Industrials	-1.57%	-1.69%	-3.10%	0.32%	0.32%	9.72%	12.09%	15.78%	10.86%	1.35%
Materials	-2.07%	-1.12%	-3.13%	2.27%	2.27%	-2.08%	3.52%	13.48%	7.83%	1.97%
Real Estate	-0.96%	-3.32%	-2.55%	3.43%	3.43%	8.48%	0.35%	5.88%	6.94%	3.26%
Technology	-4.34%	-4.20%	-7.57%	-11.45%	-11.45%	8.69%	17.56%	22.60%	20.70%	0.68%
Utilities	1.09%	-1.52%	-1.33%	3.27%	3.27%	26.56%	6.76%	7.49%	9.67%	2.93%
DJIA	-2.03%	-2.92%	-4.32%	-1.14%	-1.14%	10.10%	10.27%	13.09%	11.44%	1.67%
NASDAQ	-3.99%	-4.78%	-7.29%	-9.43%	-9.43%	9.33%	10.83%	16.77%	14.09%	0.60%
Russell 3000	-2.76%	-4.17%	-5.93%	-4.82%	-4.82%	9.87%	10.35%	15.40%	11.93%	1.29%
Russell 1000 Growth	-3.96%	-5.40%	-7.74%	-9.30%	-9.30%	10.69%	13.42%	17.99%	15.31%	0.59%
Russell 1000 Value	-1.45%	-2.83%	-3.82%	1.04%	1.04%	9.60%	7.73%	12.71%	8.82%	2.04%
Russell Midcap	-2.32%	-3.76%	-5.26%	-4.03%	-4.03%	4.85%	6.29%	12.38%	9.00%	1.59%
Russell 2500	-2.62%	-4.04%	-6.45%	-7.68%	-7.68%	-0.73%	3.08%	11.05%	7.77%	1.50%
Russell 2000	-2.71%	-3.91%	-6.60%	-9.28%	-9.28%	-1.73%	1.59%	9.80%	6.69%	1.42%
MSCI AC World	-2.26%	-2.64%	-3.44%	-0.75%	-0.75%	10.03%	9.75%	13.42%	9.62%	1.69%
MSCI AC World ex USA	-1.26%	0.30%	1.32%	6.90%	6.90%	8.63%	7.47%	9.67%	5.91%	2.51%
MSCI EAFE	-1.14%	0.13%	1.94%	9.40%	9.40%	7.84%	9.71%	11.04%	6.40%	2.66%
MSCI Europe	-1.61%	0.11%	2.01%	13.07%	13.07%	10.54%	11.56%	12.56%	6.79%	2.72%
MSCI Japan	-0.02%	0.63%	2.78%	2.98%	2.98%	0.10%	7.70%	8.78%	6.19%	2.05%
MSCI EM (Emerging Markets)	-1.35%	1.49%	1.50%	3.85%	3.85%	10.47%	3.44%	5.84%	4.53%	2.18%
MSCI EM Asia	-1.38%	1.72%	1.57%	3.04%	3.04%	13.01%	3.78%	5.97%	5.27%	1.76%
MSCI EM Eastern Europe	-2.88%	1.86%	3.70%	23.78%	23.78%	21.23%	19.27%	-13.38%	-3.95%	#N/A
MSCI EM Latin America	-1.68%	1.36%	1.09%	8.72%	8.72%	-14.34%	0.88%	5.21%	2.99%	4.25%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.47%	-0.35%	-0.11%	2.62%	2.62%	4.41%	0.04%	-0.68%	1.54%	4.59%
Bloomberg Municipal State GO (10 Y)	0.13%	-0.33%	-0.30%	1.51%	1.51%	1.09%	1.38%	0.64%	2.34%	3.20%
Barclays US High Yield	-0.20%	-0.46%	-0.48%	1.55%	1.55%	8.73%	5.33%	5.58%	5.09%	7.39%
Bloomberg Global Aggregate USD	0.45%	-0.33%	-0.11%	2.61%	2.61%	4.55%	0.23%	-0.55%	1.64%	4.63%
Bbg EM Gov't Diversified	-0.40%	0.89%	1.15%	4.15%	4.15%	3.44%	2.25%	-0.74%	1.28%	6.44%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.99%	-2.85%	-2.28%	3.07%	3.07%	8.62%	-0.26%	4.75%	5.97%	3.75%
Alerian MLP	0.48%	-2.72%	-3.43%	8.67%	8.67%	21.25%	23.17%	30.55%	5.01%	6.32%
Bloomberg Commodity	-0.16%	1.25%	1.91%	6.76%	6.76%	12.04%	-1.59%	11.47%	2.46%	
US Dollar Index	0.14%	-2.47%	-3.27%	-3.37%	-3.37%	7.00%	6.53%	4.06%	2.35%	
Interest Rates	3/10/25	3/3/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.89%	3.96%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.98%	4.01%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.22%	4.22%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.82%	2.47%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.58%	1.42%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.43%	9.57%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.97%	6.94%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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