



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.53%	-0.76%	3.30%	3.30%	3.30%	24.76%	12.73%	14.81%	13.77%	1.18%
Communications Services	1.14%	3.02%	8.31%	8.31%	8.31%	38.60%	15.72%	15.84%	12.16%	0.65%
Consumer Discretionary	0.61%	0.19%	4.31%	4.31%	4.31%	37.77%	11.78%	15.07%	14.40%	0.55%
Consumer Staples	1.07%	3.12%	2.78%	2.78%	2.78%	15.36%	6.28%	8.80%	8.82%	2.24%
Energy	0.55%	-2.02%	4.93%	4.93%	4.93%	9.20%	15.14%	15.11%	5.92%	3.29%
Financials	0.95%	2.09%	7.21%	7.21%	7.21%	33.89%	12.23%	13.35%	12.97%	1.35%
Health Care	1.16%	2.28%	7.17%	7.17%	7.17%	6.55%	5.87%	9.62%	9.73%	1.60%
Industrials	1.15%	-1.62%	5.78%	5.78%	5.78%	23.74%	13.69%	12.82%	11.74%	1.26%
Materials	1.00%	0.28%	6.37%	6.37%	6.37%	9.18%	4.54%	10.91%	8.72%	1.90%
Real Estate	1.36%	0.21%	2.06%	2.06%	2.06%	11.88%	-0.45%	4.38%	6.17%	3.31%
Technology	-0.56%	-4.84%	-2.14%	-2.14%	-2.14%	25.66%	18.56%	22.28%	22.48%	0.61%
Utilities	2.14%	-0.39%	3.56%	3.56%	3.56%	31.18%	8.26%	5.87%	8.53%	2.89%
DJIA	0.38%	0.73%	5.58%	5.58%	5.58%	18.69%	11.10%	11.44%	12.54%	1.55%
NASDAQ	0.25%	-1.85%	1.94%	1.94%	1.94%	27.57%	13.47%	17.02%	16.01%	#N/A
Russell 3000	0.61%	-0.63%	3.68%	3.68%	3.68%	24.62%	12.28%	14.25%	13.22%	1.17%
Russell 1000 Growth	0.22%	-1.61%	2.31%	2.31%	2.31%	30.07%	15.75%	18.48%	17.16%	0.51%
Russell 1000 Value	1.02%	0.50%	5.35%	5.35%	5.35%	18.91%	8.70%	9.88%	9.46%	1.94%
Russell Midcap	1.17%	0.19%	5.10%	5.10%	5.10%	20.90%	9.12%	10.75%	10.31%	1.45%
Russell 2500	1.12%	-0.29%	4.43%	4.43%	4.43%	17.43%	7.89%	9.70%	9.51%	1.31%
Russell 2000	1.07%	-0.30%	3.50%	3.50%	3.50%	17.03%	6.95%	8.37%	8.51%	1.23%
MSCI AC World	0.62%	0.08%	3.81%	3.81%	3.81%	20.47%	9.65%	11.33%	10.33%	1.67%
MSCI AC World ex USA	0.73%	1.69%	4.33%	4.33%	4.33%	12.03%	4.47%	5.94%	5.75%	2.68%
MSCI EAFE	0.83%	1.86%	5.41%	5.41%	5.41%	10.07%	6.00%	6.71%	6.19%	2.88%
MSCI Europe	0.94%	1.99%	7.14%	7.14%	7.14%	10.02%	6.19%	7.36%	6.32%	3.02%
MSCI Japan	0.69%	2.04%	1.70%	1.70%	1.70%	7.85%	5.87%	5.99%	6.53%	2.09%
MSCI EM (Emerging Markets)	0.32%	1.34%	2.02%	2.02%	2.02%	14.91%	0.29%	3.28%	4.17%	2.23%
MSCI EM Asia	0.09%	1.13%	0.90%	0.90%	0.90%	18.88%	0.73%	4.38%	5.02%	1.82%
MSCI EM Eastern Europe	1.65%	3.34%	13.28%	13.28%	13.28%	17.71%	-30.96%	-20.15%	-4.00%	#N/A
MSCI EM Latin America	2.51%	3.70%	10.43%	10.43%	10.43%	-13.78%	4.29%	-0.16%	2.40%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.14%	0.75%	0.69%	0.69%	0.69%	2.67%	-1.47%	-0.54%	1.20%	4.84%
Bloomberg Municipal State GO (10 Y)	0.18%	0.61%	0.81%	0.81%	0.81%	1.00%	0.73%	0.74%	2.05%	3.27%
Barclays US High Yield	0.10%	0.28%	1.37%	1.37%	1.37%	9.52%	4.35%	4.47%	5.22%	7.19%
Bloomberg Global Aggregate USD	0.14%	0.74%	0.69%	0.69%	0.69%	2.87%	-1.38%	-0.44%	1.31%	4.88%
Bbg EM Gov't Diversified	0.29%	0.88%	2.67%	2.67%	2.67%	3.01%	-0.75%	-1.46%	0.53%	6.36%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.43%	0.34%	1.39%	1.39%	1.39%	10.41%	-0.85%	2.63%	5.19%	3.72%
Alerian MLP	2.49%	2.34%	12.20%	12.20%	12.20%	31.76%	27.94%	19.18%	4.02%	6.01%
Bloomberg Commodity	0.06%	-0.63%	4.39%	4.39%	4.39%	9.18%	2.85%	9.22%	2.05%	
US Dollar Index	-0.03%	-0.17%	-0.34%	-0.34%	-0.34%	10.25%	8.03%	4.46%	3.04%	
Interest Rates	1/30/25	1/23/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.18%	4.29%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.31%	4.45%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.52%	4.65%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.51%	2.54%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.21%	1.21%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.02%	9.98%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.26%	7.32%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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