



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.47%	-0.76%	2.76%	2.76%	2.76%	24.04%	12.55%	14.76%	13.56%	1.19%
Communications Services	0.31%	2.68%	7.09%	7.09%	7.09%	36.08%	15.31%	15.39%	11.97%	0.65%
Consumer Discretionary	-0.50%	-0.01%	3.68%	3.68%	3.68%	36.66%	11.57%	14.91%	14.21%	0.56%
Consumer Staples	0.27%	2.44%	1.68%	1.68%	1.68%	14.78%	5.91%	8.79%	8.50%	2.26%
Energy	0.18%	-2.12%	4.36%	4.36%	4.36%	9.75%	14.95%	15.19%	5.94%	3.31%
Financials	-0.03%	1.74%	6.20%	6.20%	6.20%	34.24%	11.90%	13.42%	12.68%	1.37%
Health Care	-0.57%	2.49%	5.94%	5.94%	5.94%	5.60%	5.47%	9.21%	9.44%	1.62%
Industrials	-0.38%	-1.80%	4.58%	4.58%	4.58%	22.41%	13.28%	12.58%	11.43%	1.28%
Materials	-0.20%	-0.21%	5.31%	5.31%	5.31%	8.58%	4.20%	10.56%	8.56%	1.92%
Real Estate	-1.19%	-0.32%	0.69%	0.69%	0.69%	9.38%	-0.89%	4.15%	5.83%	3.35%
Technology	-1.09%	-4.20%	-1.60%	-1.60%	-1.60%	25.44%	18.80%	22.63%	22.38%	0.60%
Utilities	0.19%	-2.02%	1.39%	1.39%	1.39%	28.42%	7.52%	5.62%	8.06%	2.95%
DJIA	-0.31%	1.28%	5.18%	5.18%	5.18%	18.65%	10.98%	11.45%	12.33%	1.55%
NASDAQ	-0.51%	-1.88%	1.68%	1.68%	1.68%	26.30%	13.40%	17.03%	15.86%	#N/A
Russell 3000	-0.43%	-0.73%	3.05%	3.05%	3.05%	23.71%	12.07%	14.18%	13.00%	1.18%
Russell 1000 Growth	-0.66%	-1.44%	2.08%	2.08%	2.08%	29.24%	15.69%	18.48%	17.00%	0.51%
Russell 1000 Value	-0.18%	0.13%	4.29%	4.29%	4.29%	18.06%	8.35%	9.76%	9.19%	1.95%
Russell Midcap	-0.36%	-0.77%	3.88%	3.88%	3.88%	19.35%	8.71%	10.56%	10.03%	1.46%
Russell 2500	-0.43%	-1.03%	3.27%	3.27%	3.27%	15.56%	7.50%	9.47%	9.22%	1.32%
Russell 2000	-0.25%	-0.89%	2.41%	2.41%	2.41%	14.94%	6.58%	8.13%	8.17%	1.24%
MSCI AC World	-0.15%	-0.13%	3.16%	3.16%	3.16%	19.64%	9.44%	11.13%	10.15%	1.66%
MSCI AC World ex USA	0.46%	1.13%	3.57%	3.57%	3.57%	11.13%	4.22%	5.54%	5.60%	2.67%
MSCI EAFE	0.60%	1.29%	4.53%	4.53%	4.53%	9.43%	5.72%	6.37%	6.05%	2.87%
MSCI Europe	0.49%	1.26%	6.15%	6.15%	6.15%	9.57%	5.87%	7.01%	6.12%	3.00%
MSCI Japan	1.24%	2.17%	1.00%	1.00%	1.00%	6.96%	5.63%	5.64%	6.51%	2.12%
MSCI EM (Emerging Markets)	0.29%	0.93%	1.70%	1.70%	1.70%	13.45%	0.18%	2.75%	4.01%	2.23%
MSCI EM Asia	0.30%	0.93%	0.81%	0.81%	0.81%	17.50%	0.70%	3.78%	4.94%	1.83%
MSCI EM Eastern Europe	-0.15%	1.45%	11.44%	11.44%	11.44%	17.60%	-31.37%	-20.68%	-4.27%	#N/A
MSCI EM Latin America	-0.16%	1.57%	7.72%	7.72%	7.72%	-16.39%	3.44%	-0.87%	1.77%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.07%	0.41%	0.54%	0.54%	0.54%	2.65%	-1.52%	-0.55%	1.22%	4.86%
Bloomberg Municipal State GO (10 Y)	0.05%	0.35%	0.63%	0.63%	0.63%	1.01%	0.67%	0.72%	2.22%	3.31%
Barclays US High Yield	0.01%	0.15%	1.27%	1.27%	1.27%	9.40%	4.32%	4.42%	5.22%	7.23%
Bloomberg Global Aggregate USD	-0.07%	0.41%	0.55%	0.55%	0.55%	2.84%	-1.43%	-0.44%	1.33%	4.90%
Bbg EM Gov't Diversified	0.17%	0.50%	2.37%	2.37%	2.37%	3.02%	-0.84%	-1.58%	0.42%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.39%	-0.40%	-0.05%	-0.05%	-0.05%	7.82%	-1.32%	2.36%	4.85%	3.72%
Alerian MLP	0.46%	0.12%	9.47%	9.47%	9.47%	28.79%	26.94%	18.42%	3.67%	6.04%
Bloomberg Commodity	0.70%	-0.80%	4.33%	4.33%	4.33%	10.19%	2.83%	9.00%	2.26%	
US Dollar Index	0.62%	-0.07%	-0.17%	-0.17%	-0.17%	10.24%	8.10%	4.48%	3.06%	
Interest Rates	1/29/25	1/22/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.21%	4.29%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.35%	4.43%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.55%	4.60%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.56%	2.51%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.18%	1.20%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.99%	10.01%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.27%	7.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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