



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.05%	0.50%	0.30%	5.23%	28.46%	33.21%	11.74%	16.12%	13.29%	1.18%
Communications Services	1.12%	2.94%	2.59%	7.82%	38.89%	45.48%	10.37%	14.95%	10.74%	0.69%
Consumer Discretionary	0.13%	1.69%	1.23%	12.96%	28.67%	34.48%	5.67%	14.84%	13.61%	0.58%
Consumer Staples	-0.46%	0.00%	-0.56%	1.24%	20.21%	22.76%	9.12%	10.00%	8.88%	2.19%
Energy	-0.05%	-0.66%	-0.91%	6.80%	15.73%	15.03%	24.42%	15.80%	5.55%	3.14%
Financials	-0.74%	-1.33%	-1.61%	11.42%	35.84%	41.74%	11.98%	13.58%	11.95%	1.37%
Health Care	-0.18%	0.42%	-0.31%	-4.65%	9.03%	13.17%	5.75%	10.19%	9.51%	1.59%
Industrials	-0.65%	-1.21%	-1.29%	4.80%	25.97%	32.44%	13.45%	14.15%	11.38%	1.24%
Materials	-0.27%	0.08%	-0.41%	-2.31%	11.50%	15.12%	5.54%	12.05%	8.84%	1.82%
Real Estate	-0.61%	-1.87%	-2.02%	-1.33%	12.79%	19.90%	0.75%	6.48%	7.39%	3.08%
Technology	0.56%	1.40%	1.60%	5.29%	37.20%	41.83%	17.91%	26.21%	22.16%	0.59%
Utilities	-0.88%	-2.96%	-2.94%	-0.39%	30.13%	30.72%	9.50%	8.50%	9.29%	2.79%
DJIA	-0.17%	-0.24%	-0.39%	5.98%	20.74%	25.40%	11.13%	12.44%	12.02%	1.54%
NASDAQ	0.40%	1.61%	1.37%	7.22%	30.63%	36.82%	9.74%	18.84%	15.55%	0.63%
Russell 3000	0.02%	0.40%	0.23%	6.11%	28.00%	33.35%	10.94%	15.56%	12.84%	1.17%
Russell 1000 Growth	0.59%	1.55%	1.49%	7.71%	34.15%	39.16%	12.34%	20.13%	16.69%	0.52%
Russell 1000 Value	-0.55%	-0.80%	-1.06%	4.10%	21.46%	26.52%	9.64%	10.86%	9.09%	1.90%
Russell Midcap	-0.17%	-0.39%	-0.49%	7.70%	23.46%	30.27%	7.86%	12.22%	10.36%	1.41%
Russell 2500	-0.40%	-0.40%	-0.58%	8.20%	20.43%	29.48%	6.50%	11.09%	9.73%	1.26%
Russell 2000	-0.73%	-0.30%	-0.74%	8.56%	20.68%	31.25%	5.32%	9.99%	8.89%	1.19%
MSCI AC World	0.40%	1.07%	0.66%	2.14%	21.63%	26.70%	8.51%	12.24%	9.89%	1.70%
MSCI AC World ex USA	1.04%	2.22%	1.31%	-4.46%	9.58%	14.85%	3.60%	6.31%	5.32%	2.77%
MSCI EAFE	1.16%	3.00%	1.35%	-4.67%	8.20%	13.55%	4.95%	6.83%	5.75%	3.04%
MSCI Europe	0.86%	2.31%	0.69%	-6.79%	5.70%	10.62%	5.02%	7.36%	5.52%	3.20%
MSCI Japan	2.02%	5.50%	3.62%	0.24%	12.98%	17.30%	4.61%	6.14%	6.80%	2.28%
MSCI EM (Emerging Markets)	1.03%	0.98%	1.76%	-6.13%	10.05%	14.85%	-0.60%	4.01%	3.92%	2.24%
MSCI EM Asia	1.11%	1.55%	2.05%	-6.07%	14.53%	19.13%	-0.42%	5.24%	5.32%	1.81%
MSCI EM Eastern Europe	0.13%	1.11%	1.35%	-6.57%	1.13%	6.02%	-35.69%	-20.81%	-6.96%	0.00%
MSCI EM Latin America	0.90%	-4.00%	-0.34%	-10.65%	-21.56%	-15.65%	5.93%	0.14%	0.71%	4.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.21%	0.50%	-0.14%	-1.59%	2.79%	5.77%	-2.10%	-0.10%	1.55%	4.67%
Bloomberg Municipal State GO (10 Y)	0.18%	0.71%	0.37%	0.16%	0.92%	2.72%	0.00%	1.32%	2.39%	3.04%
Barclays US High Yield	0.05%	0.39%	0.16%	0.76%	8.83%	12.42%	3.61%	4.76%	5.15%	7.12%
Bloomberg Global Aggregate USD	-0.20%	0.49%	-0.13%	-1.54%	2.97%	5.94%	-2.02%	0.00%	1.64%	4.71%
Bbg EM Gov't Diversified	0.27%	0.45%	-0.28%	-4.74%	-0.36%	3.17%	-1.20%	-1.17%	0.19%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.61%	-1.74%	-1.85%	-2.07%	11.59%	18.45%	0.32%	4.52%	6.40%	3.52%
Alerian MLP	0.09%	2.23%	-1.30%	11.59%	32.30%	28.91%	31.34%	19.26%	3.84%	6.06%
Bloomberg Commodity	0.47%	-0.81%	-0.62%	-2.07%	3.67%	1.19%	4.68%	7.37%	0.38%	
US Dollar Index	0.54%	-0.50%	0.54%	6.53%	10.86%	9.26%	7.71%	4.16%	3.47%	
Interest Rates	12/3/24	11/26/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.17%	4.21%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.11%	4.17%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.23%	4.30%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.04%	2.22%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.08%	1.06%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.95%	10.02%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.09%	7.18%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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