



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.26%	1.03%	0.26%	5.18%	28.40%	33.29%	11.41%	15.96%	13.33%	1.18%
Communications Services	1.45%	2.62%	1.45%	6.63%	37.35%	44.08%	9.79%	14.68%	10.53%	0.69%
Consumer Discretionary	1.10%	2.47%	1.10%	12.81%	28.50%	34.45%	4.97%	14.58%	13.61%	0.58%
Consumer Staples	-0.09%	1.12%	-0.09%	1.71%	20.77%	23.43%	9.80%	10.07%	8.86%	2.19%
Energy	-0.85%	-0.84%	-0.85%	6.85%	15.79%	15.15%	24.13%	15.47%	5.68%	3.14%
Financials	-0.88%	-0.38%	-0.88%	12.25%	36.85%	42.99%	11.68%	13.45%	12.09%	1.37%
Health Care	-0.13%	1.11%	-0.13%	-4.48%	9.23%	13.43%	5.91%	10.19%	9.55%	1.59%
Industrials	-0.64%	-0.41%	-0.64%	5.49%	26.80%	33.45%	13.67%	14.05%	11.60%	1.24%
Materials	-0.14%	-0.33%	-0.14%	-2.05%	11.80%	15.49%	5.56%	11.97%	9.03%	1.82%
Real Estate	-1.42%	-0.75%	-1.42%	-0.72%	13.48%	20.72%	0.82%	6.77%	7.44%	3.08%
Technology	1.03%	1.63%	1.03%	4.70%	36.43%	41.23%	17.04%	25.86%	22.15%	0.59%
Utilities	-2.08%	-0.58%	-2.08%	0.50%	31.28%	32.01%	10.19%	8.80%	9.36%	2.79%
DJIA	-0.22%	0.23%	-0.22%	6.16%	20.95%	25.72%	11.14%	12.25%	12.07%	1.54%
NASDAQ	0.97%	1.84%	0.97%	6.79%	30.11%	36.44%	8.89%	18.62%	15.55%	0.63%
Russell 3000	0.21%	0.80%	0.21%	6.09%	27.98%	33.47%	10.54%	15.42%	12.89%	1.17%
Russell 1000 Growth	0.89%	1.89%	0.89%	7.08%	33.37%	38.52%	11.49%	19.87%	16.67%	0.52%
Russell 1000 Value	-0.52%	-0.26%	-0.52%	4.67%	22.13%	27.33%	9.75%	10.81%	9.20%	1.88%
Russell Midcap	-0.32%	-0.41%	-0.32%	7.88%	23.67%	30.63%	7.46%	12.13%	10.45%	1.40%
Russell 2500	-0.17%	-0.52%	-0.17%	8.63%	20.91%	30.13%	6.03%	11.09%	9.87%	1.26%
Russell 2000	-0.01%	-0.29%	-0.01%	9.35%	21.56%	32.34%	4.82%	10.08%	9.06%	1.19%
MSCI AC World	0.26%	0.83%	0.26%	1.74%	21.15%	26.32%	8.08%	12.03%	9.87%	1.71%
MSCI AC World ex USA	0.27%	0.59%	0.27%	-5.45%	8.45%	13.74%	3.07%	6.00%	5.21%	2.78%
MSCI EAFE	0.19%	1.17%	0.19%	-5.77%	6.95%	12.31%	4.43%	6.48%	5.61%	3.04%
MSCI Europe	-0.17%	0.82%	-0.17%	-7.59%	4.80%	9.72%	4.42%	7.05%	5.42%	3.20%
MSCI Japan	1.57%	2.86%	1.57%	-1.74%	10.75%	15.06%	4.32%	5.74%	6.55%	2.28%
MSCI EM (Emerging Markets)	0.73%	-0.52%	0.73%	-7.08%	8.93%	13.75%	-1.24%	3.75%	3.83%	2.25%
MSCI EM Asia	0.92%	-0.15%	0.92%	-7.11%	13.27%	17.90%	-1.11%	4.95%	5.18%	1.81%
MSCI EM Eastern Europe	1.22%	1.47%	1.22%	-6.69%	1.00%	5.90%	-36.01%	-21.04%	-6.79%	0.00%
MSCI EM Latin America	-1.24%	-5.26%	-1.24%	-11.45%	-22.26%	-16.46%	5.37%	-0.02%	0.74%	4.71%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.07%	0.55%	0.07%	-1.38%	3.00%	6.01%	-1.91%	0.07%	1.57%	4.64%
Bloomberg Municipal State GO (10 Y)	0.19%	0.62%	0.19%	-0.03%	0.74%	2.54%	-0.06%	1.33%	2.39%	3.07%
Barclays US High Yield	0.11%	0.29%	0.11%	0.71%	8.78%	12.42%	3.64%	4.74%	5.15%	7.12%
Bloomberg Global Aggregate USD	0.07%	0.54%	0.07%	-1.34%	3.17%	6.18%	-1.83%	0.16%	1.66%	4.68%
Bbg EM Gov't Diversified	-0.55%	0.04%	-0.55%	-5.00%	-0.63%	2.90%	-1.37%	-1.21%	0.15%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.25%	-0.76%	-1.25%	-1.47%	12.27%	19.25%	0.39%	4.79%	6.46%	3.44%
Alerian MLP	-1.40%	3.28%	-1.40%	11.49%	32.18%	28.92%	30.97%	19.03%	3.84%	5.97%
Bloomberg Commodity	-1.09%	-1.07%	-1.09%	-2.53%	3.18%	0.72%	4.76%	7.33%	0.31%	
US Dollar Index	0.60%	-0.23%	0.60%	6.60%	10.93%	9.37%	7.72%	4.15%	3.51%	
Interest Rates	12/2/24	11/25/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.17%	4.21%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.08%	4.17%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.19%	4.27%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.05%	2.21%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.08%	1.08%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.90%	9.93%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.11%	7.20%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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