



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.58%	1.80%	5.66%	4.71%	27.82%	33.65%	11.12%	15.67%	13.25%	1.18%
Communications Services	0.81%	-0.80%	2.75%	4.74%	34.92%	37.87%	8.30%	14.14%	10.12%	0.70%
Consumer Discretionary	0.90%	2.21%	12.83%	11.08%	26.53%	34.35%	4.27%	14.08%	13.49%	0.59%
Consumer Staples	0.65%	3.15%	4.15%	1.24%	20.21%	23.66%	9.01%	10.04%	8.91%	2.20%
Energy	-0.23%	-0.30%	6.67%	7.51%	16.50%	15.71%	24.38%	15.45%	5.28%	3.12%
Financials	0.21%	2.96%	9.97%	12.92%	37.67%	46.74%	11.77%	13.48%	12.19%	1.36%
Health Care	0.51%	3.55%	-0.45%	-5.05%	8.58%	13.28%	5.23%	9.99%	9.65%	1.60%
Industrials	0.15%	3.55%	7.42%	6.08%	27.51%	36.97%	13.55%	13.67%	11.51%	1.24%
Materials	-0.67%	2.78%	1.14%	-2.39%	11.41%	18.21%	5.08%	11.68%	8.68%	1.82%
Real Estate	0.53%	3.13%	3.96%	0.56%	14.94%	27.84%	1.42%	6.64%	7.63%	3.03%
Technology	0.80%	0.60%	4.86%	3.84%	35.31%	40.38%	17.20%	25.36%	21.99%	0.59%
Utilities	1.56%	3.06%	3.72%	2.66%	34.10%	36.45%	10.98%	9.10%	9.80%	2.73%
DJIA	0.29%	3.71%	7.58%	6.23%	21.03%	28.94%	10.93%	12.02%	12.11%	1.54%
NASDAQ	0.63%	1.01%	6.04%	5.52%	28.56%	35.22%	8.20%	18.12%	15.34%	0.63%
Russell 3000	0.42%	2.17%	6.47%	5.69%	27.49%	34.40%	10.13%	15.13%	12.79%	1.17%
Russell 1000 Growth	0.92%	1.20%	6.42%	6.06%	32.10%	37.57%	10.96%	19.39%	16.48%	0.52%
Russell 1000 Value	0.00%	3.04%	6.11%	4.94%	22.45%	30.01%	9.53%	10.72%	9.20%	1.89%
Russell Midcap	-0.18%	3.86%	8.72%	8.13%	23.95%	34.49%	7.00%	11.94%	10.37%	1.40%
Russell 2500	-0.53%	4.64%	9.65%	8.63%	20.91%	34.31%	5.40%	10.85%	9.68%	1.26%
Russell 2000	-0.72%	4.30%	10.47%	8.88%	21.04%	35.70%	4.07%	9.77%	8.81%	1.19%
MSCI AC World	0.16%	1.19%	3.35%	1.06%	20.34%	26.39%	7.69%	11.71%	9.70%	1.72%
MSCI AC World ex USA	-0.57%	-0.21%	-1.77%	-6.54%	7.20%	12.92%	2.61%	5.62%	4.94%	2.81%
MSCI EAFE	-0.63%	-0.16%	-2.14%	-7.45%	5.05%	10.71%	3.60%	5.97%	5.34%	3.09%
MSCI Europe	-0.61%	0.09%	-3.22%	-8.90%	3.31%	8.54%	4.06%	6.47%	5.19%	3.27%
MSCI Japan	-0.54%	-0.57%	-1.14%	-4.99%	7.09%	12.04%	2.23%	5.14%	6.22%	2.31%
MSCI EM (Emerging Markets)	-0.48%	-0.72%	-2.84%	-7.04%	8.98%	13.97%	-0.85%	3.61%	3.55%	2.26%
MSCI EM Asia	-0.58%	-0.87%	-3.23%	-7.51%	12.78%	17.25%	-1.03%	4.65%	5.02%	1.83%
MSCI EM Eastern Europe	0.49%	2.43%	-0.32%	-7.59%	0.02%	7.30%	-34.88%	-21.30%	-7.51%	#N/A
MSCI EM Latin America	-0.42%	-0.29%	-1.88%	-6.92%	-18.29%	-10.75%	8.15%	1.27%	0.49%	4.62%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.16%	0.64%	0.41%	-2.08%	2.28%	7.38%	-2.09%	-0.16%	1.47%	4.74%
Bloomberg Municipal State GO (10 Y)	0.09%	0.47%	1.25%	-0.55%	0.21%	3.70%	-0.14%	1.20%	2.24%	3.16%
Barclays US High Yield	-0.05%	0.32%	0.92%	0.37%	8.41%	13.44%	3.69%	4.68%	5.00%	7.21%
Bloomberg Global Aggregate USD	-0.15%	0.62%	0.40%	-2.02%	2.46%	7.51%	-2.01%	-0.06%	1.56%	4.77%
Bbg EM Gov't Diversified	-0.14%	0.09%	-0.60%	-5.17%	-0.81%	3.91%	-1.15%	-1.23%	-0.07%	6.40%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.38%	2.59%	3.47%	-0.34%	13.56%	26.54%	0.84%	4.73%	6.61%	3.45%
Alerian MLP	1.13%	3.09%	10.64%	9.16%	29.41%	29.28%	28.39%	18.19%	2.17%	6.20%
Bloomberg Commodity	0.21%	0.56%	0.60%	-1.26%	4.52%	2.17%	3.44%	7.19%	0.00%	
US Dollar Index	-0.46%	0.87%	3.29%	7.06%	11.41%	9.80%	7.89%	4.17%	3.68%	
Interest Rates	11/26/24	11/19/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.21%	4.27%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.17%	4.25%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.30%	4.39%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.22%	2.33%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.06%	1.06%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.93%	9.84%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.18%	7.25%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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