



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.01%	-1.10%	3.80%	2.86%	25.57%	31.67%	9.64%	15.50%	13.16%	1.21%
Communications Services	0.07%	-0.39%	3.65%	5.66%	36.11%	39.36%	7.42%	14.53%	10.19%	0.71%
Consumer Discretionary	-0.57%	-2.18%	9.76%	8.06%	23.08%	31.05%	2.06%	13.87%	13.35%	0.61%
Consumer Staples	-0.16%	-0.19%	0.81%	-2.01%	16.35%	21.44%	7.74%	9.40%	8.66%	2.27%
Energy	1.03%	1.68%	8.10%	8.95%	18.06%	17.40%	25.58%	15.86%	5.19%	3.15%
Financials	-0.27%	-0.41%	6.52%	9.38%	33.35%	43.15%	10.36%	13.03%	11.96%	1.40%
Health Care	1.18%	-2.67%	-2.72%	-7.22%	6.10%	12.55%	4.14%	9.85%	9.58%	1.63%
Industrials	0.10%	-2.32%	3.84%	2.54%	23.25%	33.02%	11.36%	13.22%	11.28%	1.28%
Materials	0.72%	-0.27%	-0.89%	-4.34%	9.19%	16.90%	3.60%	11.49%	8.52%	1.86%
Real Estate	-0.18%	0.34%	0.62%	-2.68%	11.24%	24.07%	0.03%	5.85%	7.51%	3.13%
Technology	-0.23%	-1.26%	3.99%	2.98%	34.20%	38.02%	15.59%	25.37%	22.12%	0.60%
Utilities	0.08%	2.73%	0.71%	-0.32%	30.21%	33.84%	9.57%	8.39%	9.48%	2.80%
DJIA	0.32%	-1.16%	4.07%	2.76%	17.08%	25.60%	8.99%	11.53%	11.82%	1.60%
NASDAQ	-0.11%	-1.35%	4.86%	4.34%	27.13%	33.42%	6.52%	18.19%	15.42%	0.62%
Russell 3000	0.06%	-1.05%	4.26%	3.50%	24.85%	32.01%	8.46%	14.91%	12.67%	1.20%
Russell 1000 Growth	-0.17%	-1.39%	4.98%	4.63%	30.32%	35.72%	9.24%	19.35%	16.48%	0.53%
Russell 1000 Value	0.31%	-0.59%	3.30%	2.16%	19.20%	27.43%	8.11%	10.34%	8.99%	1.94%
Russell Midcap	0.52%	-0.36%	5.22%	4.66%	19.97%	31.01%	4.94%	11.45%	10.13%	1.45%
Russell 2500	0.33%	-1.30%	5.13%	4.16%	15.93%	29.19%	2.74%	10.27%	9.37%	1.31%
Russell 2000	0.03%	-1.81%	5.96%	4.43%	16.09%	30.25%	1.20%	9.30%	8.55%	1.24%
MSCI AC World	-0.16%	-0.77%	1.97%	-0.28%	18.74%	25.06%	6.19%	11.58%	9.71%	1.74%
MSCI AC World ex USA	-0.54%	-0.30%	-2.09%	-6.85%	6.85%	12.85%	1.24%	5.62%	5.09%	2.81%
MSCI EAFE	-0.82%	-0.47%	-2.79%	-8.06%	4.35%	10.61%	2.07%	5.96%	5.46%	3.08%
MSCI Europe	-0.63%	-0.73%	-3.91%	-9.56%	2.57%	8.72%	2.25%	6.46%	5.35%	3.25%
MSCI Japan	-1.54%	-0.71%	-2.10%	-5.92%	6.04%	10.86%	1.12%	5.04%	6.23%	2.32%
MSCI EM (Emerging Markets)	-0.10%	0.03%	-2.24%	-6.47%	9.66%	14.17%	-1.86%	3.66%	3.85%	2.25%
MSCI EM Asia	-0.12%	0.10%	-2.51%	-6.82%	13.63%	17.61%	-1.90%	4.85%	5.35%	1.83%
MSCI EM Eastern Europe	0.18%	-2.45%	-2.51%	-9.62%	-2.17%	3.96%	-36.85%	-21.80%	-7.76%	#N/A
MSCI EM Latin America	-0.14%	-0.48%	-1.73%	-6.78%	-18.16%	-11.10%	7.39%	1.03%	0.82%	4.61%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.12%	0.10%	-0.35%	-2.82%	1.50%	6.29%	-2.30%	-0.29%	1.45%	4.83%
Bloomberg Municipal State GO (10 Y)	0.00%	0.11%	0.77%	-1.02%	-0.26%	3.57%	-0.27%	1.14%	2.24%	3.25%
Barclays US High Yield	0.01%	-0.06%	0.61%	0.07%	8.08%	13.34%	3.18%	4.68%	5.03%	7.27%
Bloomberg Global Aggregate USD	-0.12%	0.09%	-0.34%	-2.74%	1.71%	6.47%	-2.21%	-0.18%	1.54%	4.87%
Bbg EM Gov't Diversified	-0.08%	0.44%	-0.76%	-5.32%	-0.97%	3.17%	-1.67%	-1.38%	0.00%	6.43%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.35%	0.27%	0.51%	-3.19%	10.31%	23.04%	-0.55%	4.09%	6.53%	3.54%
Alerian MLP	-0.10%	3.51%	7.21%	5.78%	25.41%	26.25%	27.19%	17.84%	2.17%	6.40%
Bloomberg Commodity	0.62%	1.93%	0.67%	-1.20%	4.59%	1.04%	2.71%	7.31%	-0.03%	
US Dollar Index	0.43%	0.30%	2.88%	6.64%	10.97%	9.44%	7.76%	4.16%	3.63%	
Interest Rates	11/20/24	11/13/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.31%	4.27%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.28%	4.30%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.41%	4.44%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.35%	2.39%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.07%	1.04%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.84%	10.00%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.29%	7.29%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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