



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	2.53%	2.00%	3.93%	2.99%	25.73%	37.43%	9.72%	15.80%	13.31%	1.19%
Communications Services	2.38%	0.70%	2.38%	4.36%	34.43%	45.15%	6.45%	14.61%	10.19%	0.66%
Consumer Discretionary	3.62%	5.45%	7.39%	5.73%	20.43%	34.27%	1.51%	13.00%	13.39%	0.61%
Consumer Staples	-1.57%	-0.79%	-0.66%	-3.44%	14.66%	20.51%	6.81%	9.30%	8.65%	2.30%
Energy	3.54%	6.09%	5.35%	6.18%	15.06%	13.18%	21.91%	14.88%	4.97%	3.16%
Financials	6.16%	5.32%	6.60%	9.46%	33.45%	49.46%	9.46%	13.13%	11.95%	1.41%
Health Care	0.15%	0.00%	0.81%	-3.85%	9.95%	17.27%	5.36%	11.43%	10.03%	1.57%
Industrials	3.93%	4.51%	5.70%	4.38%	25.47%	41.50%	11.78%	13.61%	11.59%	1.24%
Materials	1.20%	0.14%	1.69%	-1.86%	12.02%	22.94%	4.67%	11.98%	9.16%	1.80%
Real Estate	-2.64%	-2.95%	-1.24%	-4.48%	9.19%	27.37%	-0.60%	5.78%	7.37%	3.16%
Technology	2.52%	0.81%	4.53%	3.52%	34.90%	48.93%	16.78%	26.13%	22.43%	0.59%
Utilities	-0.98%	-1.92%	-2.95%	-3.94%	25.48%	29.85%	8.28%	7.73%	9.02%	2.88%
DJIA	3.57%	3.77%	4.71%	3.39%	17.80%	30.52%	8.54%	11.98%	12.01%	1.74%
NASDAQ	2.95%	2.03%	4.91%	4.39%	27.19%	41.10%	6.74%	18.55%	15.59%	0.65%
Russell 3000	2.81%	2.46%	4.33%	3.56%	24.93%	37.78%	8.35%	15.21%	12.80%	1.19%
Russell 1000 Growth	2.54%	1.50%	4.39%	4.04%	29.58%	42.61%	9.49%	19.76%	16.56%	0.52%
Russell 1000 Value	2.78%	3.05%	3.78%	2.64%	19.76%	31.51%	7.65%	10.52%	9.15%	1.92%
Russell Midcap	2.85%	3.25%	4.53%	3.97%	19.18%	35.72%	4.39%	11.62%	10.18%	1.44%
Russell 2500	4.43%	5.24%	6.82%	5.83%	17.79%	36.44%	2.38%	10.86%	9.59%	1.29%
Russell 2000	5.84%	7.19%	8.95%	7.38%	19.37%	39.33%	0.84%	9.96%	8.85%	1.20%
MSCI AC World	1.37%	1.18%	2.71%	0.43%	19.59%	30.79%	6.36%	11.84%	9.90%	1.72%
MSCI AC World ex USA	-0.92%	-0.66%	0.21%	-4.66%	9.36%	18.93%	1.81%	5.98%	5.43%	2.67%
MSCI EAFE	-1.27%	-1.40%	-0.53%	-5.93%	6.78%	17.24%	2.47%	6.36%	5.78%	2.91%
MSCI Europe	-2.06%	-2.07%	-0.85%	-6.67%	5.84%	17.39%	2.82%	7.04%	5.82%	3.06%
MSCI Japan	0.62%	-0.33%	-0.33%	-4.22%	7.95%	14.85%	1.84%	5.41%	6.45%	2.10%
MSCI EM (Emerging Markets)	-0.63%	0.50%	1.12%	-3.25%	13.42%	20.10%	-0.60%	4.03%	4.19%	2.12%
MSCI EM Asia	-0.81%	0.61%	1.18%	-3.30%	17.92%	23.62%	-0.22%	5.31%	5.65%	1.69%
MSCI EM Eastern Europe	-0.95%	-0.15%	0.86%	-6.50%	1.21%	13.54%	-37.90%	-21.70%	-7.30%	#N/A
MSCI EM Latin America	1.21%	0.40%	1.28%	-3.91%	-15.65%	-3.02%	7.43%	0.75%	1.09%	4.54%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.74%	-0.60%	-0.55%	-3.01%	1.30%	7.89%	-2.58%	-0.24%	1.45%	4.83%
Bloomberg Municipal State GO (10 Y)	-0.77%	-0.43%	-0.44%	-2.21%	-1.46%	4.30%	-0.64%	0.95%	2.24%	3.45%
Barclays US High Yield	0.13%	0.12%	0.28%	-0.26%	7.72%	13.92%	2.85%	4.54%	4.89%	7.27%
Bloomberg Global Aggregate USD	-0.72%	-0.59%	-0.54%	-2.93%	1.51%	8.04%	-2.48%	-0.13%	1.54%	4.86%
Bbg EM Gov't Diversified	-0.88%	-0.64%	-0.65%	-5.21%	-0.86%	5.66%	-2.08%	-1.57%	0.01%	6.52%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.93%	-2.52%	-0.76%	-4.41%	8.92%	26.38%	-1.09%	4.01%	6.37%	3.55%
Alerian MLP	2.45%	4.23%	4.74%	3.34%	22.52%	23.91%	24.56%	15.75%	2.17%	6.46%
Bloomberg Commodity	-0.96%	-0.69%	0.11%	-1.75%	4.01%	-1.51%	2.38%	6.70%	-0.01%	
US Dollar Index	1.20%	1.16%	1.16%	4.86%	9.12%	6.05%	7.79%	3.83%	3.40%	
Interest Rates	11/5/24	10/29/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.19%	4.11%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.16%	4.11%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.26%	4.28%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.42%	2.34%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.93%	0.97%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.09%	10.04%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.24%	7.24%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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