



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.85%	-1.79%	-0.91%	-0.91%	20.97%	37.68%	9.04%	15.21%	12.95%	1.24%
Communications Services	-1.63%	2.32%	1.94%	1.94%	31.31%	47.95%	6.11%	14.29%	9.86%	0.68%
Consumer Discretionary	-1.81%	-1.40%	-1.55%	-1.55%	12.14%	31.69%	0.75%	11.62%	12.60%	0.66%
Consumer Staples	-0.13%	-1.99%	-2.80%	-2.80%	15.42%	23.11%	7.90%	9.41%	8.92%	2.29%
Energy	0.71%	-1.29%	0.79%	0.79%	9.22%	8.03%	20.33%	14.55%	4.36%	3.30%
Financials	-1.20%	-1.30%	2.69%	2.69%	25.19%	45.93%	6.94%	12.41%	11.38%	1.50%
Health Care	-0.81%	-1.68%	-4.62%	-4.62%	9.07%	19.75%	4.86%	11.14%	10.00%	1.58%
Industrials	-1.13%	-1.43%	-1.25%	-1.25%	18.70%	37.88%	10.39%	13.18%	11.14%	1.31%
Materials	-1.52%	-1.66%	-3.49%	-3.49%	10.16%	24.60%	5.17%	12.14%	8.98%	1.82%
Real Estate	-1.73%	-2.75%	-3.28%	-3.28%	10.56%	34.84%	0.10%	5.48%	7.54%	3.13%
Technology	-3.56%	-3.29%	-0.97%	-0.97%	29.04%	50.75%	16.33%	25.43%	21.99%	0.61%
Utilities	1.06%	-2.00%	-1.02%	-1.02%	29.30%	38.24%	9.53%	7.90%	9.41%	2.80%
DJIA	-0.90%	-1.44%	-1.26%	-1.26%	12.50%	28.60%	7.39%	11.32%	11.61%	1.76%
NASDAQ	-2.75%	-1.73%	-0.49%	-0.49%	21.24%	41.49%	6.11%	17.76%	15.06%	0.65%
Russell 3000	-1.79%	-1.63%	-0.73%	-0.73%	19.75%	37.52%	7.60%	14.54%	12.39%	1.24%
Russell 1000 Growth	-2.76%	-1.83%	-0.33%	-0.33%	24.14%	43.37%	8.80%	18.92%	16.12%	0.54%
Russell 1000 Value	-0.71%	-1.48%	-1.10%	-1.10%	15.40%	30.71%	6.81%	10.10%	8.84%	1.99%
Russell Midcap	-1.22%	-1.12%	-0.54%	-0.54%	14.02%	35.08%	3.53%	10.90%	9.76%	1.51%
Russell 2500	-1.47%	-0.88%	-0.93%	-0.93%	10.27%	32.79%	1.51%	9.77%	8.89%	1.36%
Russell 2000	-1.62%	-0.99%	-1.44%	-1.44%	9.56%	33.77%	-0.05%	8.47%	7.91%	1.31%
MSCI AC World	-1.49%	-1.57%	-2.21%	-2.21%	16.44%	33.11%	5.98%	11.56%	9.58%	1.71%
MSCI AC World ex USA	-0.86%	-1.26%	-4.86%	-4.86%	9.13%	24.77%	2.12%	6.27%	5.28%	2.66%
MSCI EAFE	-0.88%	-1.13%	-5.42%	-5.42%	7.34%	23.38%	3.20%	6.73%	5.76%	2.89%
MSCI Europe	-1.23%	-2.09%	-5.87%	-5.87%	6.75%	22.99%	3.62%	7.52%	5.84%	3.03%
MSCI Japan	0.01%	1.99%	-3.90%	-3.90%	8.32%	22.56%	2.85%	5.66%	6.44%	2.06%
MSCI EM (Emerging Markets)	-0.61%	-1.30%	-4.32%	-4.32%	12.17%	25.73%	-0.98%	4.33%	3.82%	2.15%
MSCI EM Asia	-0.56%	-1.39%	-4.42%	-4.42%	16.55%	29.29%	-0.76%	5.68%	5.36%	1.72%
MSCI EM Eastern Europe	-1.00%	-1.22%	-7.29%	-7.29%	0.34%	16.47%	-37.89%	-21.38%	-7.90%	#N/A
MSCI EM Latin America	-0.87%	-2.24%	-5.13%	-5.13%	-16.72%	2.94%	7.79%	0.57%	0.50%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.05%	-0.35%	-2.48%	-2.48%	1.86%	10.46%	-2.19%	-0.23%	1.48%	4.73%
Bloomberg Municipal State GO (10 Y)	0.01%	-0.07%	-1.77%	-1.77%	-1.02%	6.47%	-0.35%	1.02%	2.24%	3.35%
Barclays US High Yield	-0.15%	-0.01%	-0.54%	-0.54%	7.42%	16.34%	2.96%	4.53%	4.85%	7.33%
Bloomberg Global Aggregate USD	-0.05%	-0.34%	-2.41%	-2.41%	2.06%	10.56%	-2.11%	-0.12%	1.57%	4.76%
Bbg EM Gov't Diversified	0.00%	-0.39%	-4.60%	-4.60%	-0.21%	10.01%	-1.79%	-1.43%	-0.09%	6.48%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.78%	-2.77%	-3.68%	-3.68%	9.75%	33.45%	-0.34%	3.72%	6.47%	3.55%
Alerian MLP	-0.49%	-1.18%	-1.34%	-1.34%	16.97%	22.09%	22.77%	14.60%	2.17%	6.75%
Bloomberg Commodity	-0.79%	-1.65%	-1.85%	-1.85%	3.89%	-1.17%	2.14%	6.93%	-0.08%	
US Dollar Index	-0.27%	0.03%	3.66%	3.66%	7.87%	3.49%	7.44%	3.72%	3.41%	
Interest Rates	10/31/24	10/24/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.16%	4.07%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.15%	4.03%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.28%	4.21%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.42%	2.27%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.94%	0.97%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.01%	10.05%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.28%	7.15%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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