



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.33%	0.28%	0.96%	0.96%	23.26%	41.17%	9.73%	15.57%	13.30%	1.22%
Communications Services	0.99%	4.27%	3.63%	3.63%	33.49%	50.66%	6.70%	14.73%	10.12%	0.67%
Consumer Discretionary	0.01%	3.67%	0.27%	0.27%	14.22%	35.07%	1.37%	11.93%	12.91%	0.64%
Consumer Staples	-0.26%	-2.07%	-2.67%	-2.67%	15.57%	23.73%	7.96%	9.39%	9.01%	2.29%
Energy	0.04%	-2.18%	0.08%	0.08%	8.45%	7.56%	20.08%	14.28%	4.50%	3.33%
Financials	0.42%	-0.03%	3.94%	3.94%	26.71%	49.31%	7.38%	12.55%	11.65%	1.48%
Health Care	-0.19%	-1.55%	-3.85%	-3.85%	9.96%	21.47%	5.15%	11.29%	10.14%	1.56%
Industrials	-0.19%	-1.01%	-0.12%	-0.12%	20.05%	40.50%	10.82%	13.18%	11.38%	1.30%
Materials	0.38%	-1.55%	-2.00%	-2.00%	11.86%	27.07%	5.72%	12.24%	9.34%	1.80%
Real Estate	0.39%	-0.82%	-1.58%	-1.58%	12.50%	39.99%	0.68%	5.77%	7.82%	3.07%
Technology	-1.34%	0.49%	2.69%	2.69%	33.81%	57.14%	17.76%	26.31%	22.65%	0.59%
Utilities	-0.24%	-3.72%	-2.06%	-2.06%	27.94%	38.01%	9.15%	7.78%	9.30%	2.83%
DJIA	-0.22%	-0.88%	-0.36%	-0.36%	13.52%	30.24%	7.72%	11.41%	11.83%	1.75%
NASDAQ	-0.56%	1.81%	2.32%	2.32%	24.66%	46.16%	7.10%	18.38%	15.55%	0.65%
Russell 3000	-0.29%	0.40%	1.07%	1.07%	21.93%	40.96%	8.26%	14.88%	12.73%	1.21%
Russell 1000 Growth	-0.46%	1.64%	2.50%	2.50%	27.67%	48.03%	9.83%	19.53%	16.58%	0.53%
Russell 1000 Value	-0.10%	-1.00%	-0.39%	-0.39%	16.22%	32.90%	7.07%	10.16%	9.04%	1.97%
Russell Midcap	0.02%	0.37%	0.69%	0.69%	15.43%	37.91%	3.96%	11.03%	10.04%	1.49%
Russell 2500	-0.02%	0.87%	0.55%	0.55%	11.92%	35.87%	2.01%	9.94%	9.20%	1.34%
Russell 2000	-0.22%	0.88%	0.18%	0.18%	11.37%	37.19%	0.50%	8.68%	8.25%	1.29%
MSCI AC World	-0.37%	0.08%	-0.73%	-0.73%	18.20%	35.49%	6.52%	11.86%	9.86%	1.71%
MSCI AC World ex USA	-0.45%	-0.39%	-4.03%	-4.03%	10.08%	25.41%	2.41%	6.47%	5.47%	2.66%
MSCI EAFE	-0.27%	0.08%	-4.59%	-4.59%	8.30%	24.23%	3.51%	6.94%	5.97%	2.89%
MSCI Europe	-0.67%	-0.62%	-4.70%	-4.70%	8.08%	24.63%	4.06%	7.73%	6.09%	3.03%
MSCI Japan	1.09%	2.73%	-3.90%	-3.90%	8.31%	21.57%	2.85%	5.83%	6.60%	2.06%
MSCI EM (Emerging Markets)	-0.87%	-1.33%	-3.73%	-3.73%	12.86%	25.59%	-0.78%	4.47%	3.97%	2.15%
MSCI EM Asia	-0.90%	-1.75%	-3.88%	-3.88%	17.21%	28.71%	-0.57%	5.86%	5.52%	1.72%
MSCI EM Eastern Europe	-1.68%	-0.03%	-6.35%	-6.35%	1.36%	17.74%	-37.72%	-21.36%	-7.87%	#N/A
MSCI EM Latin America	-1.16%	-0.65%	-4.30%	-4.30%	-15.99%	3.84%	8.11%	0.57%	0.72%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.06%	-0.12%	-2.43%	-2.43%	1.91%	10.41%	-2.18%	-0.11%	1.48%	4.72%
Bloomberg Municipal State GO (10 Y)	0.00%	0.02%	-1.78%	-1.78%	-1.03%	6.52%	-0.36%	1.07%	2.29%	3.35%
Barclays US High Yield	0.04%	0.22%	-0.39%	-0.39%	7.59%	16.79%	3.01%	4.53%	4.87%	7.28%
Bloomberg Global Aggregate USD	-0.06%	-0.12%	-2.36%	-2.36%	2.11%	10.51%	-2.09%	-0.01%	1.57%	4.75%
Bbg EM Gov't Diversified	0.10%	-0.08%	-4.60%	-4.60%	-0.21%	10.04%	-1.79%	-1.38%	-0.17%	6.47%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.40%	-1.11%	-1.94%	-1.94%	11.74%	38.34%	0.26%	4.04%	6.74%	3.48%
Alerian MLP	-0.02%	-0.44%	-0.85%	-0.85%	17.55%	23.47%	23.00%	14.68%	1.67%	6.69%
Bloomberg Commodity	0.46%	-0.63%	-1.07%	-1.07%	4.72%	-0.24%	2.41%	7.00%	-0.02%	
US Dollar Index	-0.27%	-0.31%	3.66%	3.66%	7.87%	4.07%	7.45%	3.67%	3.51%	
Interest Rates	10/30/24	10/23/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.15%	4.07%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.14%	4.03%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.29%	4.21%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.38%	2.27%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.96%	0.97%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.04%	10.05%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.23%	7.15%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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