



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.27%	-0.52%	1.14%	1.14%	23.46%	43.30%	9.88%	15.67%	13.37%	1.22%
Communications Services	0.70%	0.63%	1.04%	1.04%	30.15%	50.15%	6.11%	13.98%	9.87%	0.69%
Consumer Discretionary	0.12%	1.71%	0.46%	0.46%	14.43%	37.19%	1.42%	11.97%	12.97%	0.64%
Consumer Staples	0.11%	-0.07%	-1.47%	-1.47%	17.00%	27.29%	8.37%	9.76%	9.19%	2.26%
Energy	-0.65%	-1.06%	1.51%	1.51%	10.00%	9.49%	20.44%	14.22%	4.63%	3.25%
Financials	1.15%	-0.08%	4.13%	4.13%	26.95%	52.41%	7.31%	12.63%	11.75%	1.49%
Health Care	0.13%	-1.69%	-3.39%	-3.39%	10.48%	22.81%	5.65%	11.82%	10.40%	1.55%
Industrials	0.27%	-2.15%	0.21%	0.21%	20.45%	42.87%	10.96%	13.42%	11.41%	1.30%
Materials	0.80%	-2.46%	-1.71%	-1.71%	12.19%	28.81%	5.65%	12.45%	9.32%	1.80%
Real Estate	0.28%	0.91%	-1.03%	-1.03%	13.13%	41.38%	0.46%	6.10%	7.94%	3.07%
Technology	-0.07%	-0.81%	2.93%	2.93%	34.13%	59.67%	18.05%	26.29%	22.68%	0.59%
Utilities	0.79%	-0.78%	0.30%	0.30%	31.03%	42.50%	9.81%	8.51%	9.73%	2.78%
DJIA	0.65%	-1.27%	0.22%	0.22%	14.18%	33.19%	8.03%	11.62%	12.02%	1.75%
NASDAQ	0.26%	0.15%	2.09%	2.09%	24.39%	47.75%	7.15%	18.27%	15.53%	0.65%
Russell 3000	0.39%	-0.45%	1.22%	1.22%	22.10%	42.97%	8.39%	14.96%	12.80%	1.21%
Russell 1000 Growth	0.13%	-0.18%	2.14%	2.14%	27.22%	49.76%	9.89%	19.49%	16.59%	0.53%
Russell 1000 Value	0.56%	-0.81%	0.26%	0.26%	16.99%	35.20%	7.27%	10.37%	9.16%	1.96%
Russell Midcap	0.75%	-0.34%	0.91%	0.91%	15.67%	39.17%	4.02%	11.14%	10.09%	1.49%
Russell 2500	1.22%	-0.18%	0.67%	0.67%	12.05%	37.21%	2.03%	9.99%	9.24%	1.34%
Russell 2000	1.64%	0.20%	0.67%	0.67%	11.92%	38.91%	0.65%	8.80%	8.36%	1.28%
MSCI AC World	0.29%	-0.66%	-0.39%	-0.39%	18.61%	37.29%	6.57%	11.99%	9.95%	1.71%
MSCI AC World ex USA	0.30%	-0.94%	-3.35%	-3.35%	10.86%	26.85%	2.37%	6.67%	5.59%	2.65%
MSCI EAFE	0.32%	-0.94%	-3.99%	-3.99%	8.97%	25.53%	3.46%	7.16%	6.05%	2.89%
MSCI Europe	0.27%	-0.26%	-3.32%	-3.32%	9.64%	27.44%	4.28%	8.09%	6.22%	3.02%
MSCI Japan	0.81%	-2.52%	-5.67%	-5.67%	6.31%	18.77%	2.07%	5.67%	6.54%	2.10%
MSCI EM (Emerging Markets)	0.27%	-0.91%	-2.77%	-2.77%	13.99%	27.24%	-0.75%	4.65%	4.23%	2.13%
MSCI EM Asia	0.17%	-1.17%	-2.89%	-2.89%	18.41%	30.53%	-0.50%	6.10%	5.77%	1.70%
MSCI EM Eastern Europe	-0.42%	-1.21%	-5.99%	-5.99%	1.75%	19.83%	-37.97%	-21.04%	-7.60%	#N/A
MSCI EM Latin America	0.56%	0.45%	-2.50%	-2.50%	-14.41%	4.22%	8.11%	0.72%	1.14%	4.45%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.14%	-0.42%	-2.45%	-2.45%	1.89%	10.21%	-2.17%	-0.06%	1.47%	4.70%
Bloomberg Municipal State GO (10 Y)	0.08%	-0.88%	-1.61%	-1.61%	-0.86%	6.78%	-0.28%	1.11%	2.49%	3.31%
Barclays US High Yield	0.11%	-0.14%	-0.40%	-0.40%	7.58%	16.92%	3.00%	4.50%	4.87%	7.27%
Bloomberg Global Aggregate USD	-0.14%	-0.42%	-2.38%	-2.38%	2.08%	10.32%	-2.09%	0.04%	1.56%	4.74%
Bbg EM Gov't Diversified	-0.26%	-0.83%	-4.57%	-4.57%	-0.18%	10.24%	-1.88%	-1.45%	-0.15%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.30%	0.42%	-1.58%	-1.58%	12.15%	39.85%	0.01%	4.33%	6.79%	3.49%
Alerian MLP	-0.62%	-0.09%	-0.98%	-0.98%	17.39%	23.76%	22.33%	14.62%	1.82%	6.69%
Bloomberg Commodity	-1.94%	-0.41%	-1.73%	-1.73%	4.03%	-1.93%	1.88%	6.90%	-0.07%	
US Dollar Index	0.07%	0.41%	3.94%	3.94%	8.16%	3.92%	7.85%	3.71%	3.63%	
Interest Rates	10/28/24	10/21/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.12%	4.02%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.11%	3.98%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.28%	4.19%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.27%	2.27%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.96%	0.96%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.08%	10.06%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.23%	7.04%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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