



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.02%	1.07%	1.43%	1.43%	23.83%	35.21%	10.98%	16.06%	13.98%	1.21%
Communications Services	-0.69%	0.12%	-0.44%	-0.44%	28.25%	35.22%	5.78%	13.74%	10.00%	0.69%
Consumer Discretionary	0.00%	0.35%	-1.04%	-1.04%	12.72%	25.54%	2.74%	11.47%	13.37%	0.65%
Consumer Staples	-0.41%	0.97%	-0.87%	-0.87%	17.71%	25.88%	8.96%	10.02%	9.63%	2.25%
Energy	0.47%	-1.79%	3.18%	3.18%	11.80%	3.47%	21.49%	15.30%	5.18%	3.22%
Financials	0.32%	4.41%	5.11%	5.11%	28.14%	43.34%	8.45%	13.45%	12.38%	1.46%
Health Care	-0.58%	-0.25%	-1.04%	-1.04%	13.16%	18.18%	7.73%	12.59%	11.46%	1.51%
Industrials	-0.25%	2.14%	2.49%	2.49%	23.19%	36.50%	12.34%	14.28%	12.32%	1.27%
Materials	0.12%	2.18%	1.11%	1.11%	15.41%	25.40%	7.23%	13.42%	9.87%	1.73%
Real Estate	-0.68%	3.35%	-0.56%	-0.56%	13.66%	33.04%	2.19%	5.94%	8.40%	3.05%
Technology	0.42%	0.29%	2.33%	2.33%	33.34%	50.70%	19.00%	26.85%	23.35%	0.59%
Utilities	-0.93%	3.77%	0.90%	0.90%	31.81%	40.73%	10.89%	8.53%	10.24%	2.75%
DJIA	0.37%	1.85%	2.20%	2.20%	16.43%	29.45%	9.16%	12.11%	12.66%	1.71%
NASDAQ	0.04%	0.50%	1.03%	1.03%	23.09%	36.46%	8.06%	18.51%	16.21%	0.65%
Russell 3000	-0.03%	1.36%	1.61%	1.61%	22.57%	34.67%	9.42%	15.39%	13.43%	1.21%
Russell 1000 Growth	0.06%	0.40%	1.39%	1.39%	26.28%	39.23%	11.01%	19.60%	17.14%	0.53%
Russell 1000 Value	-0.09%	2.12%	1.78%	1.78%	18.76%	29.23%	8.23%	11.07%	9.85%	1.93%
Russell Midcap	-0.10%	2.27%	1.82%	1.82%	16.72%	30.29%	4.89%	11.64%	10.80%	1.47%
Russell 2500	-0.08%	3.31%	2.15%	2.15%	13.69%	28.77%	3.04%	10.69%	10.03%	1.32%
Russell 2000	-0.25%	4.24%	2.31%	2.31%	13.74%	30.77%	1.67%	9.58%	9.19%	1.26%
MSCI AC World	-0.02%	0.47%	0.08%	0.08%	19.17%	30.69%	7.40%	12.40%	10.44%	1.70%
MSCI AC World ex USA	-0.03%	-0.71%	-2.56%	-2.56%	11.77%	22.94%	2.91%	7.11%	5.98%	2.62%
MSCI EAFE	0.26%	-0.40%	-2.76%	-2.76%	10.37%	22.29%	4.34%	7.70%	6.54%	2.83%
MSCI Europe	0.38%	0.01%	-2.72%	-2.72%	10.32%	22.49%	5.12%	8.51%	6.58%	2.98%
MSCI Japan	-0.38%	-1.88%	-2.88%	-2.88%	9.46%	19.71%	2.86%	6.50%	7.38%	2.03%
MSCI EM (Emerging Markets)	-0.78%	-1.87%	-3.02%	-3.02%	13.70%	22.69%	-1.01%	4.90%	4.37%	2.11%
MSCI EM Asia	-0.81%	-2.24%	-3.12%	-3.12%	18.14%	25.81%	-0.57%	6.24%	6.04%	1.68%
MSCI EM Eastern Europe	-2.63%	-1.61%	-4.58%	-4.58%	3.29%	19.77%	-37.84%	-20.27%	-7.52%	#N/A
MSCI EM Latin America	-0.50%	-0.98%	-2.78%	-2.78%	-14.65%	2.52%	5.65%	1.54%	0.77%	4.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.46%	-0.01%	-1.45%	-1.45%	2.93%	11.42%	-1.80%	0.08%	1.54%	4.52%
Bloomberg Municipal State GO (10 Y)	-0.05%	0.03%	-0.56%	-0.56%	0.20%	7.35%	-0.05%	1.26%	2.49%	3.08%
Barclays US High Yield	-0.06%	0.35%	-0.17%	-0.17%	7.82%	16.70%	3.09%	4.62%	4.99%	7.16%
Bloomberg Global Aggregate USD	-0.45%	0.00%	-1.40%	-1.40%	3.11%	11.50%	-1.72%	0.18%	1.63%	4.55%
Bbg EM Gov't Diversified	-0.27%	-0.56%	-3.45%	-3.45%	0.99%	11.19%	-1.79%	-0.98%	0.01%	6.36%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.75%	3.19%	-0.67%	-0.67%	13.18%	31.70%	1.47%	4.48%	7.31%	3.47%
Alerian MLP	-0.82%	-1.25%	-0.06%	-0.06%	18.48%	22.46%	21.67%	14.68%	1.82%	6.63%
Bloomberg Commodity	0.07%	-2.12%	-1.79%	-1.79%	3.96%	-1.10%	1.71%	7.14%	-0.05%	
US Dollar Index	0.62%	0.94%	3.30%	3.30%	7.50%	3.75%	7.37%	3.63%	3.59%	
Interest Rates	10/17/24	10/10/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.96%	3.98%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.90%	3.91%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.09%	4.09%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.21%	2.26%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.96%	0.94%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.83%	9.69%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.96%	6.99%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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