



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.19%	1.45%	0.36%	0.36%	22.51%	34.27%	11.25%	16.28%	13.75%	1.22%
Communications Services	-0.50%	-0.78%	-0.56%	-0.56%	28.09%	35.75%	5.58%	14.44%	9.86%	0.69%
Consumer Discretionary	-0.25%	1.18%	-1.39%	-1.39%	12.32%	24.80%	3.81%	12.01%	13.22%	0.65%
Consumer Staples	-0.52%	0.06%	-1.82%	-1.82%	16.58%	25.33%	9.03%	9.74%	9.28%	2.27%
Energy	0.80%	0.04%	5.05%	5.05%	13.84%	8.10%	22.69%	15.77%	5.26%	3.14%
Financials	-0.32%	1.57%	0.67%	0.67%	22.73%	39.04%	7.35%	13.06%	11.77%	1.51%
Health Care	-0.35%	0.82%	-0.79%	-0.79%	13.45%	18.40%	8.12%	13.37%	11.17%	1.50%
Industrials	-0.54%	1.04%	0.34%	0.34%	20.61%	33.90%	12.27%	14.47%	12.33%	1.29%
Materials	0.21%	0.72%	-1.05%	-1.05%	12.95%	23.10%	7.74%	13.46%	9.71%	1.76%
Real Estate	-0.87%	-1.87%	-3.78%	-3.78%	9.98%	30.23%	2.25%	5.36%	8.18%	3.14%
Technology	0.10%	3.57%	2.03%	2.03%	32.95%	49.94%	19.90%	27.16%	23.18%	0.59%
Utilities	-0.31%	-3.57%	-2.77%	-2.77%	27.02%	38.37%	10.05%	7.55%	9.85%	2.82%
DJIA	-0.13%	1.09%	0.34%	0.34%	14.32%	28.08%	9.07%	12.15%	12.35%	1.73%
NASDAQ	-0.05%	2.03%	0.52%	0.52%	22.48%	35.50%	8.65%	18.99%	16.10%	0.64%
Russell 3000	-0.19%	1.39%	0.25%	0.25%	20.93%	33.26%	9.64%	15.57%	13.22%	1.22%
Russell 1000 Growth	-0.03%	2.27%	0.99%	0.99%	25.78%	39.02%	11.82%	20.01%	17.01%	0.53%
Russell 1000 Value	-0.34%	0.54%	-0.33%	-0.33%	16.29%	27.12%	7.96%	11.03%	9.54%	1.96%
Russell Midcap	-0.36%	0.63%	-0.44%	-0.44%	14.13%	27.89%	4.92%	11.59%	10.59%	1.50%
Russell 2500	-0.43%	0.53%	-1.12%	-1.12%	10.05%	24.75%	2.56%	10.61%	9.87%	1.35%
Russell 2000	-0.55%	0.39%	-1.84%	-1.84%	9.12%	24.82%	0.77%	9.49%	9.03%	1.31%
MSCI AC World	-0.04%	0.73%	-0.38%	-0.38%	18.62%	30.23%	8.00%	12.85%	10.30%	1.68%
MSCI AC World ex USA	0.19%	-0.67%	-1.86%	-1.86%	12.57%	23.52%	3.97%	7.91%	5.98%	2.54%
MSCI EAFE	-0.04%	-0.42%	-2.37%	-2.37%	10.81%	21.82%	5.31%	8.47%	6.51%	2.76%
MSCI Europe	-0.38%	-0.29%	-2.73%	-2.73%	10.31%	21.57%	6.10%	9.27%	6.59%	2.94%
MSCI Japan	0.60%	-0.06%	-1.02%	-1.02%	11.55%	20.72%	4.05%	7.38%	7.11%	1.87%
MSCI EM (Emerging Markets)	0.76%	-1.35%	-1.16%	-1.16%	15.87%	25.92%	0.31%	5.96%	4.43%	2.05%
MSCI EM Asia	0.86%	-1.62%	-0.89%	-0.89%	20.85%	29.51%	0.86%	7.46%	6.07%	1.63%
MSCI EM Eastern Europe	-0.59%	0.82%	-3.01%	-3.01%	4.98%	31.64%	-37.10%	-19.44%	-7.32%	#N/A
MSCI EM Latin America	0.56%	-0.68%	-1.82%	-1.82%	-13.81%	4.04%	7.14%	2.22%	0.80%	3.82%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.00%	-1.16%	-1.44%	-1.44%	2.94%	10.20%	-1.69%	0.03%	1.59%	4.50%
Bloomberg Municipal State GO (10 Y)	-0.15%	-0.93%	-0.59%	-0.59%	0.17%	7.11%	-0.01%	1.15%	2.49%	3.07%
Barclays US High Yield	-0.02%	-0.43%	-0.52%	-0.52%	7.44%	15.53%	3.02%	4.67%	5.00%	7.25%
Bloomberg Global Aggregate USD	0.00%	-1.13%	-1.40%	-1.40%	3.11%	10.31%	-1.62%	0.13%	1.68%	4.54%
Bbg EM Gov't Diversified	-0.15%	-1.45%	-2.91%	-2.91%	1.55%	12.02%	-1.41%	-0.82%	0.10%	6.31%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.71%	-1.82%	-3.75%	-3.75%	9.68%	29.29%	1.52%	3.97%	7.13%	3.58%
Alerian MLP	0.33%	0.04%	1.20%	1.20%	19.98%	25.91%	23.88%	14.72%	1.82%	6.44%
Bloomberg Commodity	1.16%	-1.63%	0.33%	0.33%	6.21%	2.31%	3.13%	7.77%	0.10%	
US Dollar Index	0.49%	1.09%	2.34%	2.34%	6.50%	3.38%	6.98%	3.21%	3.39%	
Interest Rates	10/10/24	10/3/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.98%	3.70%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.91%	3.62%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.09%	3.85%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.26%	2.15%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.94%	0.82%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.59%	9.40%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.99%	6.81%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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