

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.03%	-0.28%	5.50%	1.19%	11.88%	27.86%	9.73%	15.45%	12.78%	1.31%
Communications Services	0.46%	0.33%	7.71%	5.48%	22.17%	42.74%	6.07%	14.06%	9.41%	0.64%
Consumer Discretionary	-0.09%	-1.70%	0.47%	-3.88%	0.90%	20.73%	1.95%	10.74%	11.96%	0.70%
Consumer Staples	-0.85%	-2.06%	1.48%	0.57%	8.14%	9.61%	6.78%	9.97%	8.95%	2.60%
Energy	1.08%	-1.66%	-1.32%	-2.08%	11.33%	20.41%	26.38%	14.21%	3.89%	3.15%
Financials	-1.10%	-2.41%	1.94%	-2.32%	9.84%	30.39%	4.73%	11.47%	10.82%	1.65%
Health Care	-1.25%	-2.42%	1.70%	-3.47%	5.08%	13.68%	6.64%	12.07%	11.10%	1.56%
Industrials	-1.26%	-1.75%	1.19%	-2.43%	8.28%	26.94%	7.13%	12.95%	10.49%	1.39%
Materials	-0.40%	-1.37%	2.66%	-2.05%	6.71%	21.68%	3.51%	13.67%	8.67%	1.86%
Real Estate	-0.63%	-3.58%	2.56%	-6.16%	-6.67%	7.63%	-1.77%	3.89%	6.65%	3.61%
Technology	1.38%	3.18%	13.24%	7.09%	20.68%	41.17%	19.99%	27.32%	22.32%	0.65%
Utilities	-0.12%	-2.01%	7.04%	8.80%	13.77%	14.46%	6.46%	7.40%	9.00%	3.07%
DJIA	-0.55%	-2.55%	2.92%	-2.14%	3.86%	19.66%	6.10%	11.19%	11.31%	1.85%
NASDAQ	0.59%	1.12%	8.79%	4.03%	13.71%	31.90%	8.19%	18.38%	15.43%	0.66%
Russell 3000	-0.05%	-0.52%	5.24%	0.61%	10.69%	27.21%	7.99%	14.64%	12.16%	1.31%
Russell 1000 Growth	0.45%	0.64%	7.74%	3.17%	14.94%	34.94%	11.70%	19.29%	16.02%	0.66%
Russell 1000 Value	-0.67%	-1.83%	2.27%	-2.10%	6.70%	19.62%	5.13%	10.09%	8.55%	2.13%
Russell Midcap	-0.81%	-1.75%	2.72%	-2.83%	5.53%	21.64%	3.05%	10.71%	9.48%	1.50%
Russell 2500	-0.51%	-1.68%	3.93%	-3.04%	3.67%	19.92%	0.53%	9.64%	8.61%	1.43%
Russell 2000	-0.14%	-1.49%	4.83%	-2.55%	2.50%	18.21%	-1.71%	7.99%	7.59%	1.32%
MSCI AC World	-0.10%	-0.42%	5.01%	1.59%	10.04%	23.75%	5.92%	12.02%	9.05%	1.80%
MSCI AC World ex USA	-0.28%	-0.52%	4.28%	2.49%	7.43%	16.66%	1.24%	7.31%	4.64%	2.65%
MSCI EAFE	-0.29%	-0.52%	4.39%	1.83%	7.87%	17.26%	3.61%	8.21%	5.17%	2.77%
MSCI Europe	-0.42%	-0.57%	5.30%	3.47%	9.05%	17.65%	4.89%	9.26%	5.06%	2.85%
MSCI Japan	0.01%	-0.09%	1.61%	-3.32%	7.47%	19.23%	2.66%	7.62%	6.56%	2.04%
MSCI EM (Emerging Markets)	-0.20%	-0.44%	4.29%	4.78%	7.34%	15.21%	-4.33%	4.90%	3.30%	2.30%
MSCI EM Asia	-0.12%	0.30%	5.47%	6.46%	10.11%	16.12%	-4.94%	6.06%	4.97%	1.89%
MSCI EM Eastern Europe	-0.80%	-1.35%	5.08%	7.38%	9.24%	38.81%	-33.02%	-17.78%	-8.17%	#N/A
MSCI EM Latin America	-0.29%	-3.26%	-0.45%	-3.91%	-7.66%	11.48%	5.74%	4.13%	1.18%	4.91%

1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
-0.36%	-0.74%	1.29%	-1.27%	-2.03%	2.14%	-3.22%	-0.12%	1.20%	5.17%
-0.01%	-0.75%	-0.73%	-2.00%	-2.77%	1.35%	-1.09%	1.07%	2.40%	3.49%
0.03%	-0.28%	1.15%	0.19%	1.67%	11.52%	1.79%	4.07%	4.30%	7.99%
-0.34%	-0.71%	1.30%	-1.18%	-1.85%	2.41%	-3.13%	0.00%	1.29%	5.21%
0.11%	-0.46%	2.63%	0.30%	-2.33%	3.08%	-4.23%	-0.42%	-0.56%	6.67%
1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
-0.61%	-3.57%	2.48%	-5.54%	-6.74%	7.50%	-2.56%	2.35%	5.53%	4.18%
0.42%	-2.04%	-0.18%	-1.39%	12.30%	32.76%	22.81%	11.28%	2.49%	6.27%
1.60%	-0.21%	5.32%	8.16%	10.53%	12.39%	8.07%	8.40%	-0.81%	
-0.07%	0.07%	-1.14%	0.99%	5.72%	6.48%	8.25%	3.50%	3.93%	
5/28/24	5/21/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
4.94%	4.82%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
4.56%	4.43%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
4.54%	4.41%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
2.59%	2.50%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
1.03%	0.98%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
9.73%	9.67%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
7.35%	7.27%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	
	-0.36% -0.01% 0.03% -0.34% 0.11% 1 Day -0.61% 0.42% 1.60% -0.07% 5/28/24 4.94% 4.56% 4.54% 2.59% 1.03% 9.73% 7.35%	-0.36% -0.74% -0.01% -0.75% 0.03% -0.28% -0.34% -0.71% 0.11% -0.46% 1 Day 1 Week -0.61% -3.57% 0.42% -2.04% 1.60% -0.21% -0.07% 0.07% 5/28/24 5/21/24 4.94% 4.82% 4.56% 4.43% 4.54% 4.41% 2.59% 2.50% 1.03% 0.98% 9.73% 9.67% 7.35% 7.27%	-0.36% -0.74% 1.29% -0.01% -0.75% -0.73% 0.03% -0.28% 1.15% -0.34% -0.71% 1.30% 0.11% -0.46% 2.63% 1 Day 1 Week MTD -0.61% -3.57% 2.48% 0.42% -2.04% -0.18% 1.60% -0.21% 5.32% -0.07% 0.07% -1.14% 5/28/24 5/21/24 12/29/23 4.94% 4.82% 4.23% 4.56% 4.43% 3.84% 4.54% 4.41% 3.88% 2.59% 2.50% 2.00% 1.03% 0.98% 0.61% 9.73% 9.67% 8.95% 7.35% 7.27% 6.99%	-0.36% -0.74% 1.29% -1.27% -0.01% -0.75% -0.73% -2.00% 0.03% -0.28% 1.15% 0.19% -0.34% -0.71% 1.30% -1.18% 0.11% -0.46% 2.63% 0.30% I Week MTD QTD -0.61% -3.57% 2.48% -5.54% 0.42% -2.04% -0.18% -1.39% 1.60% -0.21% 5.32% 8.16% -0.07% 0.07% -1.14% 0.99% 5/28/24 5/21/24 12/29/23 12/30/22 4.94% 4.82% 4.23% 4.41% 4.56% 4.43% 3.84% 3.99% 4.54% 4.41% 3.88% 3.88% 2.59% 2.50% 2.00% 2.49% 1.03% 0.98% 0.61% 0.45% 9.73% 9.67% 8.95% 9.02% 7.35% 7.27% 6.99% 6.66%	-0.36% -0.74% 1.29% -1.27% -2.03% -0.01% -0.75% -0.73% -2.00% -2.77% 0.03% -0.28% 1.15% 0.19% 1.67% -0.34% -0.71% 1.30% -1.18% -1.85% 0.11% -0.46% 2.63% 0.30% -2.33% T Week MTD QTD YTD -0.61% -3.57% 2.48% -5.54% -6.74% 0.42% -2.04% -0.18% -1.39% 12.30% 1.60% -0.21% 5.32% 8.16% 10.53% -0.07% 0.07% -1.14% 0.99% 5.72% 5/28/24 5/21/24 12/29/23 12/30/22 12/31/21 4.94% 4.82% 4.23% 4.41% 0.73% 4.56% 4.43% 3.84% 3.99% 1.26% 4.54% 4.41% 3.88% 3.88% 1.52% 2.59% 2.50% 2.00% 2.49% -0.19%	-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% TD YTD 1 Year -0.61% -3.57% 2.48% -5.54% -6.74% 7.50% 0.42% -2.04% -0.18% -1.39% 12.30% 32.76% 1.60% -0.21% 5.32% 8.16% 10.53% 12.39% -0.07% 0.07% -1.14% 0.99% 5.72% 6.48% 5/28/24 5/21/24 12/29/23 12/30/22 12/31/21 12/31/20 4.94% 4.82% 4.23% 4.41% 0.73% 0.13% 4.56% 4.43% 3.84% 3.99% 1.26% 0.36% 4.54% 4.41% </td <td>-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% 1 Day 1 Week MTD QTD YTD 1 Year 3 Years -0.61% -3.57% 2.48% -5.54% -6.74% 7.50% -2.56% 0.42% -2.04% -0.18% -1.39% 12.30% 32.76% 22.81% 1.60% -0.21% 5.32% 8.16% 10.53% 12.39% 8.07% -0.07% 0.07% -1.14% 0.99% 5.72% 6.48% 8.25% 5/28/24 5/21/24 12/29/23 12/30/22 12/31/21 12/31/20 12/31/19</td> <td>-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.12% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 1.07% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% 4.07% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.00% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% -0.42% The analysis of the analysis</td> <td>-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.12% 1.20% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 1.07% 2.40% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% 4.07% 4.30% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.00% 1.29% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% -0.42% -0.56% 1 Day 1 Week MTD QTD YTD 1 Year 3 Years 5 Years 10 Years -0.61% -3.57% 2.48% -5.54% -6.74% 7.50% -2.56% 2.35% 5.53% 0.42% -2.04% -0.18% -1.39% 12.30% 32.76% 22.81% 11.28% 2.49% 1.60% -0.21% 5.32% 8.16% 10.53% 12.39% 8.07% 8.40%</td>	-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% 1 Day 1 Week MTD QTD YTD 1 Year 3 Years -0.61% -3.57% 2.48% -5.54% -6.74% 7.50% -2.56% 0.42% -2.04% -0.18% -1.39% 12.30% 32.76% 22.81% 1.60% -0.21% 5.32% 8.16% 10.53% 12.39% 8.07% -0.07% 0.07% -1.14% 0.99% 5.72% 6.48% 8.25% 5/28/24 5/21/24 12/29/23 12/30/22 12/31/21 12/31/20 12/31/19	-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.12% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 1.07% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% 4.07% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.00% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% -0.42% The analysis of the analysis	-0.36% -0.74% 1.29% -1.27% -2.03% 2.14% -3.22% -0.12% 1.20% -0.01% -0.75% -0.73% -2.00% -2.77% 1.35% -1.09% 1.07% 2.40% 0.03% -0.28% 1.15% 0.19% 1.67% 11.52% 1.79% 4.07% 4.30% -0.34% -0.71% 1.30% -1.18% -1.85% 2.41% -3.13% 0.00% 1.29% 0.11% -0.46% 2.63% 0.30% -2.33% 3.08% -4.23% -0.42% -0.56% 1 Day 1 Week MTD QTD YTD 1 Year 3 Years 5 Years 10 Years -0.61% -3.57% 2.48% -5.54% -6.74% 7.50% -2.56% 2.35% 5.53% 0.42% -2.04% -0.18% -1.39% 12.30% 32.76% 22.81% 11.28% 2.49% 1.60% -0.21% 5.32% 8.16% 10.53% 12.39% 8.07% 8.40%

Important Disclosures Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

This information has been derived from sources believed to be reliable but Legacy Trust has not made any independent attempts to verify its accuracy. This material is provided for educational purposes only and should not be construed as investment advice or an offer or solicitation to buy or sell securities. The information contained herein is not intended to be used as a general guide to investing or as a source of any specific investment recommendations. This material makes no implied or express recommendations concerning the manner in which any investor's account should or would be handled, as appropriate investment strategies depend on the client's investment objectives.

FTSE NAREIT returns are lagged by one day.

Past performance is no guarantee of future results, which may vary.

Source: FactSet Research Systems