



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.50%	1.19%	4.26%	0.00%	10.56%	28.95%	9.59%	14.94%	12.79%	1.33%
Communications Services	0.47%	0.37%	5.48%	3.29%	19.63%	45.78%	5.97%	13.87%	9.23%	0.66%
Consumer Discretionary	0.44%	-0.11%	2.70%	-1.75%	3.14%	27.09%	3.05%	10.85%	12.48%	0.68%
Consumer Staples	-0.19%	0.68%	2.40%	1.49%	9.12%	5.35%	7.01%	9.98%	9.04%	2.60%
Energy	0.14%	0.64%	0.19%	-0.58%	13.03%	22.68%	25.94%	13.52%	4.03%	3.10%
Financials	0.48%	1.66%	3.75%	-0.59%	11.80%	33.55%	5.42%	11.58%	11.13%	1.65%
Health Care	0.44%	1.07%	2.71%	-2.51%	6.12%	10.82%	7.04%	12.46%	11.33%	1.56%
Industrials	0.00%	0.64%	3.00%	-0.68%	10.21%	29.04%	7.89%	12.81%	10.76%	1.38%
Materials	0.09%	0.79%	3.62%	-1.13%	7.72%	19.88%	3.59%	13.44%	8.81%	1.87%
Real Estate	0.69%	2.01%	5.50%	-3.47%	-3.99%	6.63%	0.16%	4.54%	6.96%	3.44%
Technology	0.94%	1.92%	6.38%	0.61%	13.37%	45.31%	18.21%	25.27%	21.89%	0.68%
Utilities	0.25%	2.78%	7.08%	8.85%	13.82%	7.15%	6.06%	7.66%	9.05%	3.05%
DJIA	0.32%	1.77%	4.65%	-0.50%	5.60%	21.08%	6.90%	11.43%	11.52%	1.81%
NASDAQ	0.75%	1.12%	5.49%	0.87%	10.26%	35.14%	7.94%	17.28%	15.42%	0.66%
Russell 3000	0.56%	1.17%	4.37%	-0.22%	9.78%	28.72%	8.07%	14.17%	12.22%	1.32%
Russell 1000 Growth	0.62%	0.92%	4.98%	0.52%	12.00%	37.13%	11.38%	18.49%	15.91%	0.67%
Russell 1000 Value	0.42%	1.50%	3.48%	-0.94%	7.96%	20.51%	5.64%	10.03%	8.76%	2.11%
Russell Midcap	0.64%	1.25%	3.97%	-1.65%	6.81%	23.12%	3.98%	10.60%	9.77%	1.49%
Russell 2500	1.06%	1.58%	5.50%	-1.57%	5.24%	23.05%	1.58%	9.49%	8.99%	1.41%
Russell 2000	1.16%	1.05%	5.72%	-1.72%	3.37%	21.48%	-0.77%	7.63%	8.01%	1.30%
MSCI AC World	0.40%	1.10%	4.01%	0.62%	8.99%	23.46%	6.22%	11.65%	9.04%	1.79%
MSCI AC World ex USA	0.21%	1.00%	3.61%	1.83%	6.73%	14.23%	1.99%	7.11%	4.61%	2.62%
MSCI EAFE	0.23%	1.02%	3.72%	1.17%	7.17%	14.30%	4.19%	8.17%	5.14%	2.73%
MSCI Europe	0.33%	2.17%	4.98%	3.16%	8.72%	14.95%	5.46%	9.19%	5.04%	2.80%
MSCI Japan	0.12%	-2.01%	-0.02%	-4.87%	5.75%	16.39%	3.22%	7.50%	6.53%	1.95%
MSCI EM (Emerging Markets)	0.22%	1.22%	3.47%	3.96%	6.49%	14.43%	-3.28%	4.22%	3.30%	2.25%
MSCI EM Asia	0.36%	1.56%	3.80%	4.77%	8.37%	15.07%	-4.02%	5.16%	5.01%	1.87%
MSCI EM Eastern Europe	0.71%	1.68%	5.36%	7.66%	9.52%	38.04%	-31.91%	-17.39%	-7.91%	#N/A
MSCI EM Latin America	-0.13%	-0.66%	3.11%	-0.48%	-4.36%	14.81%	7.57%	4.98%	1.24%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.26%	0.14%	1.74%	-0.83%	-1.60%	0.52%	-2.94%	0.10%	1.30%	5.06%
Bloomberg Municipal State GO (10 Y)	-0.10%	-0.10%	0.75%	-0.54%	-1.32%	0.92%	-0.53%	1.43%	2.40%	3.14%
Barclays US High Yield	0.03%	-0.15%	0.99%	0.04%	1.51%	10.48%	1.82%	4.05%	4.30%	7.92%
Bloomberg Global Aggregate USD	0.25%	0.14%	1.70%	-0.78%	-1.46%	0.79%	-2.87%	0.21%	1.38%	5.10%
Bbg EM Gov't Diversified	0.14%	0.05%	2.03%	-0.27%	-2.90%	1.76%	-4.22%	-0.55%	-0.61%	6.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.85%	2.16%	5.58%	-2.68%	-3.92%	6.95%	-0.68%	2.94%	5.89%	4.07%
Alerian MLP	0.99%	-0.38%	1.57%	0.33%	14.26%	39.21%	23.41%	11.45%	2.49%	6.15%
Bloomberg Commodity	-0.13%	0.67%	1.64%	4.37%	6.66%	7.53%	7.12%	7.67%	-1.29%	
US Dollar Index	-0.24%	-0.31%	-0.97%	1.16%	5.91%	8.55%	8.18%	3.66%	4.00%	
Interest Rates	5/14/24	5/7/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.81%	4.82%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.46%	4.48%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.45%	4.47%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.53%	2.43%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.96%	0.88%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.73%	9.60%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.36%	7.36%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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