



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.53%	2.99%	3.58%	-0.65%	9.83%	28.32%	8.83%	14.51%	12.78%	1.34%
Communications Services	0.38%	3.22%	5.32%	3.13%	19.45%	50.71%	5.21%	13.36%	9.17%	0.66%
Consumer Discretionary	0.69%	1.51%	3.10%	-1.37%	3.54%	27.97%	1.91%	10.48%	12.51%	0.68%
Consumer Staples	0.79%	2.04%	2.23%	1.32%	8.94%	5.74%	7.07%	10.10%	8.99%	2.62%
Energy	1.36%	1.90%	0.78%	0.01%	13.70%	20.64%	25.97%	13.64%	4.19%	3.12%
Financials	0.73%	2.99%	3.21%	-1.11%	11.21%	31.35%	5.33%	11.11%	11.09%	1.66%
Health Care	0.84%	1.99%	2.14%	-3.05%	5.53%	10.01%	6.64%	12.02%	11.41%	1.57%
Industrials	0.94%	2.96%	3.34%	-0.36%	10.58%	28.36%	7.78%	12.56%	10.90%	1.38%
Materials	1.09%	3.48%	3.47%	-1.27%	7.56%	18.81%	3.56%	13.38%	8.94%	1.89%
Real Estate	2.31%	3.31%	4.86%	-4.05%	-4.58%	6.09%	-0.36%	4.73%	6.88%	3.52%
Technology	-0.24%	3.99%	4.37%	-1.30%	11.22%	43.41%	16.55%	24.31%	21.79%	0.69%
Utilities	1.56%	5.16%	6.93%	8.69%	13.65%	7.48%	5.93%	8.07%	9.01%	3.09%
DJIA	0.88%	3.07%	4.19%	-0.93%	5.15%	19.67%	6.34%	11.09%	11.50%	1.81%
NASDAQ	0.27%	3.21%	4.42%	-0.16%	9.14%	34.96%	6.72%	16.52%	15.39%	0.66%
Russell 3000	0.58%	2.92%	3.69%	-0.87%	9.06%	27.98%	7.30%	13.73%	12.21%	1.32%
Russell 1000 Growth	0.30%	3.23%	4.17%	-0.25%	11.13%	37.20%	10.29%	17.90%	15.90%	0.67%
Russell 1000 Value	0.87%	2.55%	2.95%	-1.45%	7.41%	19.09%	5.19%	9.75%	8.75%	2.11%
Russell Midcap	0.90%	2.65%	3.41%	-2.18%	6.23%	21.99%	3.31%	10.23%	9.77%	1.49%
Russell 2500	1.04%	3.13%	4.64%	-2.37%	4.39%	21.60%	0.68%	8.98%	8.91%	1.41%
Russell 2000	0.91%	2.89%	5.09%	-2.31%	2.75%	20.19%	-1.63%	7.14%	7.91%	1.31%
MSCI AC World	0.42%	2.60%	3.14%	-0.22%	8.08%	22.16%	5.37%	11.25%	9.05%	1.80%
MSCI AC World ex USA	0.24%	2.01%	2.38%	0.62%	5.46%	11.97%	1.01%	6.73%	4.63%	2.64%
MSCI EAFE	0.42%	2.35%	2.53%	0.01%	5.94%	12.26%	3.34%	7.84%	5.12%	2.76%
MSCI Europe	0.58%	3.80%	3.46%	1.66%	7.14%	12.53%	4.79%	8.86%	4.98%	2.83%
MSCI Japan	0.16%	-1.82%	-0.25%	-5.10%	5.50%	15.98%	1.98%	7.22%	6.67%	1.96%
MSCI EM (Emerging Markets)	-0.29%	1.08%	1.78%	2.26%	4.75%	11.53%	-4.76%	3.60%	3.39%	2.28%
MSCI EM Asia	-0.28%	1.00%	1.71%	2.67%	6.19%	11.41%	-5.80%	4.39%	5.07%	1.90%
MSCI EM Eastern Europe	1.11%	5.25%	5.02%	7.32%	9.17%	37.51%	-31.92%	-17.34%	-7.75%	#N/A
MSCI EM Latin America	-0.73%	1.32%	2.77%	-0.80%	-4.67%	16.16%	7.21%	4.52%	1.44%	4.49%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.21%	0.82%	1.59%	-0.97%	-1.74%	0.78%	-3.10%	0.12%	1.32%	5.06%
Bloomberg Municipal State GO (10 Y)	0.01%	0.76%	0.95%	-0.34%	-1.12%	1.14%	-0.54%	1.52%	2.40%	3.08%
Barclays US High Yield	-0.03%	0.56%	0.98%	0.04%	1.51%	10.63%	1.73%	3.99%	4.33%	7.89%
Bloomberg Global Aggregate USD	0.21%	0.81%	1.56%	-0.92%	-1.60%	1.04%	-3.02%	0.23%	1.41%	5.11%
Bbg EM Gov't Diversified	-0.08%	1.13%	1.65%	-0.65%	-3.26%	1.17%	-4.37%	-0.57%	-0.61%	6.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.99%	2.77%	4.57%	-3.61%	-4.84%	5.78%	-1.41%	3.01%	5.78%	3.99%
Alerian MLP	0.08%	2.45%	2.58%	1.32%	15.40%	40.62%	24.83%	12.40%	2.49%	6.04%
Bloomberg Commodity	0.41%	1.72%	0.91%	3.63%	5.90%	4.39%	6.18%	7.74%	-1.30%	
US Dollar Index	-0.17%	0.00%	-0.83%	1.31%	6.06%	9.94%	8.23%	3.73%	4.04%	
Interest Rates	5/9/24	5/2/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.80%	4.87%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.47%	4.57%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.45%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.50%	2.56%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.91%	0.89%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.62%	9.78%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.37%	7.44%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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