



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	3.39%	3.03%	-1.17%	9.26%	27.08%	8.66%	14.33%	12.74%	1.34%
Communications Services	-0.17%	4.05%	4.92%	2.74%	19.00%	49.37%	5.08%	13.23%	9.13%	0.66%
Consumer Discretionary	-0.41%	2.41%	2.39%	-2.04%	2.84%	27.12%	1.68%	10.23%	12.50%	0.68%
Consumer Staples	-0.27%	2.05%	1.43%	0.52%	8.08%	4.60%	6.80%	9.90%	8.96%	2.62%
Energy	-0.12%	1.04%	-0.57%	-1.33%	12.17%	19.07%	25.44%	13.35%	4.05%	3.12%
Financials	0.40%	2.48%	2.46%	-1.82%	10.41%	29.93%	5.09%	10.93%	11.00%	1.66%
Health Care	-0.33%	1.03%	1.29%	-3.86%	4.65%	8.35%	6.35%	11.80%	11.38%	1.57%
Industrials	0.03%	2.59%	2.38%	-1.28%	9.55%	27.40%	7.45%	12.32%	10.80%	1.38%
Materials	-0.44%	1.85%	2.36%	-2.34%	6.40%	16.47%	3.19%	12.97%	8.83%	1.88%
Real Estate	-0.90%	2.36%	2.49%	-6.22%	-6.73%	3.32%	-1.11%	4.32%	6.64%	3.49%
Technology	0.23%	5.95%	4.62%	-1.06%	11.49%	42.56%	16.66%	24.20%	21.84%	0.69%
Utilities	1.05%	4.07%	5.28%	7.02%	11.90%	5.67%	5.39%	7.73%	8.69%	3.18%
DJIA	0.44%	3.04%	3.28%	-1.80%	4.23%	18.47%	6.04%	10.81%	11.42%	1.84%
NASDAQ	-0.18%	4.48%	4.13%	-0.43%	8.84%	33.76%	6.63%	16.37%	15.42%	0.66%
Russell 3000	-0.07%	3.34%	3.09%	-1.44%	8.43%	26.73%	7.10%	13.54%	12.17%	1.33%
Russell 1000 Growth	-0.17%	4.21%	3.85%	-0.55%	10.80%	36.17%	10.19%	17.75%	15.91%	0.67%
Russell 1000 Value	0.11%	2.24%	2.06%	-2.30%	6.48%	17.62%	4.90%	9.52%	8.66%	2.13%
Russell Midcap	-0.19%	2.58%	2.49%	-3.05%	5.29%	20.56%	3.00%	10.02%	9.68%	1.50%
Russell 2500	-0.28%	3.44%	3.57%	-3.37%	3.31%	20.01%	0.34%	8.72%	8.85%	1.42%
Russell 2000	-0.46%	3.81%	4.14%	-3.19%	1.83%	18.80%	-1.93%	6.88%	7.91%	1.32%
MSCI AC World	-0.17%	3.02%	2.71%	-0.64%	7.62%	21.11%	5.23%	10.99%	8.98%	1.81%
MSCI AC World ex USA	-0.44%	2.42%	2.13%	0.38%	5.21%	11.19%	0.93%	6.40%	4.55%	2.64%
MSCI EAFE	-0.56%	2.52%	2.10%	-0.41%	5.50%	11.39%	3.20%	7.53%	5.01%	2.76%
MSCI Europe	0.10%	3.09%	2.85%	1.07%	6.52%	11.03%	4.60%	8.48%	4.81%	2.86%
MSCI Japan	-2.40%	0.28%	-0.41%	-5.24%	5.34%	17.16%	1.93%	7.05%	6.69%	1.91%
MSCI EM (Emerging Markets)	-0.15%	2.10%	2.07%	2.55%	5.05%	11.05%	-4.67%	3.22%	3.40%	2.27%
MSCI EM Asia	-0.20%	2.00%	2.00%	2.95%	6.48%	10.81%	-5.72%	4.00%	5.12%	1.89%
MSCI EM Eastern Europe	0.25%	3.95%	3.87%	6.14%	7.98%	35.30%	-32.20%	-17.68%	-7.92%	#N/A
MSCI EM Latin America	-0.25%	3.74%	3.53%	-0.07%	-3.96%	17.30%	7.48%	4.33%	1.46%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.22%	1.00%	1.37%	-1.19%	-1.95%	0.45%	-3.18%	0.09%	1.29%	5.09%
Bloomberg Municipal State GO (10 Y)	0.09%	0.88%	0.94%	-0.35%	-1.13%	1.13%	-0.54%	1.53%	2.40%	3.08%
Barclays US High Yield	-0.12%	0.92%	1.01%	0.06%	1.54%	10.53%	1.74%	3.95%	4.34%	7.88%
Bloomberg Global Aggregate USD	-0.21%	0.99%	1.35%	-1.13%	-1.80%	0.73%	-3.09%	0.20%	1.38%	5.14%
Bbg EM Gov't Diversified	-0.24%	1.78%	1.73%	-0.57%	-3.18%	0.80%	-4.35%	-0.65%	-0.62%	6.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.79%	2.23%	2.53%	-5.49%	-6.70%	3.23%	-2.05%	2.68%	5.58%	4.08%
Alerian MLP	0.53%	3.50%	2.49%	1.24%	15.30%	41.08%	24.83%	12.08%	2.49%	6.06%
Bloomberg Commodity	-0.46%	1.62%	0.50%	3.20%	5.47%	3.83%	6.04%	7.53%	-1.38%	
US Dollar Index	0.52%	-0.10%	-0.52%	1.62%	6.39%	10.56%	8.36%	3.75%	4.15%	
Interest Rates	5/8/24	5/1/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.84%	4.96%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.50%	4.64%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.48%	4.63%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.46%	2.58%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.87%	0.89%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.60%	9.95%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.36%	7.52%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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