



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.14%	3.03%	3.03%	-1.17%	9.26%	27.14%	8.67%	14.29%	12.72%	1.34%
Communications Services	0.57%	5.09%	5.09%	2.91%	19.20%	51.50%	5.15%	13.19%	9.32%	0.66%
Consumer Discretionary	-0.54%	2.81%	2.81%	-1.64%	3.26%	28.03%	1.82%	10.31%	12.57%	0.67%
Consumer Staples	1.10%	1.71%	1.71%	0.80%	8.38%	4.65%	6.91%	9.93%	9.00%	2.64%
Energy	-0.13%	-0.45%	-0.45%	-1.21%	12.31%	19.30%	25.52%	13.37%	3.93%	3.11%
Financials	0.32%	2.06%	2.06%	-2.21%	9.97%	29.70%	4.96%	10.78%	10.99%	1.67%
Health Care	0.81%	1.63%	1.63%	-3.54%	5.00%	8.48%	6.48%	11.90%	11.36%	1.58%
Industrials	0.25%	2.35%	2.35%	-1.31%	9.52%	26.89%	7.45%	12.31%	10.80%	1.39%
Materials	1.17%	2.81%	2.81%	-1.90%	6.87%	16.64%	3.35%	13.04%	8.83%	1.90%
Real Estate	1.07%	3.42%	3.42%	-5.37%	-5.89%	3.54%	-0.82%	4.52%	6.75%	3.48%
Technology	-0.52%	4.38%	4.38%	-1.29%	11.23%	42.20%	16.59%	24.11%	21.83%	0.69%
Utilities	1.12%	4.19%	4.19%	5.91%	10.74%	4.26%	5.03%	7.21%	8.45%	3.21%
DJIA	0.08%	2.83%	2.83%	-2.23%	3.77%	17.76%	5.89%	10.71%	11.40%	1.84%
NASDAQ	-0.10%	4.32%	4.32%	-0.25%	9.04%	34.23%	6.71%	16.35%	15.40%	0.66%
Russell 3000	0.10%	3.16%	3.16%	-1.38%	8.50%	26.89%	7.14%	13.51%	12.15%	1.33%
Russell 1000 Growth	0.01%	4.02%	4.02%	-0.39%	10.98%	36.61%	10.26%	17.78%	15.91%	0.67%
Russell 1000 Value	0.20%	1.95%	1.95%	-2.40%	6.37%	17.50%	4.87%	9.43%	8.63%	2.13%
Russell Midcap	0.00%	2.68%	2.68%	-2.86%	5.49%	20.73%	3.07%	10.02%	9.66%	1.50%
Russell 2500	-0.02%	3.86%	3.86%	-3.10%	3.61%	20.21%	0.44%	8.70%	8.80%	1.42%
Russell 2000	0.20%	4.62%	4.62%	-2.74%	2.30%	18.98%	-1.78%	6.88%	7.85%	1.31%
MSCI AC World	0.30%	2.88%	2.88%	-0.47%	7.81%	21.64%	5.30%	10.99%	9.03%	1.81%
MSCI AC World ex USA	0.65%	2.58%	2.58%	0.82%	5.67%	12.28%	1.08%	6.43%	4.65%	2.65%
MSCI EAFE	0.95%	2.67%	2.67%	0.15%	6.09%	12.45%	3.39%	7.60%	5.15%	2.77%
MSCI Europe	1.17%	2.75%	2.75%	0.97%	6.41%	11.44%	4.57%	8.52%	4.87%	2.88%
MSCI Japan	0.36%	2.04%	2.04%	-2.92%	7.92%	19.60%	2.76%	7.25%	7.04%	1.90%
MSCI EM (Emerging Markets)	0.15%	2.23%	2.23%	2.71%	5.21%	12.10%	-4.63%	3.13%	3.46%	2.28%
MSCI EM Asia	0.12%	2.21%	2.21%	3.17%	6.70%	11.87%	-5.66%	3.84%	5.18%	1.89%
MSCI EM Eastern Europe	0.05%	3.61%	3.61%	5.88%	7.71%	35.94%	-32.29%	-17.83%	-7.91%	#N/A
MSCI EM Latin America	0.58%	3.79%	3.79%	0.18%	-3.72%	18.77%	7.58%	4.68%	1.47%	4.55%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.22%	1.60%	1.60%	-0.97%	-1.74%	0.16%	-3.11%	0.10%	1.32%	5.06%
Bloomberg Municipal State GO (10 Y)	0.20%	0.85%	0.85%	-0.44%	-1.22%	1.05%	-0.57%	1.54%	2.40%	3.09%
Barclays US High Yield	0.02%	1.14%	1.14%	0.18%	1.66%	10.59%	1.78%	3.97%	4.36%	7.82%
Bloomberg Global Aggregate USD	0.22%	1.56%	1.56%	-0.92%	-1.60%	0.45%	-3.03%	0.21%	1.41%	5.11%
Bbg EM Gov't Diversified	0.35%	1.98%	1.98%	-0.33%	-2.95%	1.24%	-4.28%	-0.57%	-0.55%	6.65%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.84%	3.35%	3.35%	-4.74%	-5.95%	3.49%	-1.79%	2.82%	5.66%	4.04%
Alerian MLP	0.55%	1.96%	1.96%	0.71%	14.70%	39.39%	24.65%	11.99%	2.49%	6.11%
Bloomberg Commodity	0.02%	0.96%	0.96%	3.68%	5.95%	5.10%	6.21%	7.64%	-1.35%	
US Dollar Index	0.42%	-0.66%	-0.66%	1.48%	6.24%	10.57%	8.32%	3.72%	4.16%	
Interest Rates	5/7/24	4/30/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.82%	5.04%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.48%	4.72%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.47%	4.69%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.43%	2.58%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.88%	0.87%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.57%	9.95%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.36%	7.55%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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