



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.91%	0.33%	0.57%	-3.54%	6.64%	24.64%	8.23%	13.48%	12.44%	1.39%
Communications Services	1.18%	3.07%	2.03%	-0.09%	15.72%	46.48%	4.15%	12.44%	9.11%	0.68%
Consumer Discretionary	1.58%	2.21%	1.57%	-2.83%	2.01%	27.20%	1.01%	9.89%	12.27%	0.70%
Consumer Staples	0.80%	-0.12%	0.19%	-0.71%	6.76%	2.96%	6.93%	9.50%	8.87%	2.68%
Energy	0.51%	-4.22%	-1.09%	-1.85%	11.58%	18.14%	28.77%	13.26%	4.01%	3.34%
Financials	0.23%	-1.10%	0.21%	-3.98%	7.99%	27.30%	5.75%	10.05%	10.74%	1.69%
Health Care	-0.11%	0.35%	0.14%	-4.95%	3.46%	6.90%	6.74%	11.43%	11.19%	1.59%
Industrials	0.58%	-0.43%	0.36%	-3.23%	7.40%	24.50%	7.92%	11.47%	10.61%	1.42%
Materials	-0.51%	-0.36%	-0.01%	-4.60%	3.94%	13.33%	4.34%	11.92%	8.61%	1.92%
Real Estate	1.37%	0.79%	1.50%	-7.13%	-7.64%	3.52%	-1.71%	3.82%	6.71%	3.60%
Technology	1.64%	0.37%	0.36%	-5.09%	6.95%	38.65%	14.88%	22.66%	21.25%	0.73%
Utilities	0.50%	1.40%	1.68%	3.36%	8.07%	2.91%	3.82%	6.63%	8.40%	3.27%
DJIA	0.85%	0.37%	1.08%	-3.89%	2.01%	15.76%	6.22%	10.05%	11.22%	1.88%
NASDAQ	1.51%	1.47%	1.17%	-3.26%	5.75%	31.89%	5.09%	15.44%	14.89%	0.67%
Russell 3000	0.99%	0.41%	0.75%	-3.69%	5.96%	24.60%	6.58%	12.75%	11.85%	1.36%
Russell 1000 Growth	1.26%	1.11%	0.91%	-3.37%	7.66%	33.90%	8.76%	16.80%	15.52%	0.69%
Russell 1000 Value	0.57%	-0.58%	0.39%	-3.90%	4.74%	15.56%	5.27%	8.87%	8.46%	2.18%
Russell Midcap	0.83%	-0.08%	0.74%	-4.70%	3.50%	18.91%	2.65%	9.38%	9.42%	1.52%
Russell 2500	1.35%	0.84%	1.47%	-5.33%	1.22%	18.46%	-0.20%	8.09%	8.43%	1.45%
Russell 2000	1.81%	1.78%	2.14%	-5.05%	-0.13%	18.06%	-2.48%	6.37%	7.40%	1.35%
MSCI AC World	0.84%	0.72%	0.53%	-2.74%	5.35%	19.75%	4.92%	10.20%	8.76%	1.86%
MSCI AC World ex USA	0.65%	1.29%	0.36%	-1.36%	3.39%	11.11%	0.97%	5.67%	4.40%	2.70%
MSCI EAFE	0.58%	0.98%	0.18%	-2.28%	3.51%	10.99%	3.43%	6.81%	4.85%	2.83%
MSCI Europe	-0.10%	0.15%	-0.33%	-2.06%	3.22%	9.58%	4.49%	7.49%	4.56%	2.91%
MSCI Japan	2.29%	3.58%	1.60%	-3.34%	7.45%	20.48%	3.41%	7.14%	6.78%	1.96%
MSCI EM (Emerging Markets)	0.72%	2.46%	0.69%	1.16%	3.63%	11.34%	-5.07%	2.41%	3.32%	2.33%
MSCI EM Asia	0.70%	2.52%	0.70%	1.65%	5.13%	10.94%	-6.39%	3.08%	4.95%	1.93%
MSCI EM Eastern Europe	-0.15%	1.27%	-0.22%	1.96%	3.73%	32.37%	-31.83%	-18.61%	-7.83%	#N/A
MSCI EM Latin America	1.64%	2.31%	1.44%	-2.09%	-5.91%	19.79%	8.87%	3.83%	1.37%	4.66%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.39%	0.93%	0.76%	-1.78%	-2.54%	-0.69%	-3.28%	0.04%	1.24%	5.17%
Bloomberg Municipal State GO (10 Y)	0.14%	0.25%	0.20%	-1.08%	-1.86%	0.71%	-0.72%	1.50%	2.40%	3.21%
Barclays US High Yield	0.33%	0.78%	0.42%	-0.52%	0.95%	9.80%	1.64%	3.81%	4.30%	8.01%
Bloomberg Global Aggregate USD	0.38%	0.91%	0.74%	-1.72%	-2.39%	-0.39%	-3.19%	0.14%	1.34%	5.22%
Bbg EM Gov't Diversified	0.57%	0.87%	0.52%	-1.75%	-4.34%	1.03%	-4.39%	-0.89%	-0.62%	6.74%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.45%	1.06%	1.75%	-6.21%	-7.41%	4.01%	-2.53%	2.26%	5.62%	4.11%
Alerian MLP	1.10%	-1.06%	0.12%	-1.10%	12.64%	36.92%	25.88%	11.77%	2.49%	6.52%
Bloomberg Commodity	0.32%	-2.01%	-0.79%	1.88%	4.12%	3.96%	6.87%	7.07%	-1.53%	
US Dollar Index	-0.83%	-0.17%	-0.83%	1.31%	6.06%	9.67%	7.81%	3.65%	4.10%	
Interest Rates	5/2/24	4/25/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.87%	4.96%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.57%	4.70%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.58%	4.70%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.56%	2.63%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.89%	0.89%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.95%	9.96%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.44%	7.56%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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