



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.57%	-0.67%	-4.08%	-4.08%	6.04%	22.47%	8.04%	13.14%	12.36%	1.39%
Communications Services	-1.49%	-3.11%	-2.08%	-2.08%	13.42%	40.94%	3.46%	11.73%	8.93%	0.69%
Consumer Discretionary	-2.65%	0.93%	-4.33%	-4.33%	0.43%	24.12%	0.49%	9.30%	12.17%	0.70%
Consumer Staples	-0.42%	0.35%	-0.89%	-0.89%	6.56%	2.53%	6.88%	9.18%	8.83%	2.66%
Energy	-2.86%	-2.58%	-0.76%	-0.76%	12.82%	12.94%	29.33%	12.62%	4.12%	3.28%
Financials	-0.95%	-1.93%	-4.18%	-4.18%	7.76%	23.81%	5.69%	9.85%	10.72%	1.69%
Health Care	-0.11%	-0.66%	-5.08%	-5.08%	3.32%	6.85%	6.71%	11.44%	11.10%	1.59%
Industrials	-1.64%	-1.29%	-3.58%	-3.58%	7.01%	23.43%	7.81%	11.20%	10.53%	1.42%
Materials	-1.81%	0.41%	-4.59%	-4.59%	3.95%	12.24%	4.36%	11.40%	8.59%	1.93%
Real Estate	-1.82%	-0.80%	-8.50%	-8.50%	-9.00%	-0.67%	-2.20%	3.55%	6.64%	3.62%
Technology	-2.16%	0.19%	-5.43%	-5.43%	6.57%	37.13%	14.78%	22.37%	21.17%	0.72%
Utilities	-0.55%	0.59%	1.65%	1.65%	6.29%	0.20%	3.25%	6.00%	8.05%	3.31%
DJIA	-1.49%	-1.79%	-4.92%	-4.92%	0.92%	13.15%	5.85%	9.58%	11.06%	1.86%
NASDAQ	-2.03%	-0.24%	-4.38%	-4.38%	4.52%	28.83%	4.70%	15.00%	14.79%	0.67%
Russell 3000	-1.63%	-0.81%	-4.40%	-4.40%	5.18%	22.11%	6.33%	12.38%	11.77%	1.37%
Russell 1000 Growth	-1.78%	-0.44%	-4.24%	-4.24%	6.69%	31.52%	8.46%	16.39%	15.42%	0.70%
Russell 1000 Value	-1.40%	-1.19%	-4.27%	-4.27%	4.33%	13.31%	5.15%	8.56%	8.40%	2.19%
Russell Midcap	-1.71%	-0.91%	-5.40%	-5.40%	2.73%	16.22%	2.40%	9.02%	9.37%	1.54%
Russell 2500	-1.95%	-1.26%	-6.70%	-6.70%	-0.24%	14.67%	-0.68%	7.61%	8.31%	1.47%
Russell 2000	-2.09%	-1.42%	-7.04%	-7.04%	-2.22%	13.21%	-3.17%	5.81%	7.19%	1.38%
MSCI AC World	-1.15%	-0.14%	-3.26%	-3.26%	4.79%	17.87%	4.75%	9.93%	8.72%	1.84%
MSCI AC World ex USA	-0.38%	0.77%	-1.72%	-1.72%	3.01%	9.80%	0.85%	5.52%	4.41%	2.71%
MSCI EAFE	-0.14%	0.25%	-2.46%	-2.46%	3.33%	9.76%	3.38%	6.68%	4.86%	2.83%
MSCI Europe	-0.79%	-0.33%	-1.73%	-1.73%	3.56%	8.11%	4.61%	7.41%	4.59%	2.91%
MSCI Japan	1.85%	1.48%	-4.85%	-4.85%	5.77%	19.47%	2.88%	6.77%	6.78%	1.99%
MSCI EM (Emerging Markets)	-0.50%	2.68%	0.47%	0.47%	2.92%	10.25%	-5.30%	2.27%	3.33%	2.31%
MSCI EM Asia	-0.27%	3.19%	0.94%	0.94%	4.40%	10.20%	-6.62%	3.00%	4.93%	1.93%
MSCI EM Eastern Europe	-1.20%	0.05%	2.19%	2.19%	3.96%	32.12%	-31.85%	-18.70%	-7.85%	#N/A
MSCI EM Latin America	-2.25%	0.12%	-3.48%	-3.48%	-7.24%	15.79%	8.38%	3.30%	1.42%	4.61%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.38%	-0.40%	-2.53%	-2.53%	-3.28%	-1.46%	-3.53%	-0.15%	1.20%	5.31%
Bloomberg Municipal State GO (10 Y)	-0.02%	-0.30%	-1.28%	-1.28%	-2.06%	0.66%	-0.78%	1.49%	2.40%	3.25%
Barclays US High Yield	-0.16%	0.03%	-0.94%	-0.94%	0.52%	8.95%	1.50%	3.70%	4.26%	8.11%
Bloomberg Global Aggregate USD	-0.36%	-0.38%	-2.44%	-2.44%	-3.11%	-1.13%	-3.43%	-0.04%	1.29%	5.35%
Bbg EM Gov't Diversified	-0.23%	-0.12%	-2.26%	-2.26%	-4.83%	0.22%	-4.56%	-1.07%	-0.63%	6.76%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.77%	-1.34%	-7.83%	-7.83%	-9.00%	-0.42%	-3.10%	1.94%	5.50%	4.17%
Alerian MLP	-2.01%	-0.89%	-1.22%	-1.22%	12.50%	34.16%	25.90%	11.44%	2.49%	6.51%
Bloomberg Commodity	-1.63%	-1.14%	2.69%	2.69%	4.94%	2.87%	7.17%	7.01%	-1.53%	
US Dollar Index	0.31%	0.66%	2.15%	2.15%	6.94%	10.93%	8.13%	3.90%	4.19%	
Interest Rates	4/30/24	4/23/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	5.04%	4.86%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.72%	4.63%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.69%	4.61%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.58%	2.49%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.87%	0.89%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.96%	9.88%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.55%	7.47%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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