



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.32%	2.12%	-2.56%	-2.56%	7.73%	24.51%	8.36%	13.52%	12.57%	1.37%
Communications Services	-2.06%	0.19%	-0.60%	-0.60%	15.13%	43.25%	3.67%	11.48%	9.13%	0.66%
Consumer Discretionary	2.03%	4.93%	-1.72%	-1.72%	3.17%	27.60%	1.49%	9.84%	12.52%	0.69%
Consumer Staples	0.30%	0.93%	-0.48%	-0.48%	7.01%	2.96%	7.04%	9.54%	8.90%	2.65%
Energy	0.71%	0.81%	2.16%	2.16%	16.14%	16.30%	29.39%	13.28%	4.42%	3.20%
Financials	-0.17%	-0.31%	-3.26%	-3.26%	8.79%	25.10%	5.70%	10.10%	10.85%	1.68%
Health Care	0.33%	0.69%	-4.97%	-4.97%	3.43%	7.00%	6.63%	11.58%	11.13%	1.60%
Industrials	0.69%	1.77%	-1.97%	-1.97%	8.79%	25.59%	8.17%	11.68%	10.78%	1.40%
Materials	0.84%	1.41%	-2.83%	-2.83%	5.86%	14.34%	4.62%	12.00%	8.88%	1.91%
Real Estate	1.08%	1.91%	-6.80%	-6.80%	-7.31%	1.16%	-1.39%	4.18%	6.88%	3.56%
Technology	0.36%	4.16%	-3.34%	-3.34%	8.93%	40.32%	15.07%	22.96%	21.47%	0.71%
Utilities	1.42%	1.64%	2.21%	2.21%	6.87%	0.75%	3.71%	6.47%	8.13%	3.34%
DJIA	0.38%	0.38%	-3.48%	-3.48%	2.44%	14.90%	6.19%	9.93%	11.26%	1.86%
NASDAQ	0.35%	3.45%	-2.40%	-2.40%	6.69%	31.62%	5.12%	15.32%	15.05%	0.67%
Russell 3000	0.34%	2.12%	-2.81%	-2.81%	6.92%	24.23%	6.64%	12.76%	11.99%	1.35%
Russell 1000 Growth	0.18%	2.94%	-2.50%	-2.50%	8.63%	34.04%	8.86%	16.73%	15.67%	0.69%
Russell 1000 Value	0.49%	1.10%	-2.92%	-2.92%	5.81%	14.97%	5.36%	8.99%	8.59%	2.16%
Russell Midcap	0.63%	2.04%	-3.76%	-3.76%	4.52%	18.30%	2.64%	9.47%	9.62%	1.51%
Russell 2500	0.68%	2.26%	-4.85%	-4.85%	1.74%	17.00%	-0.44%	7.99%	8.59%	1.44%
Russell 2000	0.71%	2.48%	-5.06%	-5.06%	-0.14%	15.67%	-2.90%	6.16%	7.48%	1.35%
MSCI AC World	0.43%	2.23%	-2.13%	-2.13%	6.01%	19.32%	4.85%	10.21%	8.87%	1.86%
MSCI AC World ex USA	0.60%	2.26%	-1.34%	-1.34%	3.41%	10.26%	0.62%	5.62%	4.47%	2.71%
MSCI EAFE	0.46%	1.65%	-2.32%	-2.32%	3.47%	9.95%	3.08%	6.77%	4.92%	2.83%
MSCI Europe	0.37%	2.10%	-0.95%	-0.95%	4.39%	9.00%	4.57%	7.68%	4.72%	2.91%
MSCI Japan	0.38%	-0.23%	-6.58%	-6.58%	3.84%	17.39%	1.92%	6.47%	6.65%	1.98%
MSCI EM (Emerging Markets)	0.97%	3.98%	0.98%	0.98%	3.44%	10.84%	-5.53%	2.30%	3.34%	2.36%
MSCI EM Asia	0.83%	4.33%	1.21%	1.21%	4.68%	10.53%	-6.89%	2.99%	4.89%	1.95%
MSCI EM Eastern Europe	1.58%	2.60%	3.42%	3.42%	5.22%	33.86%	-31.91%	-18.58%	-7.73%	#N/A
MSCI EM Latin America	1.11%	3.07%	-1.26%	-1.26%	-5.11%	18.51%	8.38%	3.68%	1.61%	4.68%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.29%	0.15%	-2.15%	-2.15%	-2.91%	-1.09%	-3.37%	-0.05%	1.26%	5.24%
Bloomberg Municipal State GO (10 Y)	0.11%	-0.32%	-1.26%	-1.26%	-2.04%	0.68%	-0.78%	1.50%	2.69%	3.24%
Barclays US High Yield	0.27%	0.57%	-0.78%	-0.78%	0.68%	9.15%	1.57%	3.74%	4.29%	8.04%
Bloomberg Global Aggregate USD	0.28%	0.15%	-2.09%	-2.09%	-2.75%	-0.77%	-3.28%	0.06%	1.35%	5.29%
Bbg EM Gov't Diversified	0.41%	0.41%	-2.03%	-2.03%	-4.61%	0.46%	-4.63%	-1.04%	-0.59%	6.75%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.09%	1.43%	-6.16%	-6.16%	-7.36%	1.37%	-2.38%	2.50%	5.74%	4.11%
Alerian MLP	0.71%	1.52%	0.80%	0.80%	14.80%	37.05%	25.61%	11.67%	3.05%	6.35%
Bloomberg Commodity	0.49%	0.68%	4.40%	4.40%	6.69%	4.58%	7.84%	7.38%	-1.43%	
US Dollar Index	-0.31%	-0.35%	1.52%	1.52%	6.28%	10.29%	8.17%	3.69%	4.07%	
Interest Rates	4/29/24	4/22/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.97%	4.97%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.65%	4.66%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.63%	4.62%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.52%	2.51%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.92%	0.88%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.99%	9.88%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.49%	7.49%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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